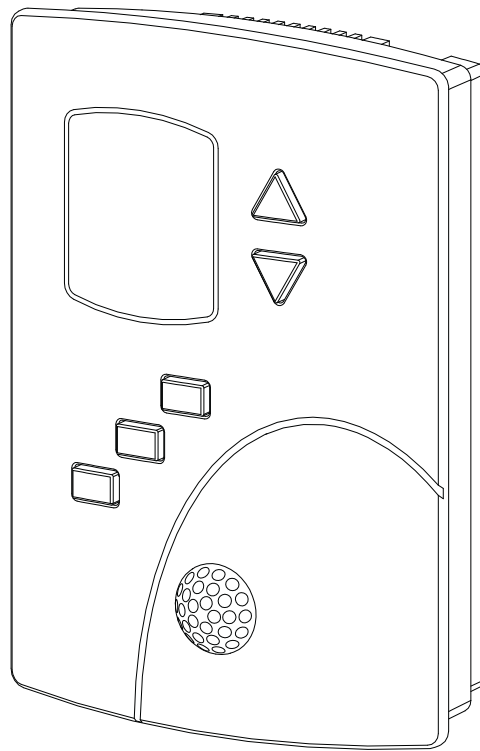


Installation, Operation, and Application Guide for AppStat™

CLAR-7000 series controllers for
Fan Coil Units, Roof Top Units, and Heat Pump Units.



©2022, Taco Comfort Solutions

NetSensor, and the Taco logo are registered trademarks of Taco Comfort Solutions

AppStat, FlexStat, SimplyVAV, and the SimplyVAV logo are trademarks of Taco Comfort Solutions

All rights reserved. No part of this publication may be reproduced, transmitted, transcribed, stored in a retrieval system, or translated into any language in any form by any means without the written permission of Taco Comfort Solutions

Printed in U.S.A.

The material in this manual is for information purposes only. The contents and the product it describes are subject to change without notice. Taco Comfort Solutions makes no representations or warranties with respect to this manual. In no event shall Taco Comfort Solutions be liable for any damages, direct or incidental, arising out of or related to the use of this manual.

Taco Comfort Solutions

1160 Cranston Street

Cranston, RI 02920

U.S.A.

TEL: 401.942.8000

| | |
|--|----|
| Contents | 3 |
| Section 1: Introduction to the AppStat | 7 |
| Specifications | 8 |
| Installation accessories | 12 |
| AppStat model numbers | 13 |
| Safety considerations | 16 |
| Section 2: Installing the AppStat | 17 |
| Planning for motion sensing | 17 |
| Mounting the AppStat | 18 |
| Rough-in preparation | 19 |
| Installing the AppStat | 19 |
| Connecting inputs | 20 |
| Remote space temperature sensor (optional) | 20 |
| Discharge air temperature sensor | 21 |
| Fan status switch (optional) | 21 |
| Water temperature sensor | 22 |
| Outside air temperature | 23 |
| Connecting outputs | 24 |
| Connecting to a three-speed fan | 24 |
| Connecting to a modulating fan | 25 |
| Connecting on/off valves | 26 |
| Connecting to modulating valves | 27 |
| Connecting an economizer | 28 |
| Connecting power | 28 |
| Maintenance | 29 |
| Section 3: User functions | 31 |
| Operating the AppStat | 31 |
| Entering a user password | 34 |
| Changing the active setpoints | 35 |
| Setting the operating modes | 36 |
| Section 4: Commissioning functions | 39 |
| Enter the commissioning mode | 40 |
| Setting the commissioning setpoints | 41 |
| Set up communications | 43 |
| Set the time and date | 45 |
| Setting the occupancy schedule | 47 |
| Set fan coil unit system options | 50 |
| Set roof top unit system options | 53 |
| Set heat pump unit system options | 56 |

| | |
|--|-----------|
| Advanced options | 60 |
| Section 5: Sequences of operation | 65 |
| Room temperature setpoints | 66 |
| Types of setpoints | 66 |
| Setpoint limits | 67 |
| Occupancy, motion sensing, and standby | 67 |
| Automatic cooling and heating changeover | 68 |
| Scheduling occupancy | 68 |
| Dehumidification sequence | 68 |
| Fan status | 68 |
| Display blanking and backlight | 69 |
| Temperature sensing inputs | 69 |
| Space temperature sensing | 69 |
| Outside air temperature sensing | 69 |
| Water temperature sensor | 69 |
| Discharge air temperature sensor | 70 |
| PID control loops | 70 |
| Valve operation for fan coil units | 70 |
| On/Off valves | 70 |
| Modulating valves | 71 |
| Two-pipe water supply temperature evaluation | 71 |
| Electric heat for fan coil units | 72 |
| Fan operation for fan coil units | 72 |
| One, two, and three speed fans | 72 |
| Modulating fans | 72 |
| Automatic fan control | 73 |
| Modulating cooling and heating for Roof Top Units | 73 |
| Cooling | 73 |
| Heating | 73 |
| Valve action | 73 |
| Staged heating and cooling for roof top and heat pump units | 74 |
| Staged cooling | 74 |
| Staged heating | 74 |
| Fan control for roof top and heat pump units | 74 |
| Economizer cooling for roof top and heat pump units | 75 |
| Heat pump unit specific functions | 75 |
| Reversing valve action | 75 |
| Auxiliary or emergency heat action | 75 |
| Section 6: Application drawings | 77 |
| Fan Coil Unit applications | 78 |
| Fan Coil Unit—Four-pipe with three-speed fan and on/off valves | 78 |
| Fan Coil Unit—Four-pipe with three-speed fan and modulating valves | 80 |
| Fan Coil Unit—Four-pipe with modulating fan and on/off valves | 82 |
| Fan Coil Unit—Four-pipe with modulating fan and modulating valves | 84 |

| | |
|---|-----|
| Fan Coil Unit—Two-pipe with three-speed fan and on/off valves | 86 |
| Fan Coil Unit—Two-pipe with three-speed fan and modulating valve | 88 |
| Fan Coil Unit—Two-pipe with modulating fan and on/off valve | 90 |
| Fan Coil Unit—Two-pipe with modulating fan and modulating valve | 92 |
| Fan Coil Unit—Two-pipe with three-speed fan, modulating valve, and electric heat | 94 |
| Fan Coil Unit—Two-pipe with modulating speed fan, modulating valve, and electric heat | 96 |
| Roof Top Unit applications | 98 |
| Roof Top Unit—Two-stage gas heat and two-stage DX cooling | 98 |
| Roof Top Unit—Two-stage gas heat and two-stage DX cooling with economizer | 100 |
| Roof top unit—Cooling and heating with modulating valves and economizer | 102 |
| Roof Top Unit—Two-stage gas heat, chilled water cooling with modulating valve and economizer | 104 |
| Roof Top Unit—Two-stage DX cooling, hot water heating with economizer | 106 |
| Heat Pump Unit applications | 108 |
| Heat pump unit—Three heat, two cool | 108 |
| Heat Pump Unit—Three heat, two cool and economizer | 110 |
| Section 7: System integration | 113 |
| BACnet objects | 114 |
| Input objects | 114 |
| Output objects | 115 |
| Value objects | 117 |
| Schedule object | 119 |
| Loop objects | 119 |
| Connecting to an MS/TP network | 121 |
| Index | 125 |

Section 1: Introduction to the AppStat

This section provides a description of the CLAR-7000 series of controllers Taco Controls, Inc.. It also introduces safety information. Review this material before installing or operating the controllers.

The CLAR-7000 series of controllers are space mounted devices that combine a BACnet controller with temperature, humidity and motion sensors. The controllers include programs for the following applications.

- ◆ Roof top units, both single or multi-stage, or similar split or unitary packaged systems
- ◆ Heat pumps
- ◆ Two and four pipe fan coil units

The AppStat controllers are native BACnet, Application Specific Controllers. BACnet communication parameters, device instance, MAC address, baud rate, room occupant adjustments, and application configuration values are set from password protected front panel controls.

All models feature an integrated BACnet schedule and hardware real-time clock with 72-hour capacitor backup for standalone operation or network time synchronization.

A two-piece mechanical design, featuring a removable backplate, facilitates easy wiring and installation.

Specifications

AppStat specifications are subject to change without notice.

User Interface

The user interface is a color display and with five push buttons. Through the menu driven display, an operator can do the following.

- ◆ Add or change user passwords
- ◆ Change setpoints
- ◆ Set BACnet addressing
- ◆ Set up and commission the installation
- ◆ Configure any available options

Security

Separate passwords for users and controls technicians.

Display type

- ◆ 128 × 128 pixels
 - ◆ Active color LCD with LED back lighting
 - ◆ 1.00 x 1.04 inches (25 x 26 mm)
-

Inputs and outputs

All inputs and outputs are preprogrammed and application specific. No field configuration is required for most installations. For details on input and output connections see the section [Application drawings on page 77](#).

Analog inputs

Analog inputs represent BACnet analog input objects and are configured for discharge air temperature, remote temperature sensor, water temperature sensor, and fan status. Not all input sensors are applicable or required for all models.

- ◆ Sensors are automatically detected.
- ◆ Inputs accept industry-standard 10,000 Ω , Type II or Type III thermistors sensors.
- ◆ Input overvoltage protection up to 24 volts AC, continuous.
- ◆ 12-bit analog-to-digital conversion

Analog outputs

Analog outputs are configured to represent BACnet analog objects. The outputs control modulating valves, variable speed fans, damper positions or other equipment that requires a proportional input signal.

- ◆ Short-circuit protected
- ◆ Loads up to 10 mA at 0–12 volts DC
- ◆ 8-bit PWM digital-to-analog conversion

Relay outputs

Relay outputs are configured to represent BACnet binary objects. The outputs control on/off valves, speeds for three-speed fans, fan start circuits, or other equipment that requires an on or off input signal.

- ◆ All relay outputs are normally open, SPST, Form “A” relays
- ◆ 1 Ampere maximum per relay at 24 volts AC or DC for each output. Maximum for all relay outputs is 3 amperes (72VA).

Connectors

- ◆ Screw terminal block mounted to backplate
- ◆ Wire size 14-22 AWG

Communications—BACnet MS/TP

- ◆ Integral peer-to-peer BACnet MS/TP network communications.
- ◆ Network speeds from 9600 to 76,800 baud.
- ◆ Front panel configurable device instance, MAC address, and baud.
- ◆ Automatic baud detection.
- ◆ Screw terminal block mounted to backplate. Wire size 14–22 AWG
- ◆ Meets or exceeds ANSI/ASHRAE BACnet Standard 135-2008 for Application Specific Controllers

Accuracy—temperature only models

| | |
|-----------------|----------------------------------|
| Type | Thermistor |
| Accuracy | ±0.36° F (±0.2° C) |
| Resistance | 10,000 Ω at 77° F (25° C) |
| Operating range | 48 to 96° F (8.8 to 35.5° C) |

Accuracy—temperature and humidity models

Temperature Sensor

| | |
|-----------------|--|
| Type | CMOS |
| Accuracy | ±0.9° F offset (±0.5° C) from 40° to 104° F (4.4 to 40° C) |
| Resolution | ±0.1°F (±0.1° C) |
| Operating range | 36 to 120° F (2.2 to 48.8° C) |
| Response time | 5 to 30 seconds |

Humidity Sensor

| | |
|-------------------|---------------------------|
| Type | CMOS |
| Humidity | 0 to 100% RH |
| Accuracy at 25° C | ± 2% RH from 10 to 90% RH |
| Response time | 4 seconds or less |

Regulatory

- ◆ UL 916 Energy Management Equipment
- ◆ FCC Class A, Part 15, Subpart B and complies with Canadian ICES-003 Class B
- ◆ BACnet Testing Laboratory listed as an application specific controller
- ◆ SASO PCP Registration KSA R-103263

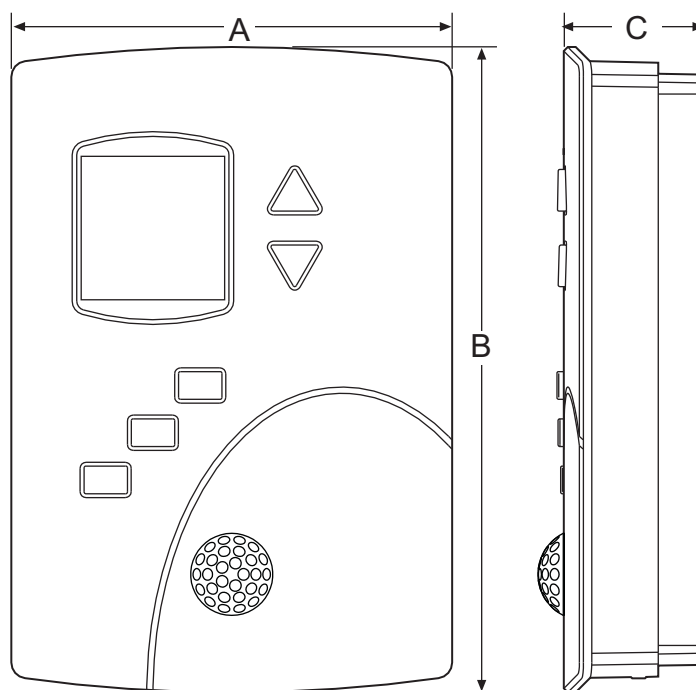
This device complies with part 15 of the FCC Rules. Operation is subject to the following two conditions: (1) This device may not cause harmful interference, and (2) this device must accept any interference received, including interference that may cause undesired operation.

Environmental limits

| | |
|-----------|---|
| Operating | 32 to 120° F (0 to 49° C) |
| Shipping | −40 to 140° F (−40 to 60° C) |
| Humidity | 0–95% relative humidity (non-condensing) |

Installation

| | |
|----------------|---|
| Supply voltage | 24 volts AC (−15%, +20%), 50-60 Hz, 12 VA, Class 2 only, non-supervised. All circuits, including supply voltage, are power limited circuits. |
| Weight | Approximately 6 ounces (170 grams) |
| Case material | Flame retardant plastic |

Dimensions**Table 1–1 AppStat Dimensions**

| A | B | C |
|----------|----------|----------|
| 3.50 in. | 5.12 in. | 1.12 in. |
| 89 mm | 130 mm | 29 mm |

Motion sensor

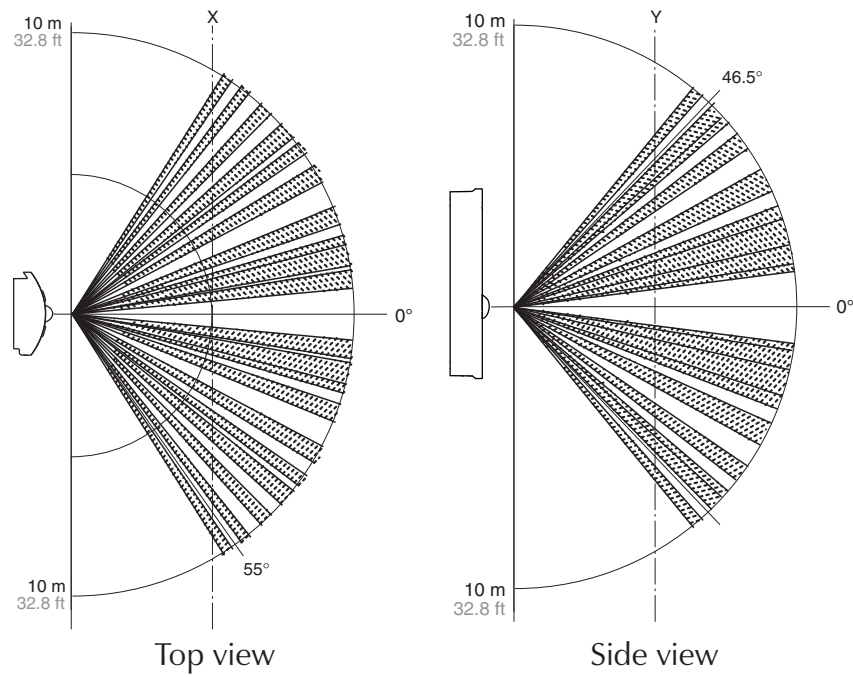
Motion sensors are options available only on select models.

Detector type

Passive infrared

Range

33 feet (10 meters). See the following diagrams.



Installation accessories

The following accessories are available from Taco Comfort Solutions

ZVCXFR-001RP

Transformer

AppStat model numbers

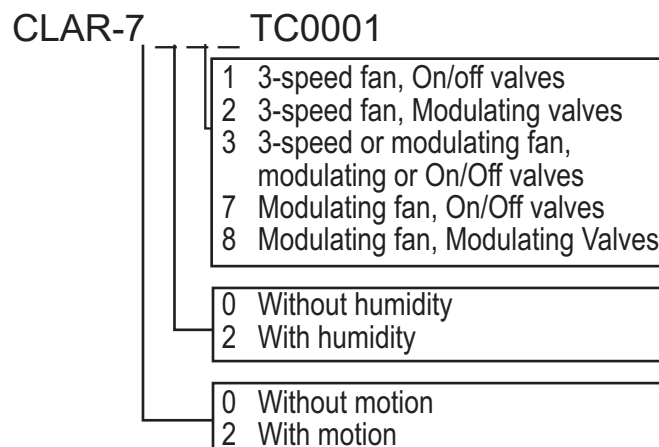
Use the following charts to identify features in a specific AppStat model.

Fan coil units—The model numbers for these controllers end with "0001". The inputs, outputs, and sequences of operation are configured and programmed for the following functions.

- ◆ Two-pipe heating and cooling with on/off valves, modulating valves or both
- ◆ Four-pipe heating and cooling with on/off valves, modulating valves or both
- ◆ Three-speed or modulating fan control
- ◆ Automatic or manual fan control
- ◆ Remote space temperature sensor
- ◆ Local temperature setback mode based on optional built-in motion sensor
- ◆ Dehumidification on models with humidity sensor

See the following chart for the specific features included with each model.

Illustration 1–1 Model numbers for fan coil units

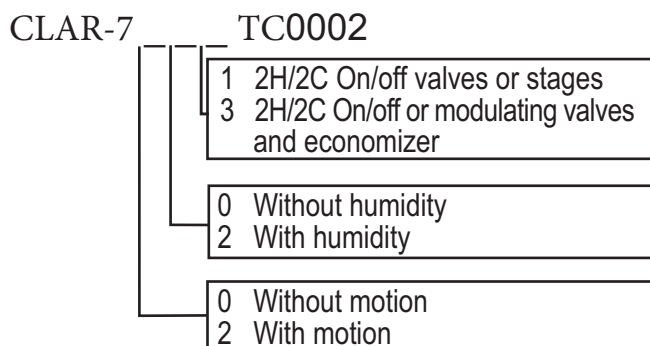


Roof top units—The model numbers for these controllers end with "0002". These models control roof top or similar packaged or split unitary units. The inputs, outputs, and sequences of operation are configured and programmed for the following functions.

- ◆ Automatic or manual fan control
- ◆ Modulating valves or on/off heating and cooling valves.
- ◆ One or two stage heating
- ◆ One or two stage cooling
- ◆ Optional economizer
- ◆ Remote space temperature sensor
- ◆ Local temperature setback mode based on optional built-in motion sensor
- ◆ Dehumidification on models with humidity sensor

See the following chart for the specific features included with each model.

Illustration 1–2 Model numbers for roof top units

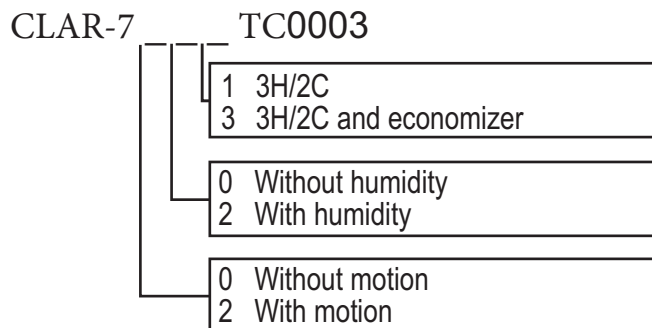


Heat pump units—The model numbers for these controllers end with "0003". The inputs, outputs, and sequences of operation are configured and programmed for the following functions.

- ◆ Two stages of heat and two stages of cooling plus auxiliary heat
- ◆ Optional economizer
- ◆ Dehumidification-in models with auxiliary heat and a humidity sensor
- ◆ Local temperature setback mode based on optional built-in motion sensor
- ◆ Automatic or manual fan control

See the following chart for the specific features included with each model.

Illustration 1–3 Model numbers for heat pump units



Safety considerations

Taco Comfort Solutions assumes the responsibility for providing you a safe product and safety guidelines during its use. Safety means protection to all individuals who install, operate, and service the equipment as well as protection of the equipment itself. To promote safety, we use hazard alert labeling in this manual. Follow the associated guidelines to avoid hazards.



Danger

Danger represents the most severe hazard alert. Bodily harm or death will occur if danger guidelines are not followed.



Warning

Warning represents hazards that could result in severe injury or death.



Caution

Caution indicates potential personal injury, equipment damage, or property damage if instructions are not followed.

Note: Notes provide additional information that is important.

Tip: Provides programing tips and shortcuts that may save time.

Section 2: Installing the AppStat

This section provides important instructions and guidelines for installing the AppStat. Carefully review this information before installation begins.

Installing the sensors includes the following topics that are covered in this section.

- ◆ [Planning for motion sensing on page 17](#)
- ◆ [Mounting the AppStat on page 18](#)
- ◆ [Connecting inputs on page 20](#)
- ◆ [Connecting outputs on page 24](#)
- ◆ [Connecting power on page 28](#)
- ◆ [Maintenance on page 29](#)

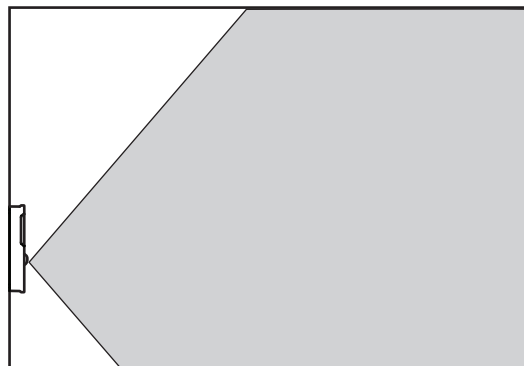
Planning for motion sensing

For models with a motion sensor mount the AppStat on a wall that will have an unobstructed view of the typical traffic in the coverage area. When choosing a location, do not install the sensor in the following areas.

- ◆ Behind curtains or other obstructions
- ◆ In locations that will expose it to sunlight or heat sources
- ◆ Near a heating or cooling inlet or outlet.

For details on the coverage pattern, see [Specifications on page 8](#).

Illustration 2–1 Typical motion sensing coverage area



The effective detection range is approximately 10 meters or 33 feet. Factors that may reduce the range include:

- ◆ The difference between the surface temperature of the object and the background temperature of the room is too small.
- ◆ Object movement in a direct line toward the sensor.
- ◆ Very slow or very fast object movement.
- ◆ Obstructions as shown in the illustration *Typical motion sensing coverage area* on page 17.

False detections may be triggered by:

- ◆ The temperature inside the detection range suddenly changes because of the entry of cold or warm air from an air-conditioning or heating unit.
- ◆ The sensor being directly exposed to sunlight, an incandescent light, or other source of far-infrared rays.
- ◆ Small animal movement.

Mounting the AppStat

For the most accurate performance, install the AppStat on an inside wall where it can sense the average room temperature. Avoid locations with direct sunlight, heat sources, windows, air vents, and air circulation or obstructions such as curtains, furniture, etc.

The AppStat must not be:

- ◆ Mounted on an exterior wall.
- ◆ Mounted on or near an object with large a thermal mass such as a concrete block wall.
- ◆ Blocked from normal air circulation by obstructions.
- ◆ Exposed to heat sources such as lights, computers, copiers, or coffee makers, or to direct sunlight at any time of the day.
- ◆ Exposed to drafts from windows, diffusers, or returns.
- ◆ Exposed to air flow through connecting conduits or empty spaces behind walls.

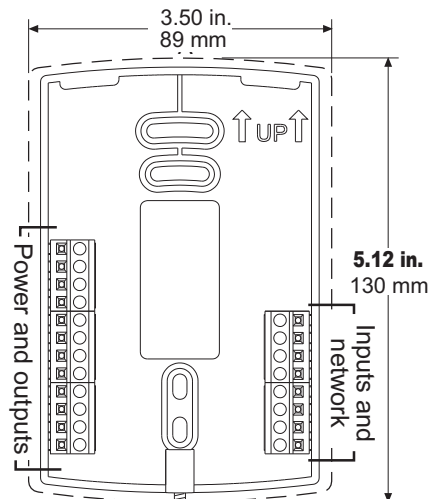
For models with motion sensing, see the topic, *Planning for motion sensing*.

Rough-in preparation

Complete rough-in wiring at each location before mounting an AppStat. This includes the following steps.

- ◆ Install the supplied mounting base directly to a wall, a vertical electrical box, or a box with a wall plate kit.
- ◆ Routing the connecting cable or cables from the AppStat to the equipment it is controlling.
- ◆ If required, install an appropriate wall plate kit.
- ◆ Block leaks and airflow from conduits with plumber's putty or similar material.
- ◆ If replacing an existing thermostat, label existing wires for reference when removing the existing thermostat.

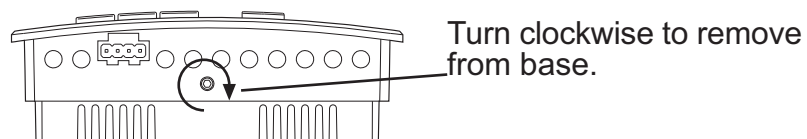
Illustration 2–2 AppStat mounting base details



Installing the AppStat

To install the controller on a mounting base, do the following:

1. Turn the Allen screw in the base of the sensor clockwise until it clears the case.



2. Swing the AppStat away from the mounting base to remove it.
3. Route wiring for the AppStat through the mounting base.

4. Position the base with the embossed UP toward the ceiling and fasten it directly to a vertical 2 x 4 inch electrical box. For horizontal boxes or 4 x 4 applications, use a wall plate kit. See [Installation accessories on page 12](#) for part numbers.
5. Connect the wires for the AppStat to the terminals in the mounting base.
6. Place the top of the sensor over the top of the mounting base and swing it down over the Allen screw bracket. Be careful not to pinch any wiring.
7. Turn the Allen screw counterclockwise until it backs out of the mounting base and engages the case.

**Caution**

To prevent mounting screw heads from touching the circuit board in the controller, use only the mounting screws supplied with the controller. Using screws other than the type supplied may damage the AppStat.

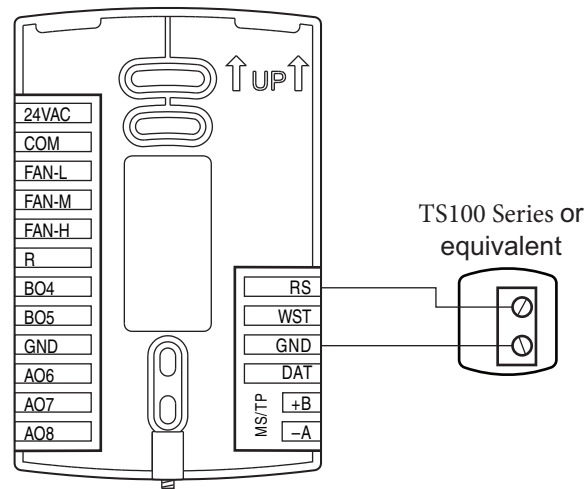
Connecting inputs

The inputs for the AppStat are configured for specific functions and do not require set up in the field. Not all inputs are required for every model or application. See the topic [BACnet objects on page 114](#) for the configuration properties of the input objects.

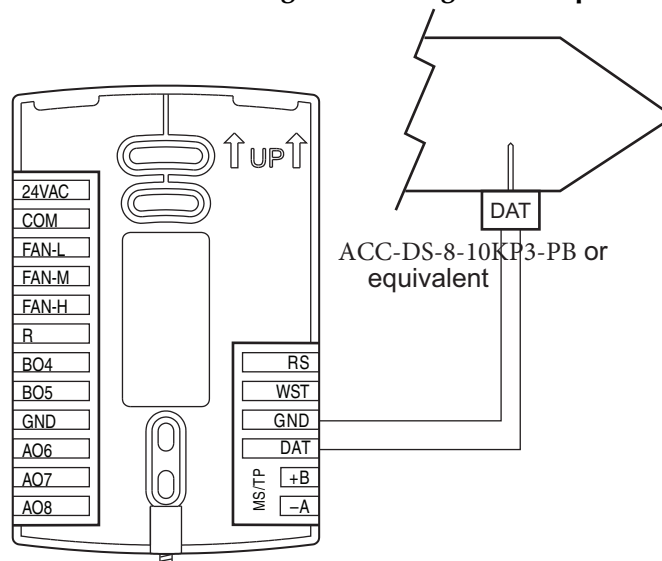
Remote space temperature sensor (optional)

Connect a 10k Ω , Type II thermistor temperature sensor to the remote space temperature (RS) input and ground (GND) terminals. The input includes the internal pull-up resistor. A TS100 series sensor is suitable for this application. Follow the instructions supplied with the sensor for installation.

When a remote space temperature input is connected to the AppStat, the remote temperature is used instead of the internal temperature sensor.

Illustration 2–3 Wiring for remote space temperature sensor**Discharge air temperature sensor**

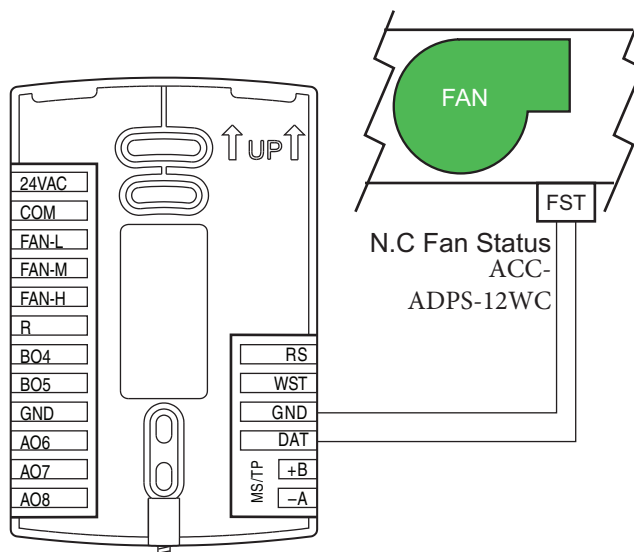
Connect a 10k Ω , Type III thermistor temperature probe to the discharge air temperature (DAT) input. The input includes the internal pull-up resistor. An ACC-DS-8-10KP3-PB sensor is suitable for this application. Follow the instructions supplied with the sensor for installation.

Illustration 2–4 Wiring for Discharge Air Temperature Sensor**Fan status switch (optional)**

Connect a Normally Closed Fan Status switch to the Discharge Air Temperature (DAT) input and ground (GND) terminals. The input includes the internal pull-up resistor. A ACC-ADPS-12WC differential pressure switch is

suitable for this application. Follow the instructions supplied with the switch for installation.

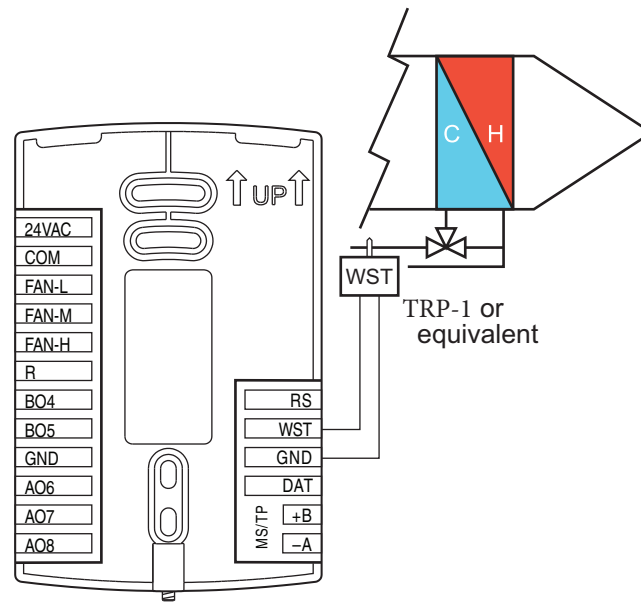
Illustration 2–5 Wiring for a fan status switch



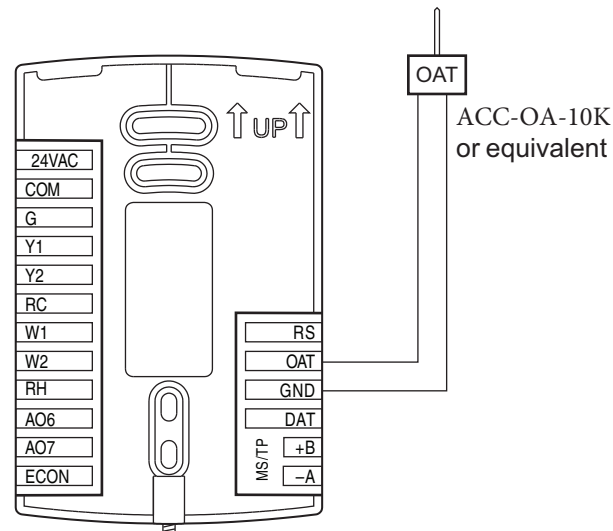
Water temperature sensor

Connect a 10k Ω , Type III thermistor temperature probe to the water temperature (WST) input. The input includes the internal pull-up resistor. An TRP-1 sensor is suitable for this application. Follow the instructions supplied with the sensor for installation.

Note: The water temperature sensor is a required input sensor for 2-pipe fan coil units.

Illustration 2–6 Wiring for a water temperature sensor**Outside air temperature**

Connect a 10k Ω , Type III thermistor temperature probe to the outside air temperature (OAT) input. The input includes the internal pull-up resistor. An TOA-1 sensor is suitable for this application. Follow the instructions supplied with the sensor for installation.

Illustration 2–7 Wiring for an outside air temperature sensor

Connecting outputs

The AppStat outputs are model dependent and are configured for specific applications.

- ◆ No field programming or set up is required or possible.
- ◆ Depending on model and application, the AppStat outputs are designed for either 24 volt AC or 0-10 volt DC loads.
- ◆ The outputs may represent analog or digital signals.
- ◆ See the topic [BACnet objects on page 114](#) for the configuration properties of the output objects.

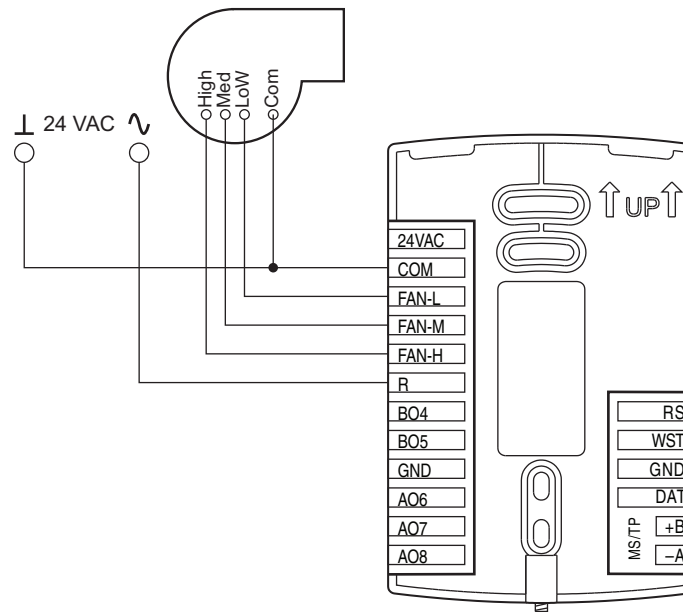


Improperly connecting loads or equipment to output terminals may damage the equipment. Connect only as shown in the following diagrams or application drawings.

Connecting to a three-speed fan

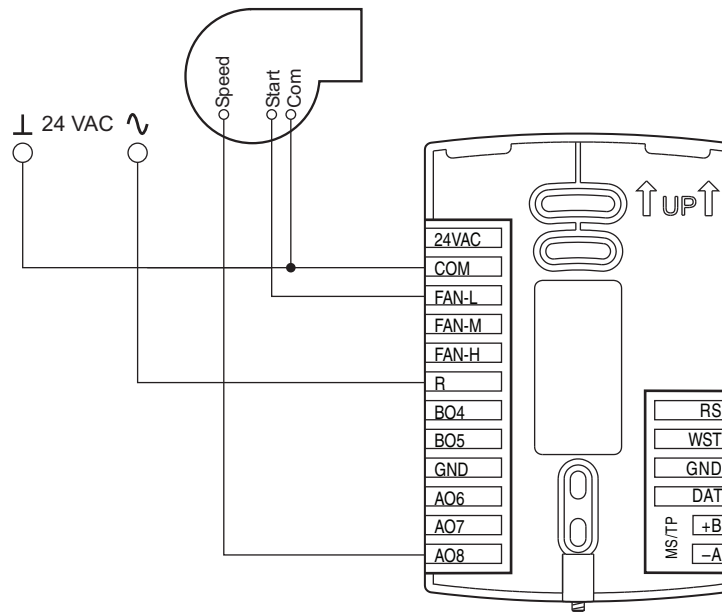
The following diagram shows the connections for a three-speed fan. The fan circuits must be a 24-volt AC pilot duty only.

- ◆ For a single-speed fan, use only the FAN-L connection.
- ◆ For a two-speed fan, use the FAN-L and FAN-H connections.
- ◆ For a three-speed, use FAN-L, FAN-M, and FAN-H

Illustration 2–8 Connections to a three-speed fan**Connecting to a modulating fan**

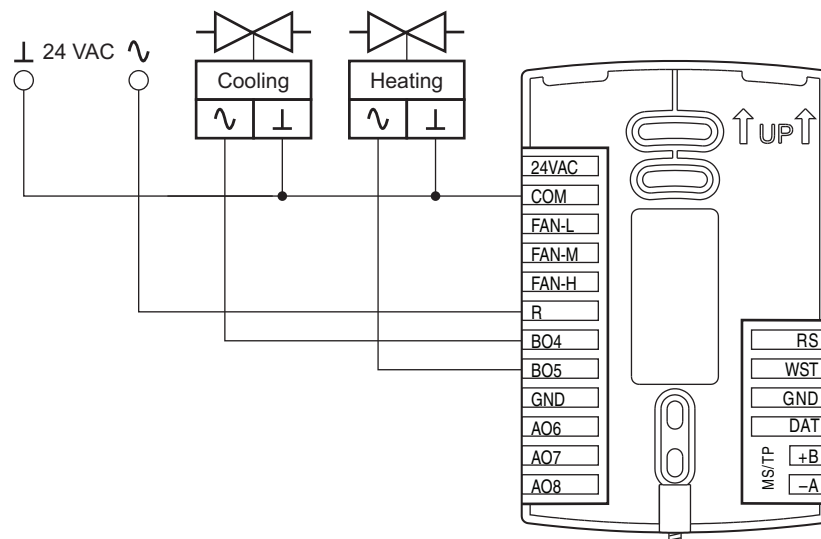
The following diagram shows the connections for a modulating speed fan.

- ◆ The fan start circuit must be a 24-volt AC circuit. Connect it to the FAN-L output.
- ◆ The speed control is a 0-10 volt DC analog output.

Illustration 2-9 Connections for a modulating fan**Connecting on/off valves**

The following diagram shows the connections on/off valves.

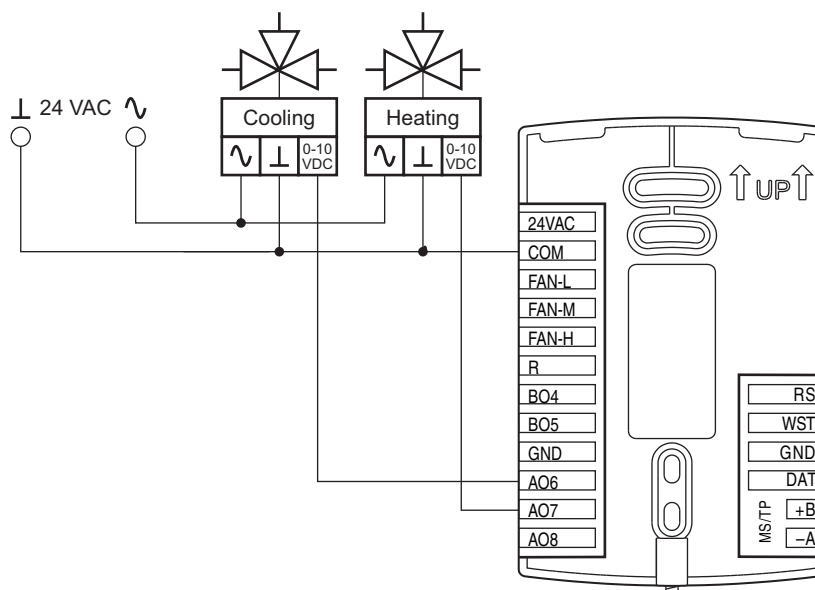
- ◆ The valves are activated by 24-volts AC.
- ◆ The outputs are 24-volt relays.

Illustration 2-10 Connections to on/off valves

Connecting to modulating valves

The following diagram shows the connections for a modulating mixing valves. The valve control signal is a 0-10 volt analog output.

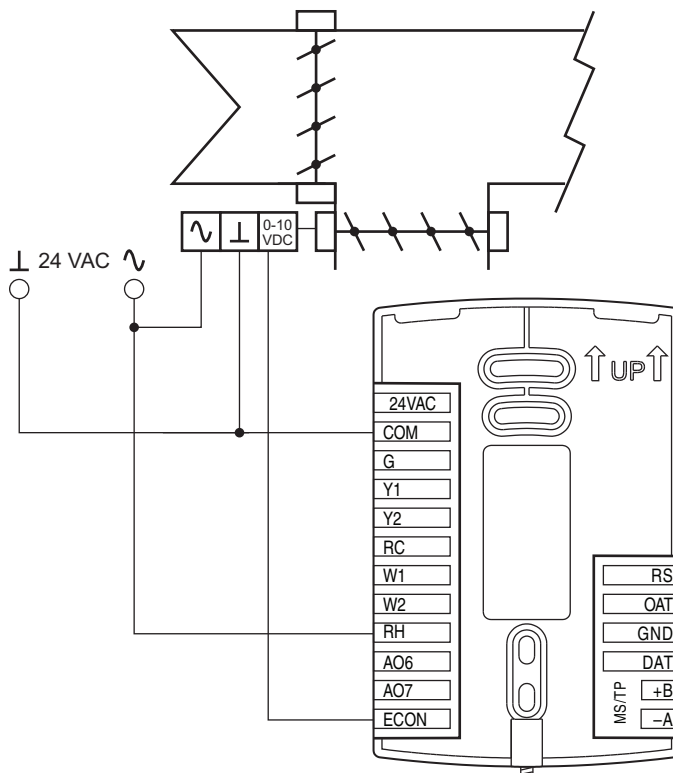
Illustration 2–11 Modulating heating and cooling valves



Connecting an economizer

The following diagram shows the connections for an economizer. The damper control signal is a 0-10 volt analog output.

Illustration 2–12 Wiring for an economizer

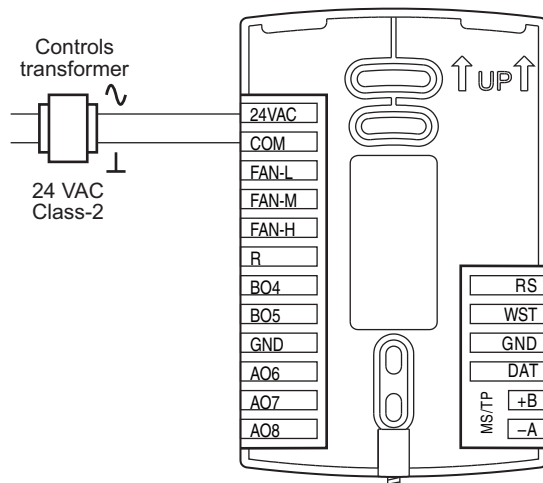


Connecting power

The AppStat requires an external, 24 volt, AC power source. Use the following guidelines when choosing and wiring transformers.

- ◆ Use only a Class-2 transformer of the appropriate size to supply power.
- ◆ Taco Controls recommends powering the AppStat from a dedicated controls transformer.
- ◆ Connect the transformer's neutral lead to the COM terminal.
- ◆ Connect the AC phase lead to the 24VAC terminal.
- ◆ Power is applied to the controller when the transformer is powered.

See [Installation accessories on page 12](#) for a list of transformers available from Taco Comfort Solutions

Illustration 2–13 Wiring for AppStat power

Maintenance

Remove dust as necessary from the holes in the top and bottom. Clean the display with soft, damp cloth and mild soap.

Section 3: User functions

This section covers topics for the end user in a facility.

AppStat user functions are limited to changing the following functions.

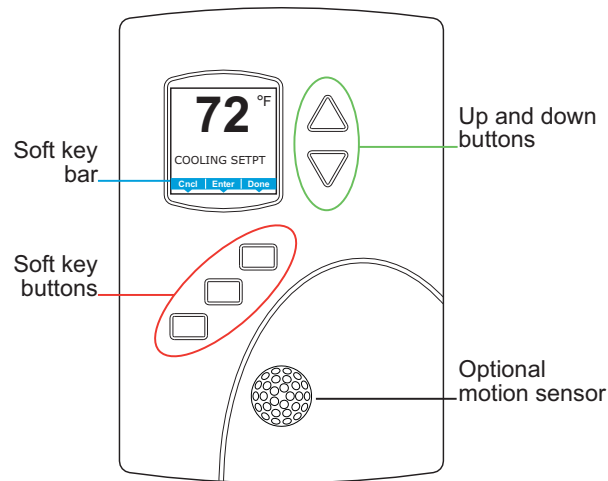
- ◆ Active temperature setpoints
- ◆ Fan operation
- ◆ Changing between heating and cooling
- ◆ Override scheduled occupancy or occupancy based on the schedule in the AppStat.
- ◆ Change the display between Fahrenheit and Celsius

Operating the AppStat

AppStat functions are accessible through a user interface consisting of simple, context sensitive menus. The menus are opened and options are selected by using the buttons and a color display on the front of the AppStat.

- ◆ Pressing either the up button Δ or down ∇ button changes a selection, setting, or value.
- ◆ Pressing the Enter button saves the selected setting or value. Typically the Enter button is the middle of the three buttons below the display.
- ◆ Saving a selection also advances to the next display.

Illustration 3–1 AppStat display and buttons









The three buttons below the display are defined by labels in the soft key bar. Typically the buttons are designated for the following functions.



- ◆ **Back**—Returns to the previous menu.
- ◆ **Cncl**—Cancels current changes.
- ◆ **Done**—Push this button at any point while entering a value. For example, if you have entered the first two digits of a password and the remaining two digits are correct, pushing Done completes the entry of the password.
- ◆ **Enter**—Pushing this button enters the selection and advances to the next step.
- ◆ **Exit**—Returns to temperature display.

The operating modes of the AppStat are represented by the display icons.

Table 3–1 Operating mode icons

| Icon | Description | Mode |
|---|---|-----------------|
|  | The fan icon rotates when the system fan is operational. In systems with multispeed fans the icon rotation is the same regardless of speed. When fan operation is set to automatic, the word "Auto" is placed under the icon. | Fan |
|  | Occupied—Occupancy is set to occupied by the schedule maintained in the controller. | Occupancy |
|  | Unoccupied—Occupancy is set to unoccupied by the schedule maintained in the controller. | Occupancy |
|  | Standby—The space is temporarily unoccupied because of lack of detected motion in the room. | Occupancy |
|  | Override—A user has entered temperature setpoints that override the unoccupied setpoints. | Occupancy |
|  | Cooling—The system will cool the space until the cooling setpoint is reached. The icon is in motion when cooling is taking place. | Heating/Cooling |

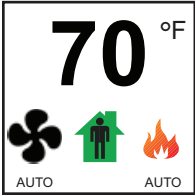

Operating mode icons (continued)

| Icon | Description | Mode |
|---|--|-----------------|
|  | Heating—The system will heat the space until the heating setpoint is reached. The icon is in motion when heating is taking place. | Heating/Cooling |
| Off | System is off | Heating/Cooling |
|  | Dehumidification—During dehumidification the system will heat and cool at the same time to remove humidity and maintain the active temperature setpoint. The icon is in motion while dehumidification is taking place. | Heating/Cooling |

Entering a user password

User functions may require a password consisting of four numbers. Once a user password is entered it will remain active for 60-seconds after the last button is pushed.

Enter a user password

| Procedure | Steps | Display |
|-------------------------------|--|---|
| 1 Starting display | Start at the temperature display. |  |
| 2 Enter the Level 1 password. | <div>1. Press any button on the AppStat. The display changes to the Security User Level display.</div> <div>2. Press either the ▽ or △ button to change the first digit of the password.</div> <div>3. Press the Enter button to select the next digit. Repeat for all four digits.</div> <div>4. If the password is correct, the display will advance to the first menu.</div> |  |

Changing the active setpoints

To enter or change the active temperature setpoints you may need user password. To enter the password, see [Entering a user password on page 34](#).

Note: In the following procedure the current active setpoint—either cooling or heating—is the first setpoint to change. Once that setpoint is entered, the display advances to the next setpoint.

To change the operation of the fan, occupancy, or heating/cooling, see the topic [Setting the operating modes on page 36](#).

Change the active temperature setpoints

| Procedure | Steps | Display |
|-------------------------------|---|---------|
| 1 Starting display | <p>Start at the temperature display.</p> <p>Note: The next step may require a user password. See Entering a user password on page 34.</p> | |
| 2 Change the active setpoints | <ol style="list-style-type: none"> Press either the ▽ or △ button to change the active temperature setpoint. Note: A user password may be required after pushing the first button. Press the Enter button to save the value. The display will advance to the next setpoint Press either the ▽ or △ button to change the next setpoint. Press the Enter button to save the value. The display will return to the temperature display. | |

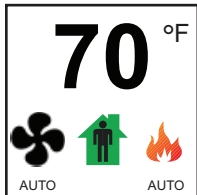
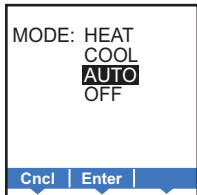
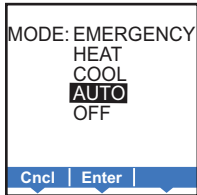

Setting the operating modes

The operating modes set the following functions.



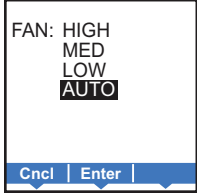
- ◆ Fan operation
- ◆ Changing between heating and cooling
- ◆ Override scheduled occupancy or occupancy that has been set by a schedule.
- ◆ Change the display units from Fahrenheit to Celsius.

To change the occupied temperature setpoints, see the topic [Changing the active setpoints on page 35](#).


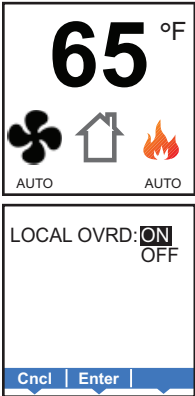
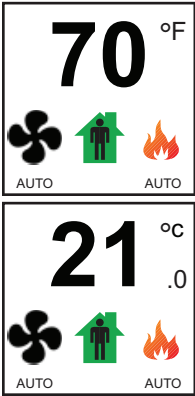
Set the operating modes

| Procedure | Steps | Display |
|---------------------------------------|--|---|
| 1 Starting display | <p>Start at the temperature display.</p> <p>Note: The following procedures may require a user password. See Entering a user password on page 34.</p> |  |
| 2 Change the heating or cooling mode. | <ol style="list-style-type: none"> Push the button under the heating/cooling icon. <p>Note: If a user password has previously been entered or if the AppStat has not been set up with a user password, entering a password is not required.</p> Press either the ▽ or △ button to select the heating/cooling mode. The mode may be one of the following. <p>Emergency—(Option) Turns on the auxiliary heating in a heat pump unit.</p> <p>Heat—The system will only heat the space.</p> <p>Cool—The system will only cool the space.</p> <p>Auto—The system will switch between heating and cooling.</p> <p>Off—The system is turned off.</p> Press the Enter button to save the setting. The display returns to the temperature display. |    <p>Heating/cooling icons</p> |

Set the operating modes (continued)

| Procedure | Steps | Display |
|---------------------|--|---|
| 3 Set the fan mode. | 1. Push the button under the fan icon. Note: If a user password has previously been entered or if the AppStat has not been set up with a user password, entering a password is not required. |  Fan icon |
| | 2. Press the Enter button to select the next digit. Repeat for all four digits. 3. Press either the ▽ or △ button to select the fan mode from the following options. <ul style="list-style-type: none"> ◆ Auto—Sets the fan to run only when there is a call for heat or cooling. The word AUTO will be placed under the fan icon. ◆ On—Sets a single speed fan will run continuously. ◆ Low, Med, High—Sets the speed at which 3-speed or modulating fans will run continuously. |  1-speed fan option |
| | 4. Press the Enter button to save the setting. The display returns to the temperature display. |  Multi-speed fan option |

Set the operating modes (continued)

| Procedure | Steps | Display |
|--------------------------------|--|---|
| 4 Change the override setpoint | <p>Entering an override setpoint can only take place if the AppStat is in the unoccupied mode.</p> <ol style="list-style-type: none"> 1. Push the button under the unoccupied icon . <p>Note: If a user password has previously been entered or if the AppStat has not been set up with a user password, entering a password is not required.</p> <ol style="list-style-type: none"> 2. Press either the ▽ or △ button to change the first digit of the password. 3. Press the Enter button to select the next digit. Repeat for all four digits. 4. Press either the ▽ or △ button to turn the override on or off. <p>Override Off—The controller uses the unoccupied setpoint as the active setpoint.</p> <p>Override On—the controller changes to the occupied setpoint which can then be temporarily changed.</p> <ol style="list-style-type: none"> 5. Press the Enter button to save the setting. <p>Note: When the system is in the unoccupied mode, changing the active setpoint will automatically place the system in the override mode.</p> |  <p>The display shows a temperature of 65 °F. Below the temperature are three icons: a fan (AUTO), a house (unoccupied), and a flame (AUTO). Below these icons is a section labeled 'LOCAL OVRD:' with 'ON' and 'OFF' options. At the bottom are 'Cncl' and 'Enter' buttons.</p> |
| 5 Change the display units | <p>To temporarily change the display units to either Celsius or Fahrenheit, press and hold the middle button under the display until the units change.</p> |  <p>The display shows two temperature readings. The top reading is 70 °F with icons for fan (AUTO), house (unoccupied), and flame (AUTO). The bottom reading is 21 °C with the same icons. The unit '°C' is shown next to the temperature.</p> |

Section 4: Commissioning functions

This topics in this section are advanced topics for control technicians and engineers. These topic cover procedures for the initial AppStat setup.

The AppStat commissioning functions are values and settings that are entered during the installation and commissioning of a controller and the equipment it is controlling. Typically these functions do not change after the installation and commissioning process.

To set up the commissioning functions, you will need the following information.

- ◆ Information about the equipment
- ◆ The sequence of operation for the equipment
- ◆ The building automation system plans for controllers that are part of a network.

Users may change the occupied heating and cooling setpoints without accessing the commissioning functions. This procedure is covered in the topic [User functions on page 31](#).

Note:

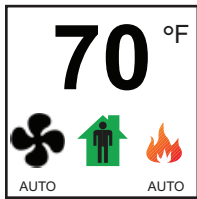
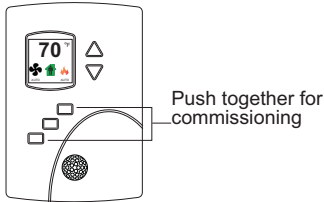
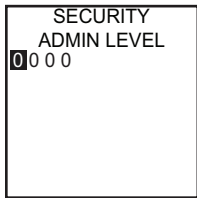
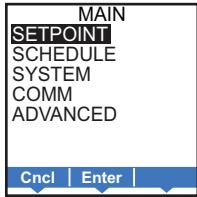
The instructions for the AppStat commissioning functions cover all of the functions that can be set in the controller. Not all functions are available on every model of controller. Consult the installation and operation manual supplied with the controller to verify the application programming in the AppStat.

Enter the commissioning mode

For access to the commissioning functions you will need to know Password 2.

- ◆ If the controller has not been previously set up, no password is required.
- ◆ A new Password 2 can be entered in the advanced commissioning functions. See the topic [Advanced options on page 60](#).

Enter the commissioning mode

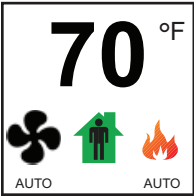

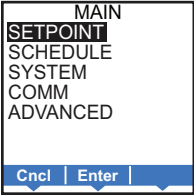
| Procedure | Steps | Display |
|------------------------------------|---|---|
| 1 Starting display | Start from the temperature display. |  |
| 2 Enter the commissioning password | <ol style="list-style-type: none"> 1. Press the left and right buttons below the display at the same time and hold them until the display changes to the SECURITY USER LEVEL display. Note: If Password 2 has not previously been entered, the display will change to the MAIN menu. 2. Press either the ▽ or △ button to change the first digit of Password 2. 3. Press the Enter button to select the next digit. Repeat for all four digits. The Enter button is the middle of the three buttons below the display. |   |
| 3 Select a commissioning function | Access to the commissioning functions always starts at the MAIN menu display. |  |

Setting the commissioning setpoints

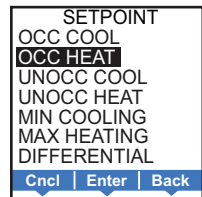
The commissioning setpoints set the operational setpoints and limits for the AppStat. The functions of the setpoints and how they are used are describe in the topic [Room temperature setpoints on page 66](#). Setting commissioning setpoints requires entering Password 2 which is described in the topic [Enter the commissioning mode on page 40](#).

Note: Not all setpoints in the following procedure are applicable to all models of AppStat. Those setpoints are marked as (optional).

Procedure to set the commissioning setpoints

| Procedure | Steps | Display |
|---------------------------------|---|--|
| 1 Starting display | <ol style="list-style-type: none"> Start at the temperature display. Enter Password 2. The display changes to the MAIN menu display. |   |
| 2 Choose and set the setpoints. | <ol style="list-style-type: none"> From the MAIN menu , press either the ▽ or △ button to select SETPOINTS. Press Enter. The SETPOINT menu opens Choose and set each of the following setpoints. |  |

Procedure to set the commissioning setpoints (continued)

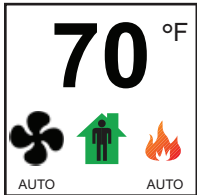
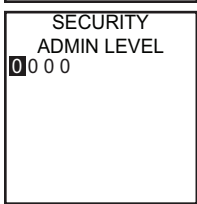
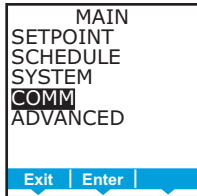
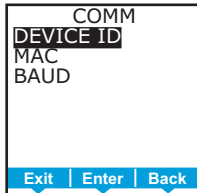
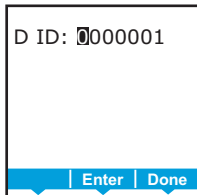
| Procedure | Steps | Display |
|-----------|--|---|
| | <ul style="list-style-type: none"> ◆ OCC COOL—The cooling setpoint that is used as the active setpoint when the system is occupied. ◆ OCC HEAT—The heating setpoint that is used as the active setpoint when the system is occupied. ◆ UNOCC COOL—The cooling setpoint that is used as the active setpoint when the system is unoccupied. ◆ UNOCC HEAT—The heating setpoint that is used as the active setpoint when the system is unoccupied. ◆ MIN COOLING—The minimum cooling setpoint that a user can select as the active setpoint. ◆ MAX HEATING—The maximum heating setpoint that a user can select as the active setpoint. ◆ DIFFERENTIAL—The minimum value between the cooling or heating setpoints. The AppStat will always maintain this difference between setpoints. ◆ STBY OFFSET—(optional) A value used to calculate the standby setpoint. The standby setpoint is calculated by adding or subtracting the offset value to or from the value of the occupied setpoint. ◆ DEHUM SETPOINT—(optional) Sets the setpoint for dehumidification. Dehumidification starts when the relative humidity is above the dehumidification setpoint. ◆ DEHUM DEADBAND—(optional) The system will remain in dehumidification until the relative humidity falls below a value of dehumidification setpoint minus the dehumidification deadband value. |  <p>The screenshot shows a menu titled 'SETPOINT' with the following options: OCC COOL, OCC HEAT (highlighted with a black bar), UNOCC COOL, UNOCC HEAT, MIN COOLING, MAX HEATING, and DIFFERENTIAL. At the bottom of the menu are three buttons: 'Cncl', 'Enter', and 'Back'.</p> |

Set up communications

Setting BACnet communications properties is required only if the AppStat is integrated into a network with other BACnet controllers. Entering the communications properties requires entering Password 2 which is described in the topic [Enter the commissioning mode on page 40](#).

See the topic [Connecting to an MS/TP network on page 121](#) for network wiring details.

Set BACnet communication properties

| Procedure | Steps | Display |
|--|---|---|
| 1 Starting display | <ol style="list-style-type: none"> Start at the temperature display. Enter Password 2. The display changes to the MAIN menu display. |   |
| 2 Change the network communication properties. | <ol style="list-style-type: none"> From the MAIN menu , press either the ▽ or △ button to select COMM. Press Enter. The COMM menu opens. Choose and set the following properties. <ul style="list-style-type: none"> DEVICE ID—This is the BACnet device instance. The device instance must be within the range of 1 to 4,194,302. MAC—The MAC address must be in the range of 1-127. BAUD—Set to match other devices on the BACnet MS/TP network. The choices are Auto, 9600, 19,200, 38,400, or 76,800. <p>Note: After changing a communication property the AppStat will reset.</p> |    |

Set BACnet communication properties (continued)

| Procedure | Steps | Display |
|-----------|-------|---|
| | | <div>MAC: 1</div> <div>Enter</div> <div>BAUD: 76800 38400 19200 9600 Auto</div> <div>Cncl Enter</div> |

Set the time and date

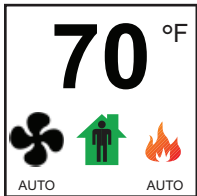

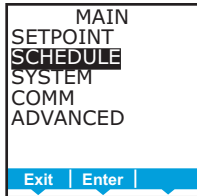

Setting the time and date requires entering Password 2 which is described in the topic [Enter the commissioning mode on page 40](#).

Note:

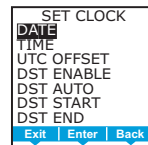
If the AppStat is connected to a BACnet network that includes a time service master, the time and date are automatically set to the network time and date.

To change the schedule, see the procedure [Setting the occupancy schedule on page 47](#).

Set the time and date

| Procedure | Steps | Display |
|-----------------------------|---|---|
| 1 Starting display | <ol style="list-style-type: none"> 1. Start at the temperature display. 2. Enter Password 2. The display changes to the MAIN menu display. |   |
| 2 Select the SCHEDULE menu. | <ol style="list-style-type: none"> 1. From the MAIN menu , press either the ▽ or △ button to select SCHEDULE. 2. Press Enter. The SCHEDULE menu opens. 3. Choose SET CLOCK and then press Enter. The SET Clock menu opens. |   |

Set the time and date (continued)

| Procedure | Steps | Display |
|-----------------------------------|--|---|
| 3 Choose a clock function to set. | <p>Choose one of the features in the SET CLOCK menu to change the date, time, or Daylight Saving Time (DST) setting.</p> <ul style="list-style-type: none"> ◆ DATE—The current calendar date. ◆ TIME—Time is set according to a 12-hour clock. ◆ UTC OFFSET—Enter the time offset—in minutes—between local standard time and Universal Time Coordinated. The value of the property ranges from -780 to +780 seconds. The time zones to the west of the zero degree meridian are positive values; those to the east are negative values. The value of the UTC Offset property is subtracted from the UTC received in a UTC Time Synchronization service request to calculate the correct local standard time. ◆ DST ENABLE—Set to TRUE to enable Daylight Saving Time and FALSE to use standard time year around. ◆ DST AUTO—When set to TRUE, the AppStat automatically calculates the start and end dates from relative dates. For example, set DST START to the first Sunday in March instead of a calendar date. ◆ DST START and DST END—Enter the dates and time to begin observing DST. If DST AUTO is set to TRUE the dates are relative; if set to FALSE the date is a calendar date. |  |

Setting the occupancy schedule

The schedule in the AppStat controls the occupancy mode. If the schedule is set to ON, the AppStat uses the occupied setpoint as the active setpoint. If the schedule is OFF, the unoccupied setpoint is used.

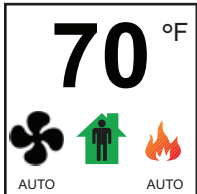

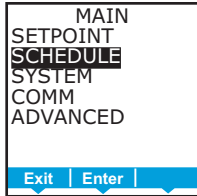
Note:

The schedule in the AppStat is a BACnet schedule object. If the AppStat is connected to a BACnet network the schedule can be set up with a BACnet operator workstation.


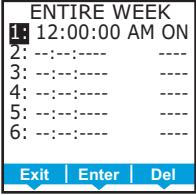
Setting the occupancy schedule requires entering Password 2 which is described in the topic [Enter the commissioning mode on page 40](#).

To change the time and date, see the procedure [Set the time and date on page 45](#).



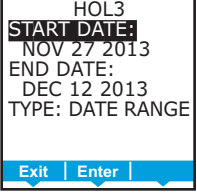
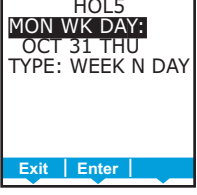
Set up schedules

| Procedure | Steps | Display |
|-----------------------------|---|--|
| 1 Starting display | <ol style="list-style-type: none"> 1. Start at the temperature display. 2. Enter Password 2. The display changes to the MAIN menu display. |   |
| 2 Select the SCHEDULE menu. | <ol style="list-style-type: none"> 1. From the MAIN menu , press either the ▽ or △ button to select SCHEDULE. 2. Press Enter. The SCHEDULE menu opens. |  |

Set up schedules (continued)

| Procedure | Steps | Display |
|-------------------------------------|--|---|
| 3 Choose and set a weekly schedule. | <div>1. From the SCHEDULE menu, choose one of the following schedule entry methods to enter a weekly schedule.<ul style="list-style-type: none">• ENTIRE WEEK—Sets the schedule for all seven days of the week at one time.• WEEKDAYS—Sets the schedule for Monday to Friday. Saturday and Sunday are not changed• WEEKEND—Sets the schedule for Saturday and Sunday. Monday to Friday remain unchanged.• INDIVIDUAL DAYS—Sets the schedule for just the selected day of the week.</div> <div>2. Change the daily times and values in the schedule to set the occupancy mode to either ON or OFF.<ul style="list-style-type: none">• When finished with each pair push Enter or Done.• When finished with the schedule push Exit to return to the SCHEDULE menu.</div> | <div></div> <div></div> |

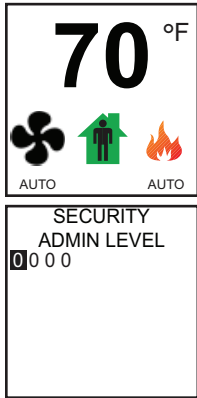
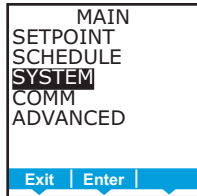
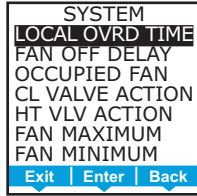
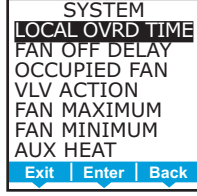
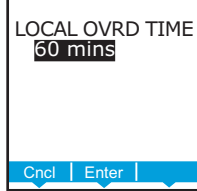
Set up schedules (continued)

| Procedure | Steps | Display |
|-------------------------------------|--|--|
| 4 Choose and set a holiday schedule | Use a holiday schedule to override the values in the weekly schedule. Months and years can be entered as follows: |  |
| | <ul style="list-style-type: none"> ◆ To choose ANY as the year, select the year and push the down arrow ▾ past the current year ◆ For month the choices are any of the twelve months of the year, ANY, EVEN, and ODD. |  |
| | 1. From the SCHEDULE menu, choose HOLIDAYS. | |
| | 2. From the HOLIDAYS list, choose a holiday to edit. | |
| | 3. From the menu for the holiday, choose |  |
| | <ul style="list-style-type: none"> • DATE—Enter a single date on which the holiday schedule will override the values of the weekly schedule. • DATE RANGE—Enter a range of dates on which the values and times listed in the holiday schedule will override the values of the weekly schedule. • WEEK N DAY—A day of the week and month on which the values and times listed in the holiday schedule will override the values of the weekly schedule. |  |



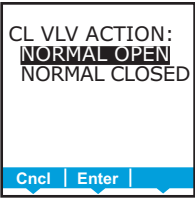


Set fan coil unit system options

The items in the system menu control application specific functions for fan coil units. Entering the system options requires entering Password 2 which is described in the topic [Enter the commissioning mode on page 40](#).

Set up fan coil unit system options

| Procedure | Steps | Display |
|---|---|--|
| 1 Starting display. | <ol style="list-style-type: none"> Start at the temperature display. Enter Password 2. The display changes to the MAIN menu display. |  |
| 2 Choose and set the fan coil system options. | <ol style="list-style-type: none"> From the MAIN menu , press either the ▽ or △ button to select SYSTEM. Press Enter. The SYSTEM menu opens. Choose any of the following items. <ul style="list-style-type: none"> ◆ LOCAL OVRD TIME ◆ FAN OFF DELAY ◆ OCCUPIED FAN ◆ CL VALVE ACTION (Four-pipe only) ◆ HT VLV ACTION (Four-pipe only) ◆ VLV ACTION (Two-pipe only) ◆ FAN MAXIMUM (Modulating fans only) ◆ FAN MINIMUM (Modulating fans only) ◆ FAN SPEEDS (Three speed fans only) ◆ AUX HEAT (Two-pipe only) |    |
| 3 Set the local override time. | From the SYSTEM menu choose LOCAL OVRD TIME to set the time the AppStat will hold an override temperature setpoint as the active setpoint. At the end of the period, the AppStat will use either an occupied or unoccupied setpoint as the active setpoint. |  |

Set up fan coil unit system options (continued)

| Procedure | Steps | Display |
|---------------------------------|---|---|
| 4 Set the fan delay. | From the SYSTEM menu choose FAN DELAY OFF to set the time the system fan will continue to run after the last heating or cooling stage is turned off. |  <p>FAN OFF DELAY 2 mins</p> <p>Cncl Enter </p> |
| 5 Set the occupied fan control. | <p>From the SYSTEM menu choose OCCUPIED FAN to choose the following:</p> <ul style="list-style-type: none"> ◆ When ON, the fan will run continuously when the schedule is occupied (On). ◆ When the schedule is unoccupied (Off) the fan will run only when there is a call for heating or cooling. |  <p>OCCUPIED FAN: ON OFF</p> <p>Cncl Enter </p> |
| 6 Set the valve action. | <p>Select one of the valve actions from the SYSTEM menu. Not all choices apply to every application.</p> <ul style="list-style-type: none"> ◆ CL VALVE ACTION—(Four-pipe only) ◆ HT VLV ACTION—(Four-pipe only) ◆ VLV ACTION—(Two-pipe only) <p>Valve action selections are the same for all three types of valves.</p> <ul style="list-style-type: none"> ◆ NORMAL OPEN—The valve changes from fully open to fully closed as the AppStat varies the valve output from 0 to 10 volts. ◆ NORMAL CLOSED—The valve changes from fully closed to fully open as the AppStat varies the valve output from 0 to 10 volts. |  <p>CL VLV ACTION: NORMAL OPEN NORMAL CLOSED</p> <p>Cncl Enter </p>  <p>HT VLV ACTION: NORMAL OPEN NORMAL CLOSED</p> <p>Cncl Enter </p>  <p>VLV ACTION: NORMAL OPEN NORMAL CLOSED</p> <p>Cncl Enter </p> |

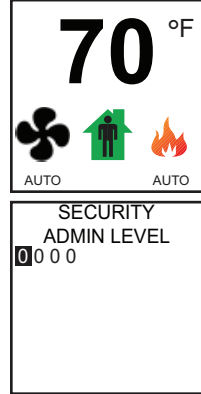
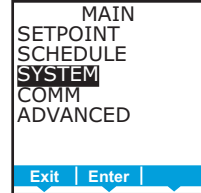
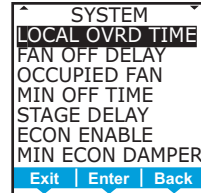
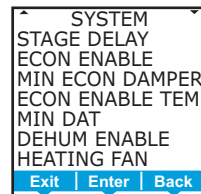
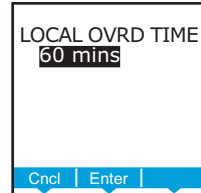
Set up fan coil unit system options (continued)

| Procedure | Steps | Display |
|---|--|---|
| 7 Set fan speeds for modulating speed fans. | Select FAN MINIMUM or FAN MAXIMUM from the SYSTEM menu to set fan speed for modulation fans. | FAN MINIMUM: 35 % Cncl Enter |
| | <ul style="list-style-type: none"> ♦ FAN MINIMUM—Sets the slowest speed at which the fan will run when a user sets the fan speed to LOW. ♦ FAN MAXIMUM—Sets the fastest speed at which the fan will run when a user sets the fan speed to HIGH. ♦ The MED speed is automatically set halfway between the LOW and HIGH settings. | FAN MAXIMUM: 100 % Cncl Enter |
| 8 Set fan speeds for three-speed fans. | Select FAN SPEEDS from the SYSTEM menu to designate the number of speeds at which the installed fan will run. | FAN SPEEDS: THREE SPEEDS TWO SPEEDS SINGLE SPEED Cncl Enter |
| 9 Enable auxiliary heat | Choose AUX HEAT from the SYSTEM menu to enable auxiliary heat in two-pipe applications. | AUX HEAT: Enable Disable Cncl Enter |





Set roof top unit system options

The items in the system menu control application specific functions for roof top units. Entering the system options requires entering Password 2 which is described in the topic [Enter the commissioning mode on page 40](#).



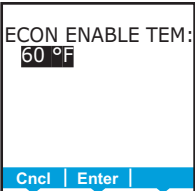



Set up roof top unit system options

| Procedure | Steps | Display |
|---|--|---|
| 1 Starting display. | 1. Start at the temperature display. |  |
| | 2. Enter Password 2. The display changes to the MAIN menu display. | |
| 2 Choose and set the roof top system options. | 1. From the MAIN menu , press either the ▽ or △ button to select SYSTEM. |  |
| | 2. Press Enter . The SYSTEM menu opens. |  |
| | 3. Choose any of the following items. <ul style="list-style-type: none"> ◆ LOCAL OVRD TIME ◆ FAN OFF DELAY ◆ OCCUPIED FAN ◆ MIN OFF TIME ◆ STAGE DELAY ◆ ECON ENABLE ◆ MIN ECON DAMPER ◆ ECON ENABLE TEM ◆ MIN DAT ◆ HEATING FAN |  |
| 3 Set the local override time. | From the SYSTEM menu choose LOCAL OVRD TIME to set the time the AppStat will hold an override temperature setpoint as the active setpoint. At the end of the period, the AppStat will use either an occupied or unoccupied setpoint as the active setpoint. |  |

Set up roof top unit system options (continued)

| Procedure | Steps | Display |
|---|--|--|
| 4 Set the fan delay. | From the SYSTEM menu choose FAN OFF DELAY to set the time the system fan will continue to run after the last heating or cooling stage is turned off. |  <p>FAN OFF DELAY 2 mins</p> <p>Cncl Enter </p> |
| 5 Set the occupied fan control. | <p>From the SYSTEM menu choose OCCUPIED FAN to choose the following:</p> <ul style="list-style-type: none"> ◆ When ON, the fan will run continuously when the AppStat schedule is ON (occupied). ◆ When the AppStat schedule is OFF (Unoccupied) the fan will run only when there is a call for heating or cooling. |  <p>OCCUPIED FAN: ON OFF</p> <p>Cncl Enter </p> |
| 6 Set up staged cooling and heating. | <p>To set up staged cooling and heating do the following:</p> <ol style="list-style-type: none"> 1. From the SYSTEM menu choose MIN OFF TIME to enter the time a stage must remain turned off before it can be turned on again. 2. From the SYSTEM menu choose STAGE DELAY to enter the time the first stage must remain turned on before the second stage can be turned on. |  <p>MINOFF TIME: 5 mins</p> <p>Cncl Enter </p>  <p>STAGE DELAY: 10 mins</p> <p>Cncl Enter </p> |

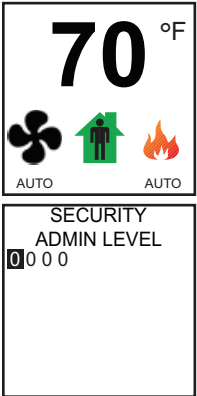


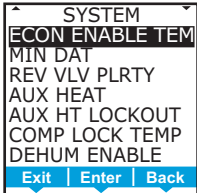
Set up roof top unit system options (continued)

| Procedure | Steps | Display |
|--|--|---|
| 7 Enable the economizer. (Optional feature) | The economizer feature is an option and not available on all models. |  |
| | To set up the economizer do the following: | |
| | 1. From the SYSTEM menu choose ECON ENABLE to enable the economizer application. |  |
| | 2. From the SYSTEM menu choose MIN ECON DAMPER to set the minimum position for the economizer damper. |  |
| 8 Enable dehumidification. (Optional feature) | 3. From the SYSTEM menu choose ECON ENABLE TEM. Enter the value that the outside air temperature must fall below before the economizer damper can open. |  |
| | 4. From the SYSTEM menu choose MIN DAT. Enter the minimum discharge air temperature that will be allowed during cooling when the economizer is enabled. | |
| | From the SYSTEM menu choose DEHUM ENABLE to enable or disable dehumidification. Dehumidification is only available on models with a humidity sensor. |  |
| | | |
| 9 Set heating fan control. | From the SYSTEM menu choose HEATING FAN and then choose one for the following. |  |
| | <ul style="list-style-type: none"> ◆ AUTO—The fan runs only on a call for heat. ◆ OFF—The AppStat will not command the fan to run. Typically this setting used for systems with baseboard heat or some similar split system configuration. | |






Set heat pump unit system options

The items in the system menu control application specific functions for heat pump units. Entering the system options requires entering Password 2 which is described in the topic [Enter the commissioning mode on page 40](#).


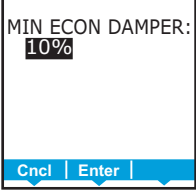
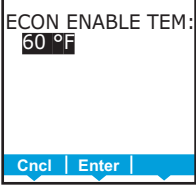
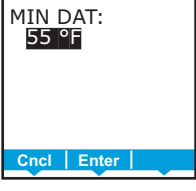


Set up heat pump unit system options

| Procedure | Steps | Display |
|--|---|--|
| 1 Starting display. | <ol style="list-style-type: none"> 1. Start at the temperature display. 2. Enter Password 2. The display changes to the MAIN menu display. |  |
| 2 Choose and set the heat pump system options. | <ol style="list-style-type: none"> 1. From the MAIN menu , press either the ▽ or △ button to select SYSTEM. 2. Press Enter. The SYSTEM menu opens. 3. Choose any of the following items. <ul style="list-style-type: none"> ◆ LOCAL OVRD TIME ◆ FAN OFF DELAY ◆ OCCUPIED FAN ◆ MIN OFF TIME ◆ STAGE DELAY ◆ ECON ENABLE (optional) ◆ MIN ECON DAMPER (optional) ◆ ECON ENABLE TEM (optional) ◆ MIN DAT (optional) ◆ REV VLV PLRTY ◆ AUX HEAT (optional) ◆ AUX HT LOCKOUT (optional) ◆ COMP LOCK TEMP ◆ DEHUM ENABLE (optional) |    |


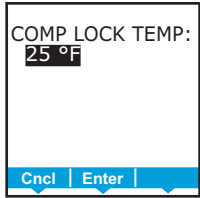
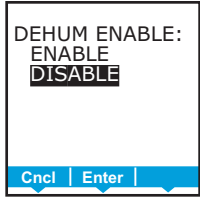
Set up heat pump unit system options (continued)

| Procedure | Steps | Display |
|---|---|--|
| 3 Set the local override time. | From the SYSTEM menu choose LOCAL OVRD TIME to set the time the AppStat will hold an override temperature setpoint as the active setpoint. At the end of the period, the AppStat will use either an occupied or unoccupied setpoint as the active setpoint. |  |
| 4 Set the fan delay. | From the SYSTEM menu choose FAN DELAY OFF to set the time the system fan will continue to run after the last heating or cooling stage is turned off. |  |
| 5 Set the occupied fan control. | From the SYSTEM menu choose OCCUPIED FAN to choose the following: <ul style="list-style-type: none"> ◆ When ON, the fan will run continuously when the AppStat schedule is ON (occupied). ◆ When the AppStat schedule is OFF (Unoccupied) the fan will run only when there is a call for heating or cooling. |  |
| 6 Set up staged cooling and heating. | To set up staged cooling and heating do the following: <ol style="list-style-type: none"> 1. From the SYSTEM menu choose MIN OFF TIME to enter the time a stage must remain turned off before it can be turned on again. 2. From the SYSTEM menu choose STAGE DELAY to enter the time the first stage must remain turned on before the second stage can be turned on. |   |

Set up heat pump unit system options (continued)

| Procedure | Steps | Display |
|--|--|---|
| 7 Enable the economizer. (Optional feature) | The economizer feature is an option and not available on all models. |  |
| | To set up the economizer do the following: | |
| | 1. From the SYSTEM menu choose ECON ENABLE to enable the economizer application. |  |
| | 2. From the SYSTEM menu choose MIN ECON DAMPER to set the minimum position for the economizer damper. |  |
| 8 Set the reversing valve polarity. | 3. From the SYSTEM menu choose ECON ENABLE TEM. Enter the value that the outside air temperature must fall below before the economizer damper can open. |  |
| | 4. From the SYSTEM menu choose MIN DAT. Enter the minimum discharge air temperature that will be allowed during cooling when the economizer is enabled. | |
| | From the SYSTEM menu choose REV VLV PLRTY. Select one of the polarity settings. |  |
| | <ul style="list-style-type: none"> ◆ Active Heating—The O/B output terminal is active on a call for heating. ◆ Active Cooling—The O/B output terminal is active on a call for cooling. | |
| 9 Set up auxiliary heat. (Optional feature) | From the SYSTEM menu choose AUX HEAT. |  |
| | <ul style="list-style-type: none"> ◆ Comp Lockout—The AppStat will enable auxiliary heat only when the compressors are locked out because of low outside air temperature. ◆ 3rd Stage—The AppStat uses the auxiliary heat as a third stage of heating. ◆ None—No auxiliary heat is enabled. | |
| | | |
| | | |

Set up heat pump unit system options (continued)

| Procedure | Steps | Display |
|---|--|---|
| 10 Set the lockout temperature for auxiliary heat. | From the SYSTEM menu choose AUX HT LOCKOUT to set the minimum outside air temperature for auxiliary heat lockout. Auxiliary heat will not operate above this temperature. |  |
| 11 Set the compressor low temperature lockout. | From the SYSTEM menu choose COMP LOCK TEMP to set the minimum outside air temperature for compressor operation. Compressors will not operate below this temperature. |  |
| 12 Enable dehumidification. (Optional feature) | From the SYSTEM menu choose DEHUM ENABLE to enable or disable dehumidification. Dehumidification is only available on models with a humidity sensor and auxiliary heat is enabled. |  |

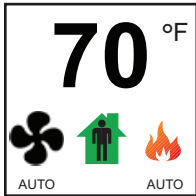
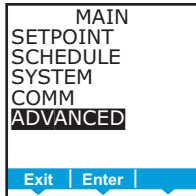
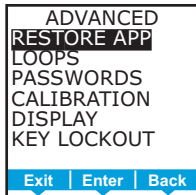
Advanced options

Use the advanced options to set up the following items.

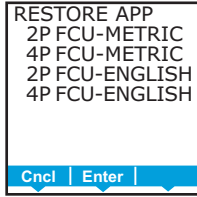
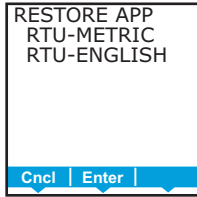
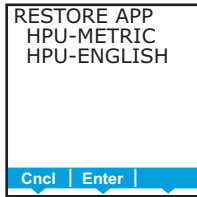
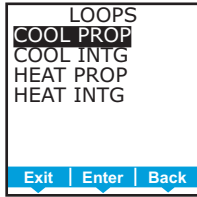
- ◆ Choosing an application and units of measure.
- ◆ Adjusting the PID loops
- ◆ Changing passwords
- ◆ Calibrating inputs
- ◆ Setting the display blanking
- ◆ Modifying access to users with Password 1.

Setting the advance options requires entering Password 2 which is described in the topic [Enter the commissioning mode on page 40](#).


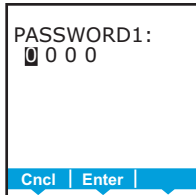
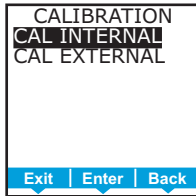
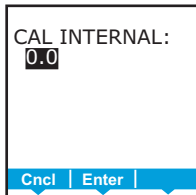
Choosing advance options

| Procedure | Steps | Display |
|-------------------------------------|---|---|
| 13 Starting display. | <ol style="list-style-type: none"> 1. Start at the temperature display. 2. Enter Password 2. The display changes to the MAIN menu display. |  |
| 14 Choose the ADVANCED menu. | <ol style="list-style-type: none"> 1. From the MAIN menu , press either the ▽ or △ button to select ADVANCED. 2. Press Enter. The ADVANCED menu opens. 3. Choose any of the following functions. <ul style="list-style-type: none"> ◆ RESTORE APP ◆ LOOPS ◆ PASSWORDS ◆ CALIBRATION ◆ DISPLAY ◆ KEY LOCKOUT |   |

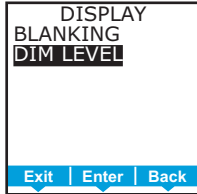
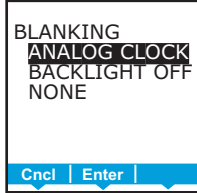
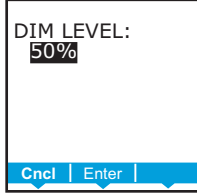
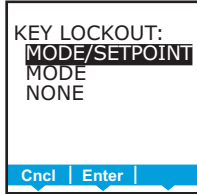
Choosing advance options (continued)

| Procedure | Steps | Display |
|--|---|--|
| 15 Reset the application and choose units of measure. | Choose RESTORE APP from the ADVANCED menu to reset the AppStat to the original configuration and settings. Use it also to change the AppStat application program and the units of measure to display. There are two versions of each application program in every AppStat. |  |
| | <ul style="list-style-type: none"> ◆ The Metric version displays temperature in Celsius and uses metric values for units of measure. ◆ The English version displays temperature in Fahrenheit and uses English values for units of measure. |  |
| | Note: Choosing an application will reset the AppStat. |  |
| 16 Adjust the PID loops. | <p>Choose LOOPS from the ADVANCED menu to adjust the values for the cooling or heating PID loops. Only the proportional and integral properties can be changed from the display.</p> <ul style="list-style-type: none"> ◆ The proportional default is 2° F. ◆ The integral default is zero (0). |  |

Choosing advance options (continued)

| Procedure | Steps | Display |
|-------------------------------|---|--|
| 17 Enter or change passwords. | Choose PASSWORDS from the ADVANCED menu to set either Password 1 or Password 2. |  <p>PASSWORDS PASSWORD1 PASSWORD2 Exit Enter Back</p> |
| | <ul style="list-style-type: none"> ◆ Password 1 is for a facility user and limits changes to active setpoints, fan operation, occupancy, and heating and cooling modes. ◆ Password 2 is for a controls technician to set up and commission the AppStat. <p>Note: Entering four zeros (0000) removes the password. The AppStat is supplied without passwords.</p> <ol style="list-style-type: none"> 1. From the PASSWORD1 or PASSWORD2 menu press either the ▽ or △ buttons to change the first digit of the password. 2. Press the Enter button to select the next digit. Repeat for all four digits. 3. When the Enter button is pressed for the last digit, the new password is saved and the display advances. |  <p>PASSWORD1: 0 0 0 0 Cncl Enter</p> |
| 18 Calibrate the inputs. | Choose CALIBRATION from the ADVANCED menu to calibrated an input. The AppStat includes two calibration entries; one for the internal temperature sensor and one for the optional remote temperature sensor connected to the RS terminal. |  <p>CALIBRATION CAL INTERNAL CAL EXTERNAL Exit Enter Back</p> |
| | <p>Enter a calibration factor to adjust either input for sensor inaccuracies.</p> <ul style="list-style-type: none"> ◆ For a low input reading enter a positive correction value. ◆ For a high input reading enter a negative correction value. |  <p>CAL INTERNAL: 0.0 Cncl Enter</p> |

Choosing advance options (continued)

| Procedure | Steps | Display |
|-------------------------------------|---|---|
| 19 Set the display blanking. | Choose DISPLAY from the ADVANCED menu to set the display appearance after the last button is pushed. |  |
| | <ul style="list-style-type: none"> ◆ BLANKING—Choose one of the blanking options. <ul style="list-style-type: none"> • CLOCK—An analog clock replaces the temperature and mode icons. • BACKLIGHT OFF—The display brightness changes to the level set by DIM LEVEL after the last button interaction. • NONE—The temperature and mode icons always remain visible. |  |
| | <ul style="list-style-type: none"> ◆ DIM LEVEL—Sets the level of brightness of the display back light if BACKLIGHT OFF is the selected blanking option. |  |
| 20 User lockout buttons. | Choose KEY LOCKOUT from the ADVANCED menu to limit accessibility to users with Password 1, the user password. |  |
| | <ul style="list-style-type: none"> ◆ MODE/SETPOINT—Users with Password 1 cannot change any value or mode. ◆ MODE—Users with Password 1 cannot change the heating/cooling, fan, or occupancy modes. ◆ NONE—Users with Password 1 have full access to active setpoints, heating/cooling, fan, and occupancy modes. | |

Section 5: Sequences of operation

Topics in this section cover the sequences of operation for the AppStat. These are advanced topics for control's technicians and engineers.

This section covers the following sequences of operation.

- ◆ *Room temperature setpoints on page 66*
- ◆ *Occupancy, motion sensing, and standby on page 67*
- ◆ *Automatic cooling and heating changeover on page 68*
- ◆ *Scheduling occupancy on page 68*
- ◆ *Dehumidification sequence on page 68*
- ◆ *Fan status on page 68*
- ◆ *Display blanking and backlight on page 69*
- ◆ *Temperature sensing inputs on page 69*
- ◆ *PID control loops on page 70*
- ◆ *Valve operation for fan coil units on page 70*
- ◆ *Electric heat for fan coil units on page 72*
- ◆ *Fan operation for fan coil units on page 72*
- ◆ *Modulating cooling and heating for Roof Top Units on page 73*
- ◆ *Staged heating and cooling for for roof top and heat pump units on page 74*
- ◆ *Fan control for roof top and heat pump units on page 74*
- ◆ *Economizer cooling for roof top and heat pump units on page 75*
- ◆ *Heat pump unit specific functions on page 75*

Room temperature setpoints

There are four temperature setpoints each for heating and cooling for a total of eight setpoints.

- ◆ Active cooling
- ◆ Occupied cooling
- ◆ Unoccupied cooling
- ◆ Standby cooling
- ◆ Active heating
- ◆ Occupied heating
- ◆ Unoccupied heating
- ◆ Standby heating

Types of setpoints

The AppStat uses any of the following setpoints based on a user entered setpoint or the state of occupancy and standby which is described in the topic [Occupancy, motion sensing, and standby on page 67](#).

Active setpoint—The active setpoint is the current setpoint. The active setpoint is determined by the following.

- ◆ If the space is occupied, the controller uses the occupied setpoint as the active setpoint.
- ◆ If the space is unoccupied the controller uses the unoccupied setpoint as the active setpoint.
- ◆ If controller occupancy is in standby, the controller calculates the standby setpoint.
- ◆ A user with Password 1 can enter an active setpoint from the display. This change is for a limited time or until the next time the space status changes from either unoccupied or standby to occupied.

Occupied setpoint—A temperature setpoint entered by the controls technician during controller setup and system commissioning. This is the setpoint used when the system is occupied which is usually controlled by the schedule in the controller.

Unoccupied setpoint—A temperature setpoint entered by the controls technician during controller setup and system commissioning. This is the setpoint used when the system is unoccupied which is usually controlled by the schedule in the controller.

Standby setpoint—The standby setpoint is used when the controller is in the standby state. It is a value calculated from the occupied setpoint and the value of Standby Offset. The standby offset value is entered by the controls technician during controller setup and system commissioning. See the topic [Occupancy, motion sensing, and standby on page 67](#).

Setpoint limits

The programming in the AppStat will limit the setpoint entry so that no heating setpoint is set higher than its corresponding cooling setpoint.

If a user is adjusting a setpoint and it falls within the range set by the value of Minimum Setpoint Differential, the corresponding setpoint will be changed to maintain the differential. For example, the Minimum Setpoint Differential is 4° F and the Occupied Heating setpoint is 70° F. If the user lowers the Occupied Cooling setpoint to 71° F, the controller recalculates the Occupied Heating setpoint and changes it to 67° F.

Occupancy, motion sensing, and standby

The AppStat is designed to operate as a stand-alone controller and can determine occupancy based on its internal occupancy schedule and, on models with motion sensors, motion in the space. The AppStat can be in any one of the following occupancy states.

- ◆ *Occupied*
- ◆ *Unoccupied*
- ◆ *Standby*

The controller chooses which setpoint to use based on the occupancy and standby states. See the topic [Room temperature setpoints on page 66](#) for the sequence on determining setpoints.

The occupancy and standby states can also be commanded by another BACnet device or an operator workstation connected to the building automation network. See the topic [BACnet objects on page 114](#) for details on BACnet value object configuration.

Occupied—For controllers without a motion sensor, the AppStat starts in the occupied state. If the internal schedule is enabled, the state of the schedule is set to either *occupied* or *unoccupied* as the initial state. See the topic [Scheduling occupancy on page 68](#).

Unoccupied—The controller changes to the *Unoccupied* state only if the internal occupancy schedule is enabled and if the schedule is inactive.

Standby—In units with a motion sensor, the controller starts in *standby* and changes to *occupied* only after detecting motion in the space. The controller will change from *occupied* to *standby* after a lack of motion for the period specified by the variable Standby Time.

Automatic cooling and heating changeover

The AppStat can be set to automatically change between the heating and cooling modes.

- ◆ If the space temperature rises above the active cooling setpoint, the mode is set to cooling.
- ◆ If the space temperature falls below the heating setpoint, the mode is set to heating.

For fan coil models, the changeover is immediate. For other models, the changeover does not take place until the time set by Fan Off Delay expires.

Scheduling occupancy

The schedule in the controller is a standard BACnet schedule object. It can be changed from the display by a technician with Password 2 or a BACnet operator workstation.

The internal occupancy schedule changes the AppStat between the occupied (*Active*) and unoccupied (*inactive*) states. If the AppStat includes a motion sensor, the motion sensor may change the AppStat between occupied and standby based on motion detected in the space.

See also the topic [Occupancy, motion sensing, and standby on page 67](#).

Dehumidification sequence

Dehumidification control is available only on models with internal humidity sensors. Dehumidification is not available for fan coil units configured for two-pipe operation.

The AppStat can run the dehumidification sequence only if the heating and cooling modes are set to automatic. The dehumidification sequence can then start if the space humidity rises above the value of Dehumidification Setpoint. Dehumidification stops when the space humidity drops to a value below the Dehumidification Setpoint minus the value of Dehumidification Differential. The dehumidification setpoint and differential are both adjustable from the user interface.

When Dehumidification is active, cooling output is activated to 100%. Heating then reheats the discharge air to maintain the space temperature to the value of Active Cooling setpoint.

The controller continuously runs the fan during dehumidification regardless of other fan settings.

Fan status

Fan status is a second function of the Discharge Air Temperature (DAT) input. The function requires a normally closed fan status switch connected across the DAT input terminals. When the fan is started at any speed, the AppStat program waits 10 seconds for the Fan Status switch (FST) to open. If the status switch does not open within 10 seconds after the fan is commanded to start, all heating and cooling is commanded to stop heating and cooling at

BACnet priority 5. The fan output remains enabled until the fan status switch opens. The state of fan status is stored in a binary variable. See the topic [Value objects on page 117](#) for variable object details.

When the fan is functioning normally and the fan status switch is open the DAT input is normal temperature sensing input. When the fan status switch is closed, the value for the DAT input is greater than 260. See the topic [Temperature sensing inputs on page 69](#).

Display blanking and backlight

The AppStat display and backlight can be set to take any of the following actions one minute after the last button is pushed.

- ◆ Display an analog clock instead of the temperature display.
- ◆ Dim the display to a preset level.
- ◆ Remain unchanged.

When the display is dimmed or the clock is visible, the display returns to normal when any button is pushed. See the topic [Advanced options on page 60](#) for the procedure to change the display.

Temperature sensing inputs

The AppStat includes inputs for sensing space, discharge air, fan coil unit supply water, and outside air temperature.

Space temperature sensing

All models of AppStat include an internal temperature sensor for measuring space temperature. For remote temperature sensing, an external, 10,000 ohm, Type II thermistor sensor can be connected to terminals RS. If the AppStat detects that a remote sensor is connected, the internal sensor is not used for determining space temperature. See the topics [Input objects on page 114](#) and [Value objects on page 117](#) for object details.

Outside air temperature sensing

The outside air temperature (OAT) input is a required input for compressor lockout and economizer applications and is an optional input for others. The AppStat is configured for a Type III thermistor sensor to monitor outside air temperature. The outside air temperature is also stored in an analog value object. See the topics [Input objects on page 114](#) and [Value objects on page 117](#) for object details.

Water temperature sensor

The Water Temperature Sensor input (WST) is a required sensor for two-pipe fan coil units and is optional for other fan coil applications. The AppStat is configured for a Type III thermistor sensor to monitor water temperature. The water temperature can be monitored as an analog input and is also

stored in an analog value object. See the topics [Input objects on page 114](#) and [Value objects on page 117](#) for object details.

Discharge air temperature sensor

The Discharge Air Temperature (DAT) input is a required input for economizer applications and is an option for other applications. The AppStat is configured for a Type III thermistor sensor for DAT applications. Discharge air temperature can be monitored as an analog input and is also stored in an analog value object. See the topics [Input objects on page 114](#) and [Value objects on page 117](#) for object details.

The DAT input is a dual function input. It is used also as the input for the fan status switch. See the topic [Fan status on page 68](#) for details.

PID control loops

A PID control loop calculates an error value from the difference between the measured room temperature and the active setpoint. The error value is expressed as a percentage and is typically used in a BAS controller to control the state of an output. When the difference between the setpoint and room temperature is large, the error is large. As the system reduces the difference between the setpoint and space temperature, the error becomes smaller. In a simple example, if the output of the PID loop that is controlling a modulating valve is 50% the valve would be opened half way; if the output of the loop is 100% the valve position is fully open.

The AppStat uses up to four PID loops.

- ◆ The heating and cooling PID loops are implemented in all models.
- ◆ The discharge air loop controls the position of the economizer damper. For this loop the setpoint is the measured temperature of the air that is discharged by a roof top or heat pump unit. See [Economizer cooling for roof top and heat pump units on page 75](#).
- ◆ The reheat loop is used only for heating outputs unit during dehumidification. See the sequence description [Heat pump unit specific functions on page 75](#).

The PID loops in the AppStat are standard BACnet objects.

Valve operation for fan coil units

Hot and chilled water valves are used for heating and cooling in the fan coil unit versions of the AppStat. The fan coil two-pipe programming includes also a method to determine supply water temperature.

On/Off valves

On a call for cooling or heating, the valve will open once the PID loop controlling the valve has reached 50%. The valve will close once the loop has

fallen to 5%. The controller programming supports both normal and reverse action valves which can be set from the user interface.

- ◆ Normal—The valve is closed when the output is inactive and open when the output is active.
- ◆ Reverse—The valve is closed when the output is active and open when the output is inactive.

Modulating valves

On a call for cooling or heating, a modulating valve will modulate from 0 to 100% over the first half (0 to 50%) of the PID loop output controlling the valve. The AppStat supports both normal and reverse action valves which can be set from the user interface.

- ◆ Normal—The valve is fully closed when the output signal is 0 volts and fully open when the output is 10 volts DC.
- ◆ Reverse—The valve is fully closed when the output signal is 10 volts and fully open when the output is 0 volts DC.

Two-pipe water supply temperature evaluation

For two-pipe fan coil units, the AppStat uses the water supply temperature sensor—input WST—to determine if chilled or hot water is being supplied to the unit. The water type is determined by comparing the value of the water temperature sensor input to the room temperature. The AppStat programming then determines that the water temperature is one of the following.

- ◆ Chilled—the water temperature is 10° F below room temperature.
- ◆ Hot—the water temperature is 10° F above room temperature.
- ◆ None—the water temperature is within 7° F of room temperature.

If the water temperature is evaluated as None, the AppStat runs the water evaluation program every six hours. During a water evaluation, the AppStat opens the valve until a water type is determined or for five minutes, whichever is reached first. If a water evaluation is not being performed, the valve remains closed.

The supply water type is stored in multistate variable Water Available.

Electric heat for fan coil units

For AppStat fan coil models that support both on/off and modulating valves, electric heat can be added to two-pipe systems. Typically this heat is a duct or baseboard resistance heater controlled by a relay.

When the supply water type is chilled water and there is a call for heat, the AppStat controls the heating element through output terminal BO5. The output turns on when the heating loop is greater than 99%. The output is turned off when the loop falls to 5%. If the supply water type is hot water, only the water valve output is used to satisfy a call for heat.

Fan operation for fan coil units

The AppStat supports both modulating fans and fans with one, two, or three speeds. Speed for either type of fan is determined by the PID loop that is currently controlling the heating or cooling. Fan speed control is set up from the user interface by a user with Password 2. See the topic [Set fan coil unit system options on page 50](#).

One, two, and three speed fans

For one, two, and three speed fans, the AppStat controls the fan speed with terminals FAN-L, FAN-M, and FAN-H.

- ◆ Single speed fans use terminal FAN-L only
- ◆ Two speed fans are controlled with terminals FAN-L and FAN-H
- ◆ Three speed fans use terminals FAN-L, FAN-M, and FAN-H

The fan output terminals are energized as the cooling or heating loop varies from 0-100%. Terminal activation is shown in the following table.

Table 5–1 Fan speed

| | Fan L terminal | | Fan M terminal | | Fan H terminal | |
|-----------|----------------|-----|----------------|-----|----------------|-----|
| Fan speed | On | Off | On | Off | On | Off |
| One | Active valve | 5% | n/a | n/a | n/a | n/a |
| Two | Active valve | 5% | n/a | n/a | 95% | 80% |
| Three | Active valve | 5% | 65% | 50% | 95% | 80% |

Modulating fans

The fan starts a modulation fan on a call for either heating or cooling. The fan runs at the minimum fan speed until the heating or cooling loop reaches 50%. From 50% to 100% of the loop, the fan speed ramps from the minimum speed to maximum speed. The minimum and maximum fan speeds are set from the

user interface during system setup. See the topic [Set fan coil unit system options on page 50](#).

Automatic fan control

A user with Password 1 can set the AppStat controlled fan to either run continuously or to start automatically on a call for cooling or heating.

Auto—When Auto is selected, the fan runs only when there is a call for cooling or heating. It continues to run after the call for cooling or heating for the period set by the fan delay timer.

On—The fan will run continuously regardless of the heat/cool modes or occupied/standby states.

Low, Medium, High—For systems with three-speed fans, the user has the choice of low, medium or high speed as the continuous running speed for the fan.

Modulating cooling and heating for Roof Top Units

Modulating cooling and heating is used in AppStat controlled systems with modulating valves and chilled or hot water coils. A single modulating valve can be used with staged cooling or heating.

Cooling

Modulating cooling does not start until the cooling loop reaches 100%. Once the loop reaches 100%, the analog cooling output modulates over 10 volts DC as the cooling loop changes from 0 to 100%. When the cooling loop returns to 0%, cooling stops until the loop again reaches 100%.

If the economizer is enabled, cooling will not start modulating until the economizer damper is fully open.

Heating

Modulating heating does not start until the heating loop reaches 100%. Once the loop reaches 100%, the analog heating output modulates over 10 volts DC as the heating loop changes from 0 to 100%. When the heating loop returns to 0%, heating stops until the loop reaches 100% again.

Valve action

The AppStat supports both normal and reverse valve action that can be set from the user interface.

- ◆ Normal—The valve is fully closed when the output signal is 0 volts and fully open when the output is 10 volts DC.
- ◆ Reverse—The valve is fully closed when the output signal is 10 volts and fully open when the output is 0 volts DC.

Staged heating and cooling for roof top and heat pump units

Staged heating and cooling is used for applications other than chilled or hot water systems. Typically the AppStat controls gas heat, electric heat, or direct expansion (DX) cooling with staged heating and cooling. Staged cooling or heating can be mixed with a modulating valve for cooling or heating.

Staged cooling

As the demand for cooling increases, the AppStat starts the first stage of cooling when the cooling PID loop rises above 95% *and* the first stage of cooling has been turned off for at least the time set by the value of MINIMUM OFF TIME. The second stage of cooling is turned on when the cooling loop rises above 99% *and* the first stage has been turned on for the period set by STAGE DELAY *and* the second stage has been turned off for at least as long as the value of MINIMUM OFF TIME.

As the demand for cooling is satisfied, the second stage is turned off when the cooling PID loop drops below 50%. This first stage is turned off when the cooling loop drops below 5%.

Staged heating

As the demand for heating increases, the AppStat starts the first stage of heating when the heating PID loop rises above 95%. The second stage of heating is turned on when the heating loop rises above 99% *and* the first stage has been turned on for period set by STAGE DELAY.

As the demand for heating is satisfied, the second stage is turned off when the heating PID loop drops below 50%. This first stage is turned off when the heating loop drops below 5%.

Fan control for roof top and heat pump units

A user with Password 1 can set the AppStat controlled fan to either run continuously or to start automatically on a call for cooling or heating. See the topic [Setting the operating modes on page 36](#) to set the fan configuration.

On—The fan will run continuously regardless of the heat/cool modes or occupied/standby states.

Auto—When Off is selected, the fan runs only when there is a call for heating or cooling. It continues to run for the period set by the fan delay timer after the call for heating or cooling.

Economizer cooling for roof top and heat pump units

Note:

Some models of the AppStat include programming for an economizer. This programming controls an economizer outside air damper connected to the output terminal (ECON).

The optional economizer can be enabled only if outside air temperature *and* discharge air temperature sensors are connected to the AppStat.

The optional economizer mode is enabled for cooling when the outside air temperature (OAT) is 2° F below the value of the limit set by Economizer Enable Temperature and disabled if the OAT is 2° F above the value of Economizer Enable Temperature.

Once enabled, the economizer outside air damper opens to the larger value of either the minimum damper position limit (Minimum Econ Damper) or the Discharge Air Temperature loop. The Discharge Air Temperature PID loop modulates from 0% to 100% as the Discharge Air Temperature rises above the Discharge Air Temperature setpoint. The Discharge Air Temperature setpoint resets between room temperature and the limit for minimum discharge air temperature as the cooling loop varies between 0 and 50%. If the Discharge Air Temperature decreases below 55° F, the Outside Air Damper returns to the minimum damper position.

Heat pump unit specific functions

The fan and staging sequences for heat pump units are similar to the roof top unit fan and staging sequences. See the topics [Staged heating and cooling for roof top and heat pump units on page 74](#) and [Fan control for roof top and heat pump units on page 74](#).

Reversing valve action

The AppStat reversing valve output, terminal O/B, is energized on a call for cooling ('O' function). The action can be changed from the user interface to be active on a call for heating ('B' function). The 'O' function is the default.

Auxiliary or emergency heat action

The heat pump unit AUX/E output is for auxiliary or emergency heat. Operation can be configured for one of three modes.

Compressor lockout —The AUX/E output terminal is active only on a call for heating when the compressors are locked out. The compressors are locked out when the outside air temperature drops below the value of the Compressor OAT Low Limit. The lockout is cleared when the outside air temperature rises 2° F above the value of Compressor OAT Low Limit.

Third stage—The AUX/E output functions as the output for a third stage of heat.

None—This function is a manual operation that can only be turned on from the user interface. When emergency heat is turned on, the AUX/E output is used to maintain the active heating setpoint and both compressor outputs are locked-out.

Section 6: Application drawings

This section covers the drawings, materials, and instructions for specific AppStat applications.

Each AppStat model is designed for a specific application. The following topics are for control technicians and engineers that will plan and install AppStat controllers for the following applications.

- ◆ *Fan Coil Unit applications on page 78*
- ◆ *Roof Top Unit applications on page 98*
- ◆ *Heat Pump Unit applications on page 108*

Fan Coil Unit applications

This section covers applications for fan coil units. For other applications see [Roof Top Unit applications on page 98](#) or [Heat Pump Unit applications on page 108](#).

Fan Coil Unit—Four-pipe with three-speed fan and on/off valves

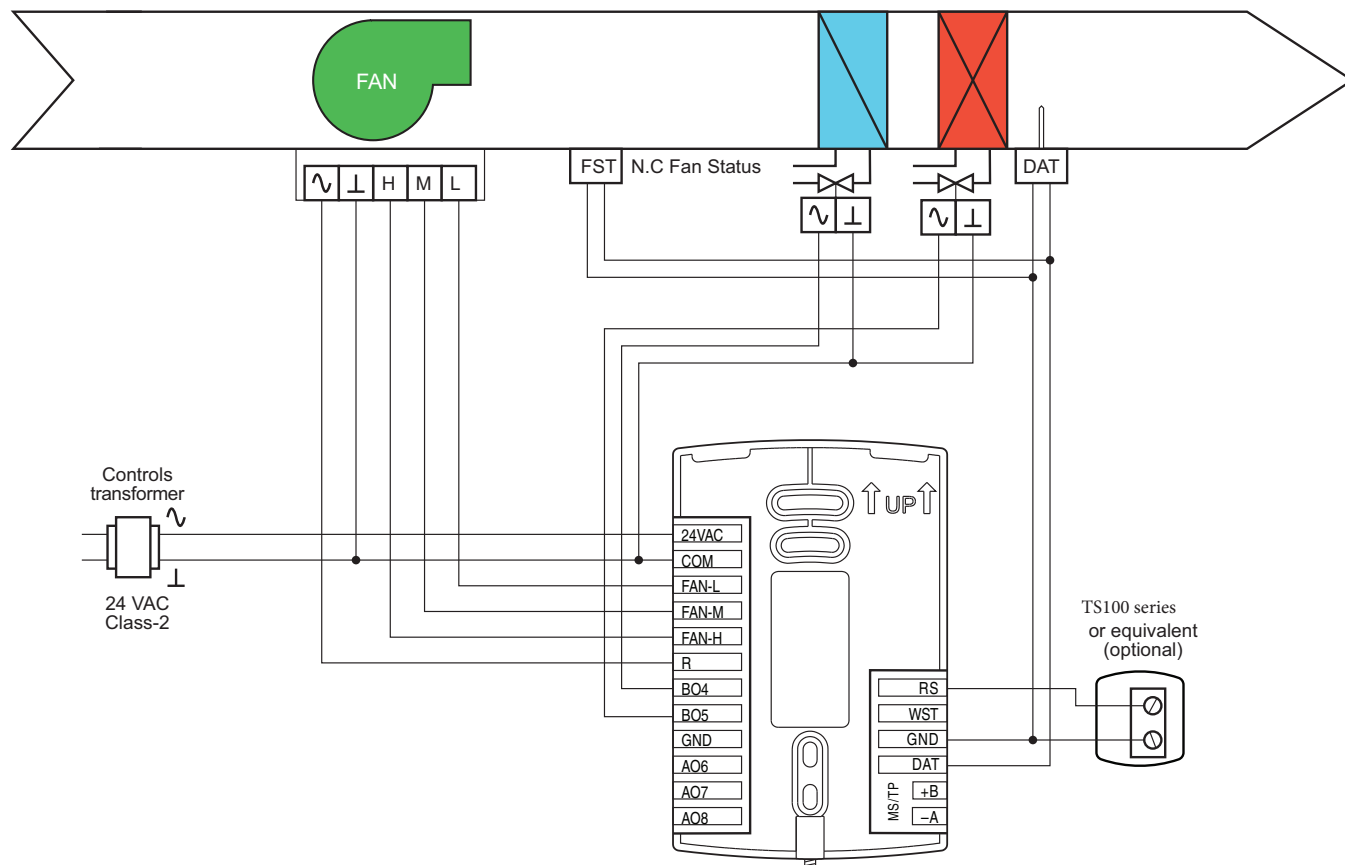
This application applies to models CLAR-7001TCO0001, CLAR-7021TCO0001, CLAR-7201TCO0001, and CLAR-7221TCO0001.

- ◆ Fan status switch (FST) and discharge air temperature sensor (DAT) are optional. They are typically used only when the AppStat is connected to a network.
- ◆ For dehumidification, the AppStat must include a humidity sensor.
- ◆ The remote temperature sensor (RS) is optional.
- ◆ Valves are 24 Volt AC.
- ◆ Fan outputs are for 24 volt AC pilot duty inputs.
- ◆ For additional details on connecting sensors, see [Connecting inputs on page 20](#).
- ◆ For additional detail on connecting the fan and valves, see [Connecting outputs on page 24](#).

Table 6–1 Materials list

| Taco Part No. | Description | Function |
|-------------------|---|---------------------------|
| ACC-ADPS-12WC | Differential Pressure Switch | Fan status switch |
| TS100 Series | Temperature sensor, 10 kΩ Type III | Remote space temperature |
| ACC-DS-8-10KPC-PB | Duct temperature sensor, 10 kΩ Type III | Discharge air temperature |
| ZVCXFR-001RP | transformer | Controls transformer |

Illustration 6–1 Wiring details: Four-pipe FCU with on/off valves



Fan Coil Unit—Four-pipe with three-speed fan and modulating

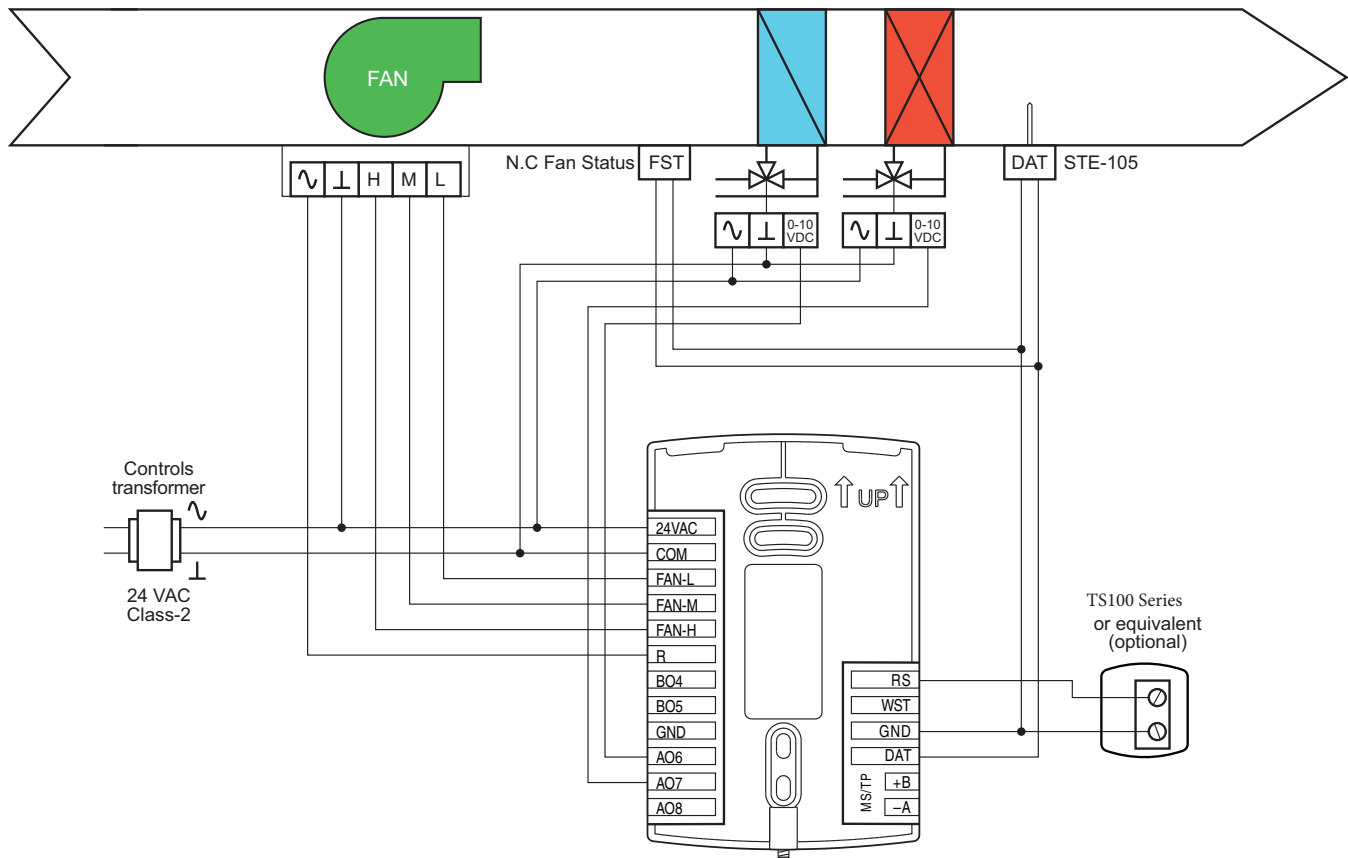
valves This application applies to models CLAR-7002TCO0001, CLAR-7022TCO0001, CLAR-7202TCO0001, and CLAR-7222TCO0001.

- ◆ Fan status switch (FST) and discharge air temperature sensor (DAT) are optional. They are typically used only when the AppStat is connected to a network.
- ◆ For dehumidification, the AppStat must include a humidity sensor.
- ◆ The remote temperature sensor (RS) is optional.
- ◆ Valves are 24 Volt AC with a 0–10 Volt DC control signal.
- ◆ Fan outputs are for 24 volt AC pilot duty inputs.
- ◆ For additional details on connecting sensors, see [Connecting inputs on page 20](#).
- ◆ For additional detail on connecting the fan and valves, see [Connecting outputs on page 24](#).

Table 6–2 Materials list

| Taco Part No. | Description | Function |
|----------------------|---|---------------------------|
| ACC-ADPS-12WC | Differential Pressure Switch | Fan status switch |
| TS100 series | Temperature sensor, 10 kΩ Type III | Remote space temperature |
| ACC-DS-8-10KP3-PB | Duct temperature sensor, 10 kΩ Type III | Discharge air temperature |
| ZVCXFR-001RP | Transformer | Controls transformer |

Illustration 6–2 Wiring details: Four pipe FCU with three-speed fan and modulating valves



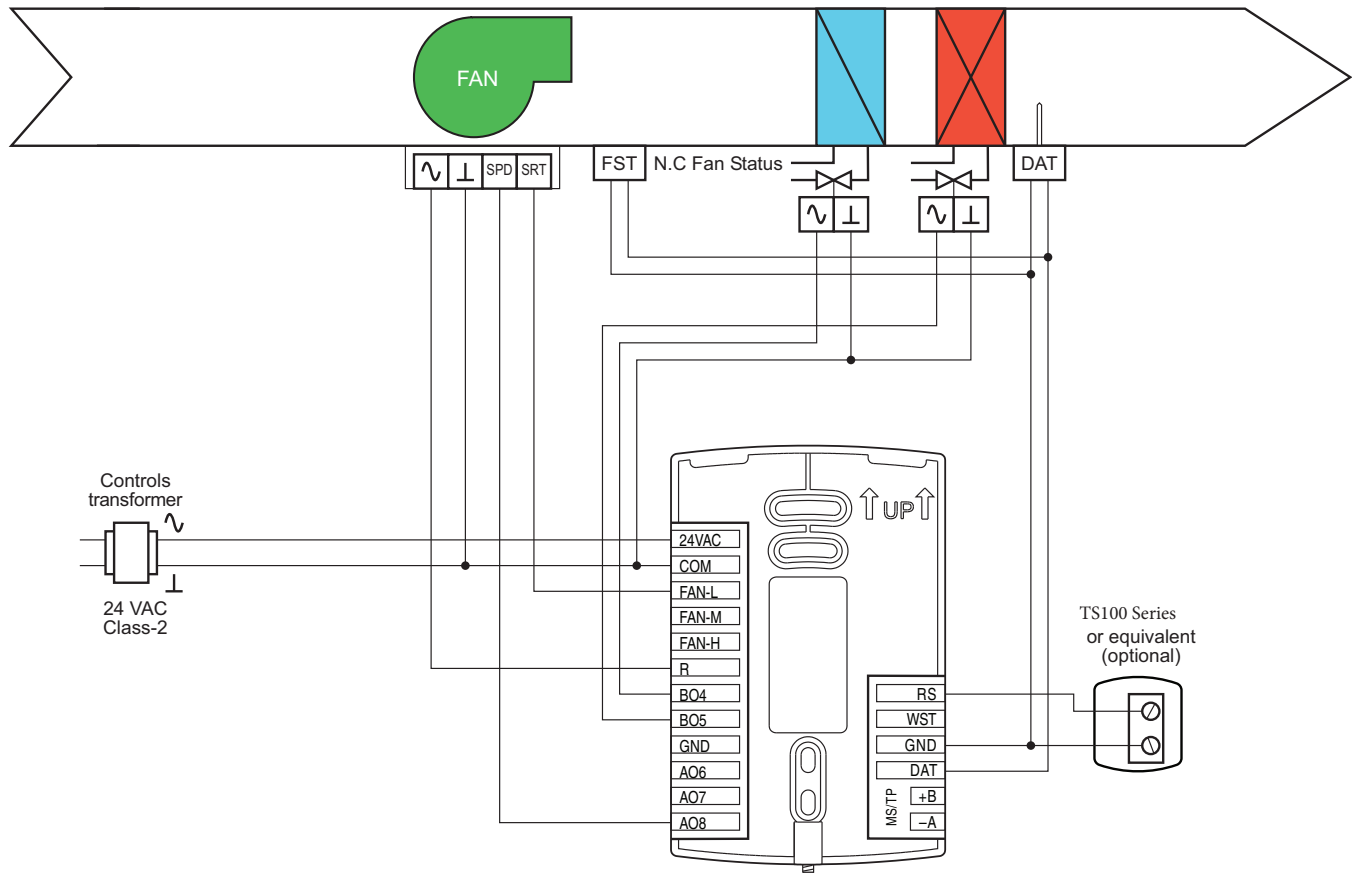
Fan Coil Unit—Four-pipe with modulating fan and on/off valves

This application applies to models CLAR-7007TCO0001, CLAR-7027TCO0001, CLAR-7207TCO0001, and CLAR-7227TCO0001.

- ◆ Fan status switch (FST) and discharge air temperature sensor (DAT) are optional. They are typically used only when the AppStat is connected to a network.
- ◆ For dehumidification, the AppStat must include a humidity sensor.
- ◆ The remote temperature sensor (RS) is optional.
- ◆ Valves are 24 Volt AC.
- ◆ Fan starting input is 24 volt AC pilot duty.
- ◆ Fan speed input is 0-10 volts DC.
- ◆ For additional details on connecting sensors, see [Connecting inputs on page 20](#).
- ◆ For additional detail on connecting the fan and valves, see [Connecting outputs on page 24](#).

Table 6–3 Materials list

| Taco Part No. | Description | Function |
|----------------------|---|---------------------------|
| ACC-ADPS-12WC | Differential Pressure Switch | Fan status switch |
| TS100 Series | Temperature sensor, 10 kΩ Type III | Remote space temperature |
| ACC-DS-8-10KP3-PB | Duct temperature sensor, 10 kΩ Type III | Discharge air temperature |
| ZVCXFR-001RP | transformer | Controls transformer |

Illustration 6–3 Wiring details: Four-pipe FCU with modulating fan and on/off valves

Fan Coil Unit—Four-pipe with modulating fan and modulating

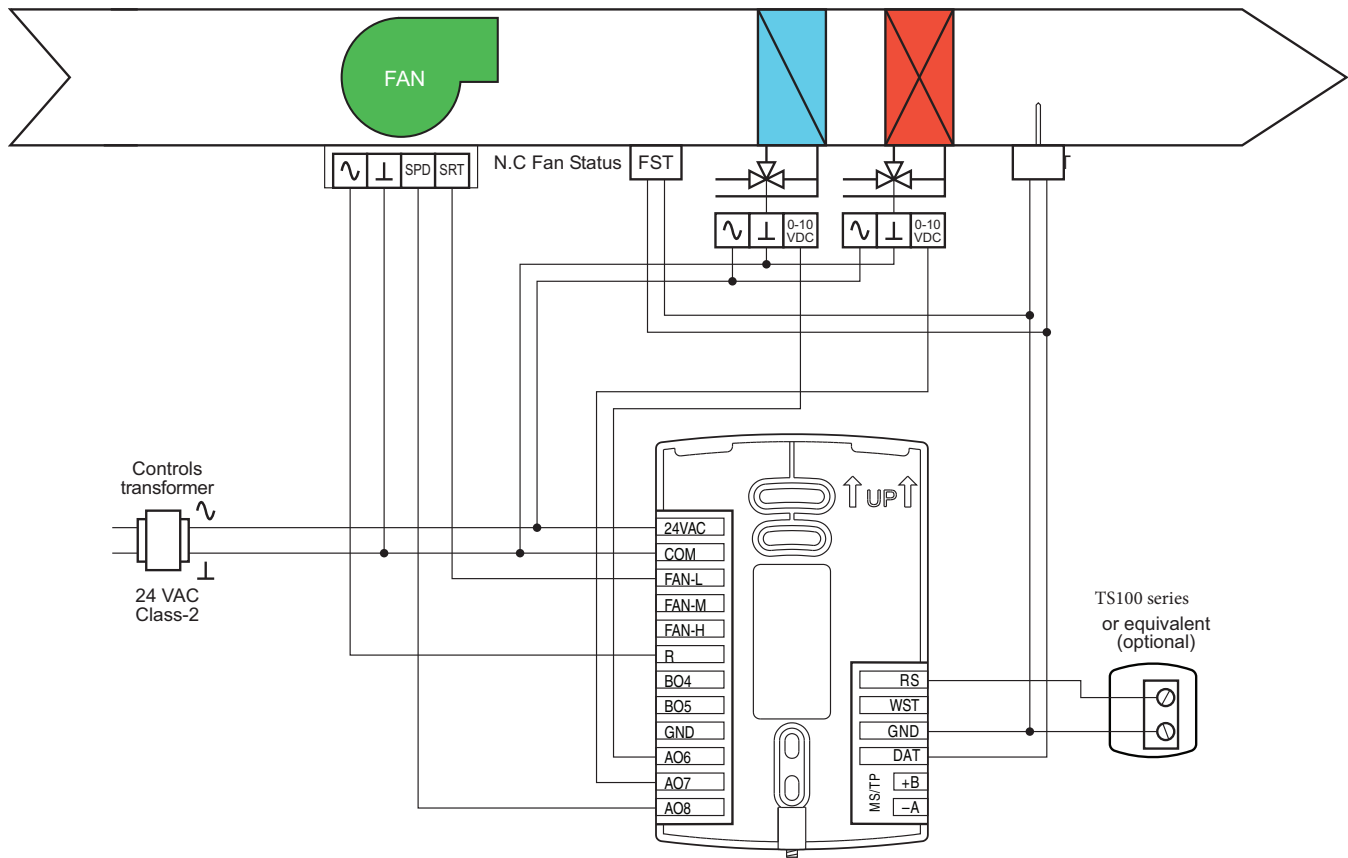
valves This application applies to models CLAR-7008TCO0001, CLAR-7028TCO0001, CLAR-7208TCO0001, and CLAR-7228TCO0001.

- ◆ Fan status switch (FST) and discharge air temperature sensor (DAT) are optional. They are typically used only when the AppStat is connected to a network.
- ◆ For dehumidification, the AppStat must include a humidity sensor.
- ◆ The remote temperature sensor (RS) is optional.
- ◆ Valves are 24 Volt AC.
- ◆ Fan start output is for a 24 volt AC pilot duty input.
- ◆ Fan speed input is 0-10 volts DC.
- ◆ For additional details on connecting sensors, see [Connecting inputs on page 20](#).
- ◆ For additional detail on connecting the fan and valves, see [Connecting outputs on page 24](#).

Table 6–4 Materials list

| Taco Part No. | Description | Function |
|----------------------|---|---------------------------|
| ACC-ADPS-12WC | Differential Pressure Switch | Fan status switch |
| TS100 Series | Temperature sensor, 10 kΩ Type III | Remote space temperature |
| ACC-DS-8-10KP3-PB | Duct temperature sensor, 10 kΩ Type III | Discharge air temperature |
| TRP-1 | Strap-on water temperature sensor, 10 kΩ Type III | Water temperature sensor |
| ZVCXFR-001 RP | transformer | Controls transformer |

Illustration 6–4 Wiring details: Four-pipe FCU with modulating fan and modulating valves



Fan Coil Unit—Two-pipe with three-speed fan and on/off valves

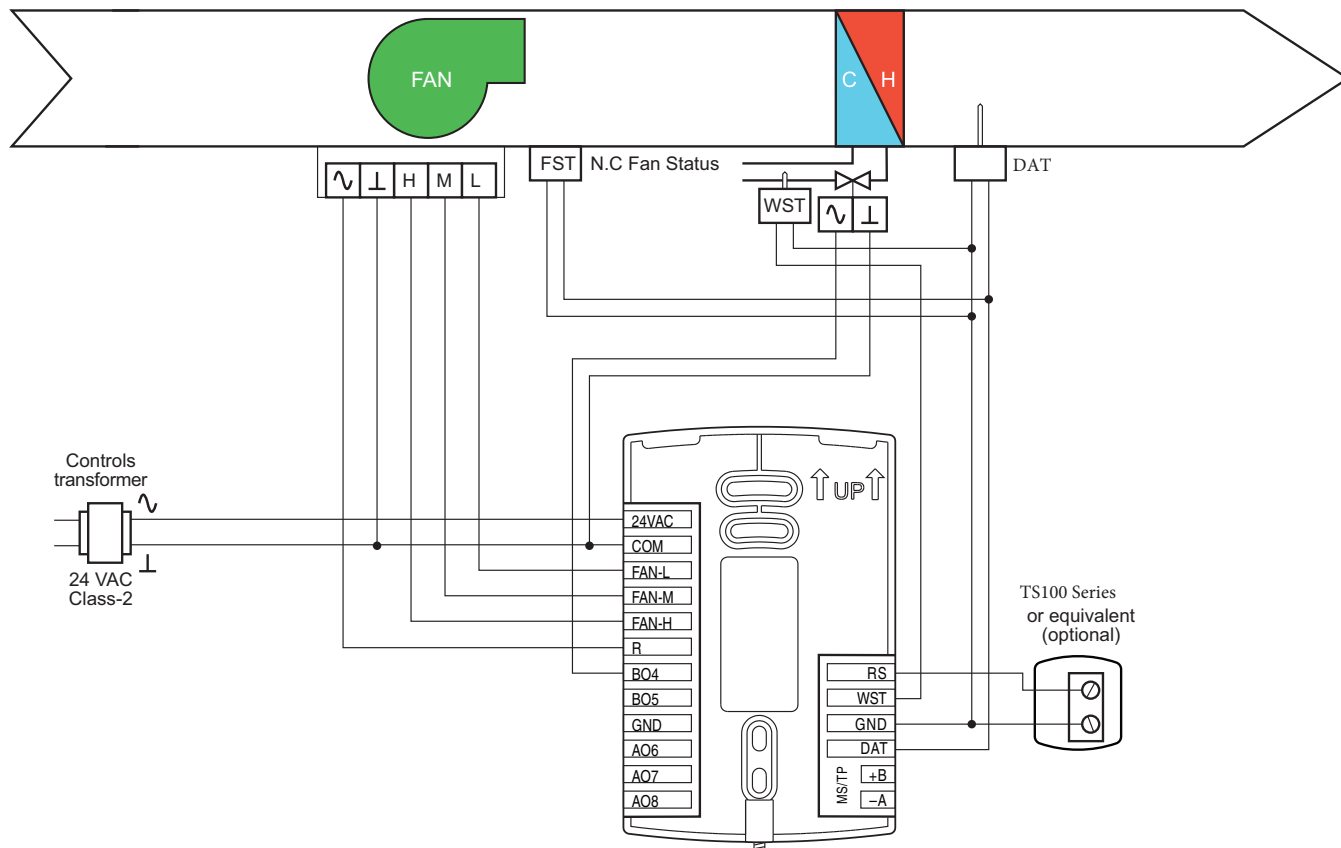
This application applies to models CLAR-7001TCO0001, CLAR-7201TCO0001, CLAR-7021TCO0001, and CLAR-7221TCO0001.

- ◆ The water temperature sensor (WST) is required for two-pipe units.
- ◆ Fan status switch (FST) and discharge air temperature sensor (DAT) are optional. They are typically used only when the AppStat is connected to a network.
- ◆ The remote temperature sensor (RS) is optional.
- ◆ The valve is 24 Volt AC.
- ◆ Fan outputs are for 24 volt AC pilot duty inputs.
- ◆ For additional details on connecting sensors, see [Connecting inputs on page 20](#).
- ◆ For additional detail on connecting the fan and valves, see [Connecting outputs on page 24](#).

Table 6–5 Materials list

| Taco Part No. | Description | Function |
|----------------------|---|---------------------------|
| ACC-ADPS-12WC | Differential Pressure Switch | Fan status switch |
| ACC-DS-8-10KP3-PB | Duct temperature sensor, 10 kΩ Type III | Discharge air temperature |
| TRP-1 | Strap-on water temperature sensor, 10 kΩ Type III | Water temperature sensor |
| TS100 Series | Temperature sensor, 10 kΩ Type III | Remote space temperature |
| ZVCXFR-001 RP | transformer | Controls transformer |

Illustration 6–5 Wiring details: Two-pipe FCU with three-speed fan and on/off valves



Fan Coil Unit—Two-pipe with three-speed fan and modulating

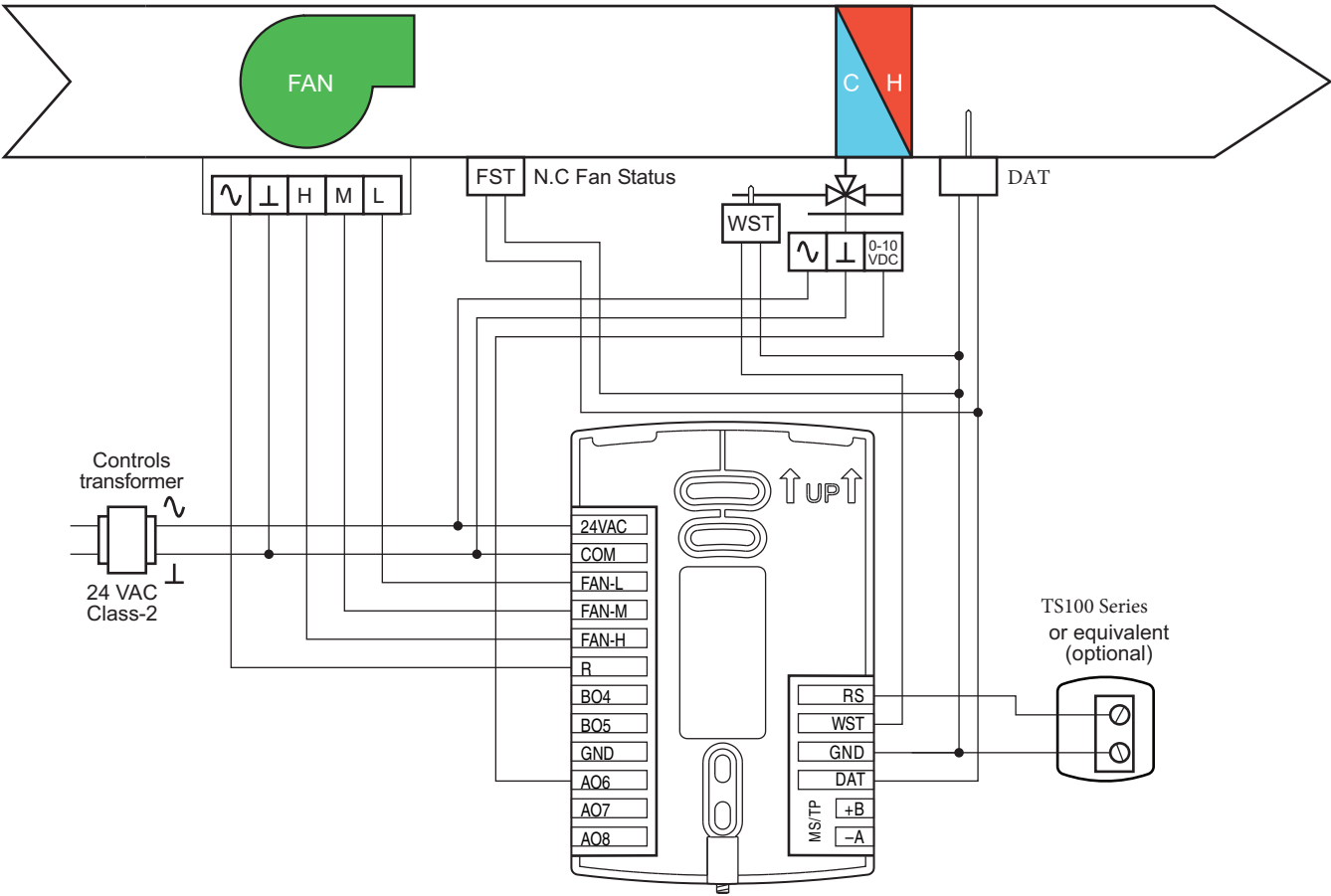
valve This application applies to models CLAR-7002TCO0001, CLAR-7022TCO0001, CLAR-7202TCO0001, and CLAR-7222TCO0001.

- ◆ The water temperature sensor (WST) is required for two-pipe units.
- ◆ Fan status switch (FST) and discharge air temperature sensor (DAT) are optional. They are typically used only when the AppStat is connected to a network.
- ◆ The remote temperature sensor (RS) is optional.
- ◆ Valves are 24 Volt AC. with a 0-10 Volt DC control signal.
- ◆ Fan outputs are for 24 volt AC pilot duty inputs.
- ◆ For additional details on connecting sensors, see [Connecting inputs on page 20](#).
- ◆ For additional detail on connecting the fan and valves, see [Connecting outputs on page 24](#).

Table 6–6 Materials list

| Taco Part No. | Description | Function |
|----------------------|---|---------------------------|
| ACC-ADPS-12WC | Differential Pressure Switch | Fan status switch |
| ACC-DS-8-10KP3-PB | Duct temperature sensor, 10 kΩ Type III | Discharge air temperature |
| TRP-1 | Strap-on water temperature sensor, 10 kΩ Type III | Water temperature sensor |
| TS100 Series | Temperature sensor, 10 kΩ Type III | Remote space temperature |
| ZVCXFR-001 RP | transformer | Controls transformer |

Illustration 6–6 Wiring details: Two-pipe FCU with three-speed fan and modulating valve



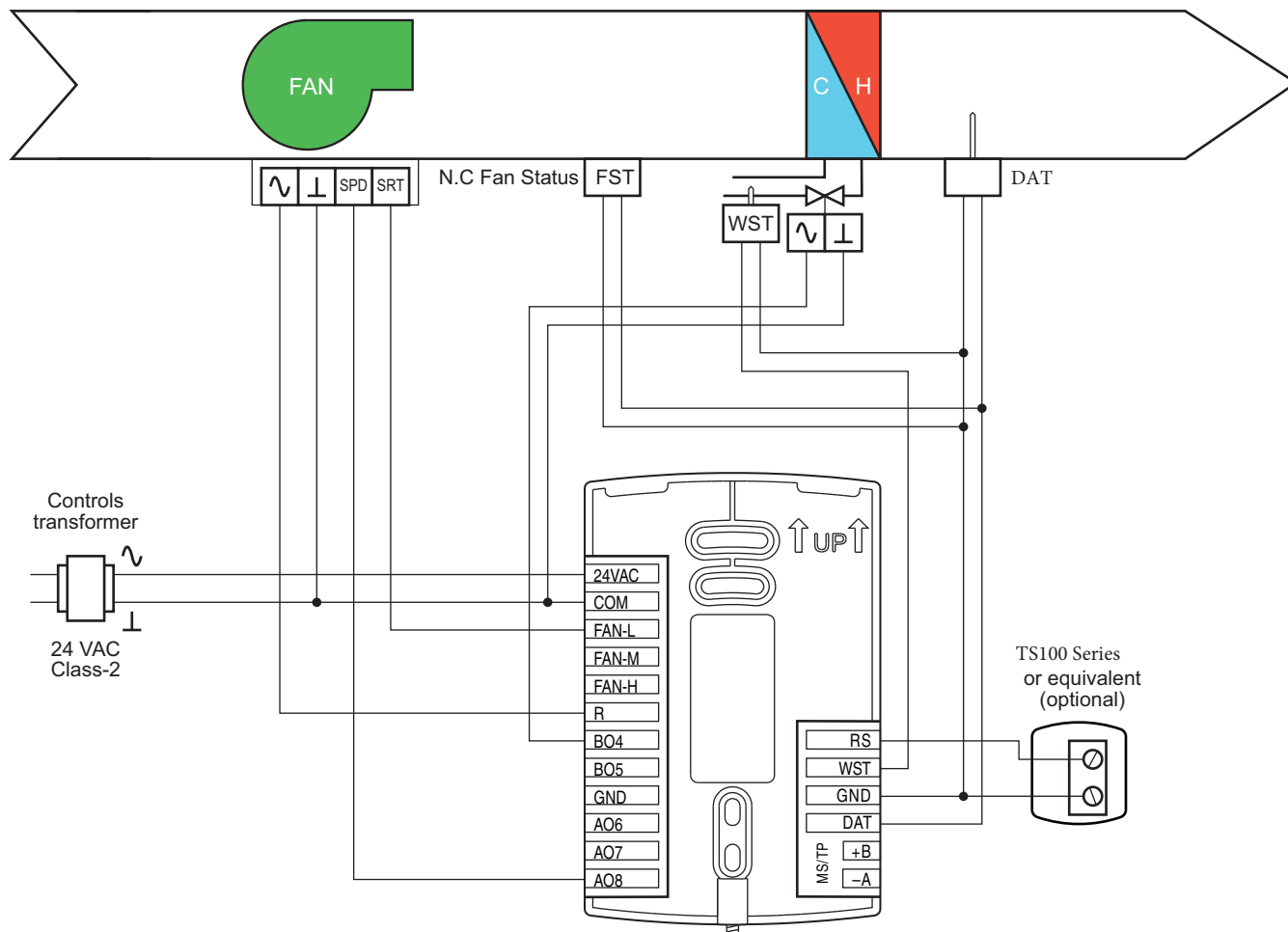
Fan Coil Unit—Two-pipe with modulating fan and on/off valve

This application applies to models CLAR-7007TCO0001, CLAR-7027TCO0001, CLAR-7207TCO0001, and CLAR-7227TCO0001.

- ◆ The water temperature sensor (WST) is required for two-pipe units.
- ◆ Fan status switch (FST) and discharge air temperature sensor (DAT) are optional. They are typically used only when the AppStat is connected to a network.
- ◆ The remote temperature sensor (RS) is optional.
- ◆ Valves are 24 Volt AC.
- ◆ Fan start output (FAN-L) is for a 24 volt AC pilot duty input.
- ◆ Fan speed output (AO8) is 0-10 volts DC.
- ◆ For additional details on connecting sensors, see [Connecting inputs on page 20](#).
- ◆ For additional detail on connecting the fan and valves, see [Connecting outputs on page 24](#).

Table 6–7 Materials list

| Taco Part No. | Description | Function |
|----------------------|---|---------------------------|
| ACC-ADPS-12WC | Differential Pressure Switch | Fan status switch |
| ACC-DS-8-10KPC-PB | Duct temperature sensor, 10 kΩ Type III | Discharge air temperature |
| TRP-1 | Strap-on water temperature sensor, 10 kΩ Type III | Water temperature sensor |
| TS100 Series | Temperature sensor, 10 kΩ Type III | Remote space temperature |
| ZVCXFR-001 RP | transformer | Controls transformer |

Illustration 6–7 Wiring details: Two-pipe FCU with modulating fan and on/off valve

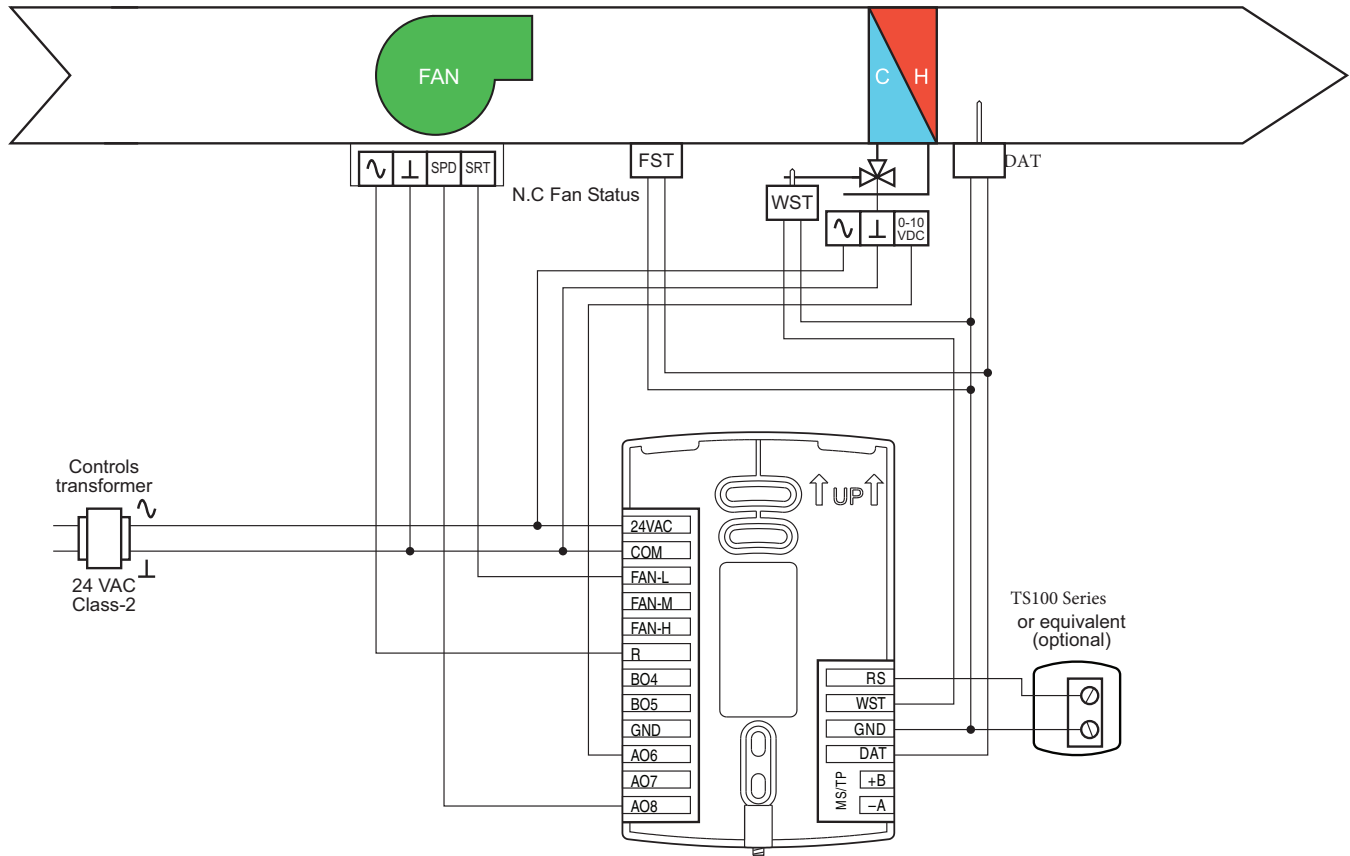
Fan Coil Unit—Two-pipe with modulating fan and modulating valve

This application applies to models CLAR-7008TCO0001, CLAR-7028TCO0001, CLAR-7208TCO0001, and CLAR-7228TCO0001.

- ◆ The water temperature sensor (WST) is required for two-pipe units.
- ◆ Fan status switch (FST) and discharge air temperature sensor (DAT) are optional. They are typically used only when the AppStat is connected to a network.
- ◆ The remote temperature sensor (RS) is optional.
- ◆ Valves are 24 Volt AC.
- ◆ Fan start output (FAN-L) is for a 24 volt AC pilot duty input.
- ◆ Fan speed output (AO8) is 0-10 volts DC.
- ◆ For additional details on connecting sensors, see [Connecting inputs on page 20](#).
- ◆ For additional detail on connecting the fan and valves, see [Connecting outputs on page 24](#).

Table 6–8 Materials list

| Taco Part No. | Description | Function |
|----------------------|---|---------------------------|
| ACC-ADPS-12WC | Differential Pressure Switch | Fan status switch |
| ACC-DS-8-10KP3-PB | Duct temperature sensor, 10 kΩ Type III | Discharge air temperature |
| TRP-1 | Strap-on water temperature sensor, 10 kΩ Type III | Water temperature sensor |
| TS100 Series | Temperature sensor, 10 kΩ Type III | Remote space temperature |
| ZVCXFR-001 RP | transformer | Controls transformer |

Illustration 6–8 Wiring details: Two-pipe FCU with modulating fan and modulating valve

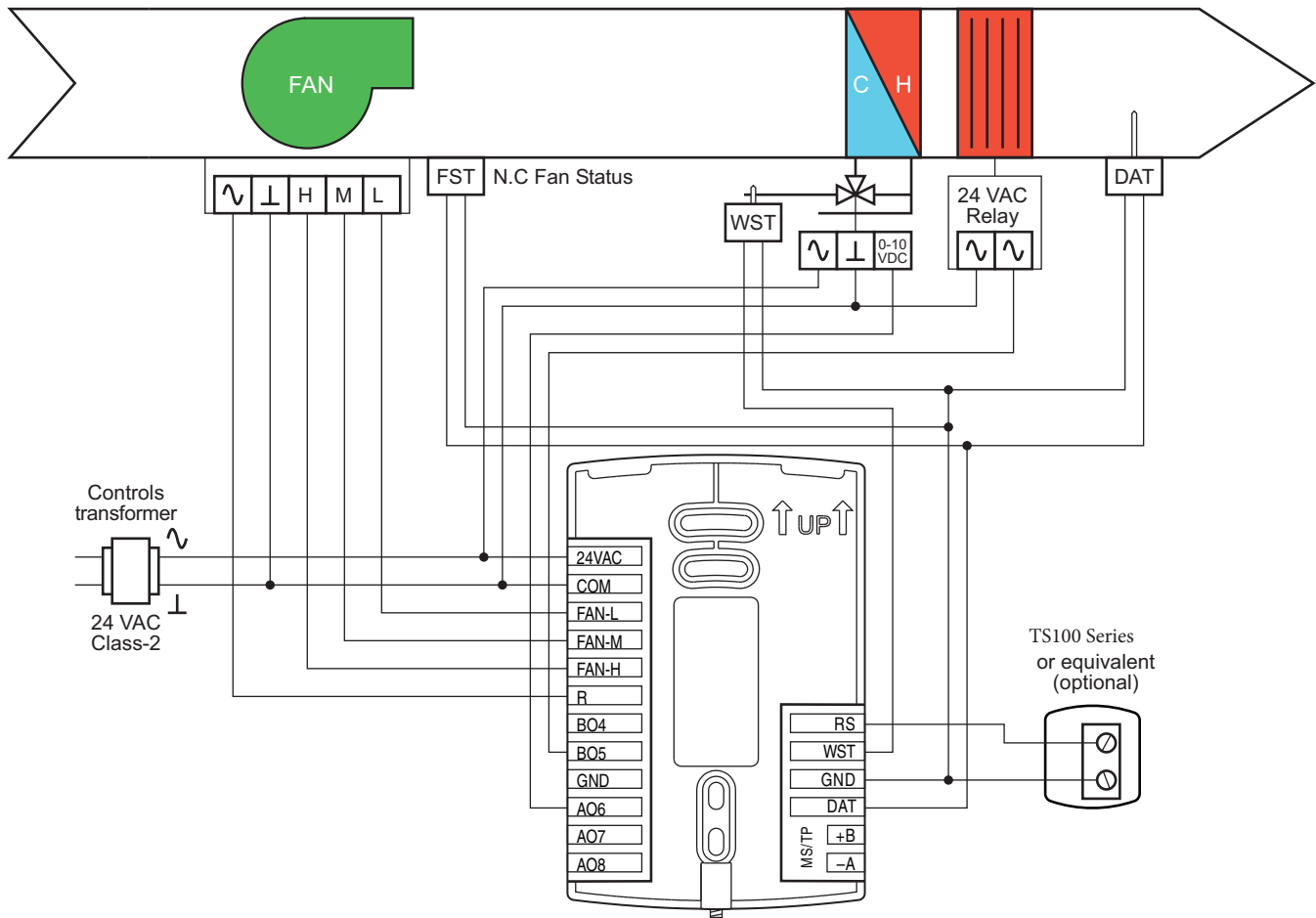
Fan Coil Unit—Two-pipe with three-speed fan, modulating valve, and electric heat

This application applies to models CLAR-7003TCO0001, CLAR-7023TCO0001, CLAR-7203TCO0001, and CLAR-7223TCO0001.

- ◆ The water temperature sensor (WST) is required for two-pipe units.
- ◆ Fan status switch (FST) and discharge air temperature sensor (DAT) are optional. They are typically used only when the AppStat is connected to a network.
- ◆ The remote temperature sensor (RS) is optional.
- ◆ Valves are 24 Volt AC. with a 0-10 Volt DC control signal.
- ◆ Fan and heat outputs are for 24 volt AC pilot duty inputs.
- ◆ For additional details on connecting sensors, see [Connecting inputs on page 20](#).
- ◆ For additional detail on connecting the fan and valves, see [Connecting outputs on page 24](#).

Table 6–9 Materials list

| Taco Part No. | Description | Function |
|-------------------|---|---------------------------|
| ACC-ADPS-12WC | Differential Pressure Switch | Fan status switch |
| ACC-DS-8-10KP3-PB | Duct temperature sensor, 10 kΩ Type III | Discharge air temperature |
| TRP-1 | Strap-on water temperature sensor, 10 kΩ Type III | Water temperature sensor |
| TS100 Series | Temperature sensor, 10 kΩ Type III | Remote space temperature |
| ZVCXFR-001 RP | transformer | Controls transformer |

Illustration 6–9 Wiring details: Two-pipe FCU with three-speed fan, modulating valve, and electric heat

Fan Coil Unit—Two-pipe with modulating speed fan, modulating valve, and electric heat

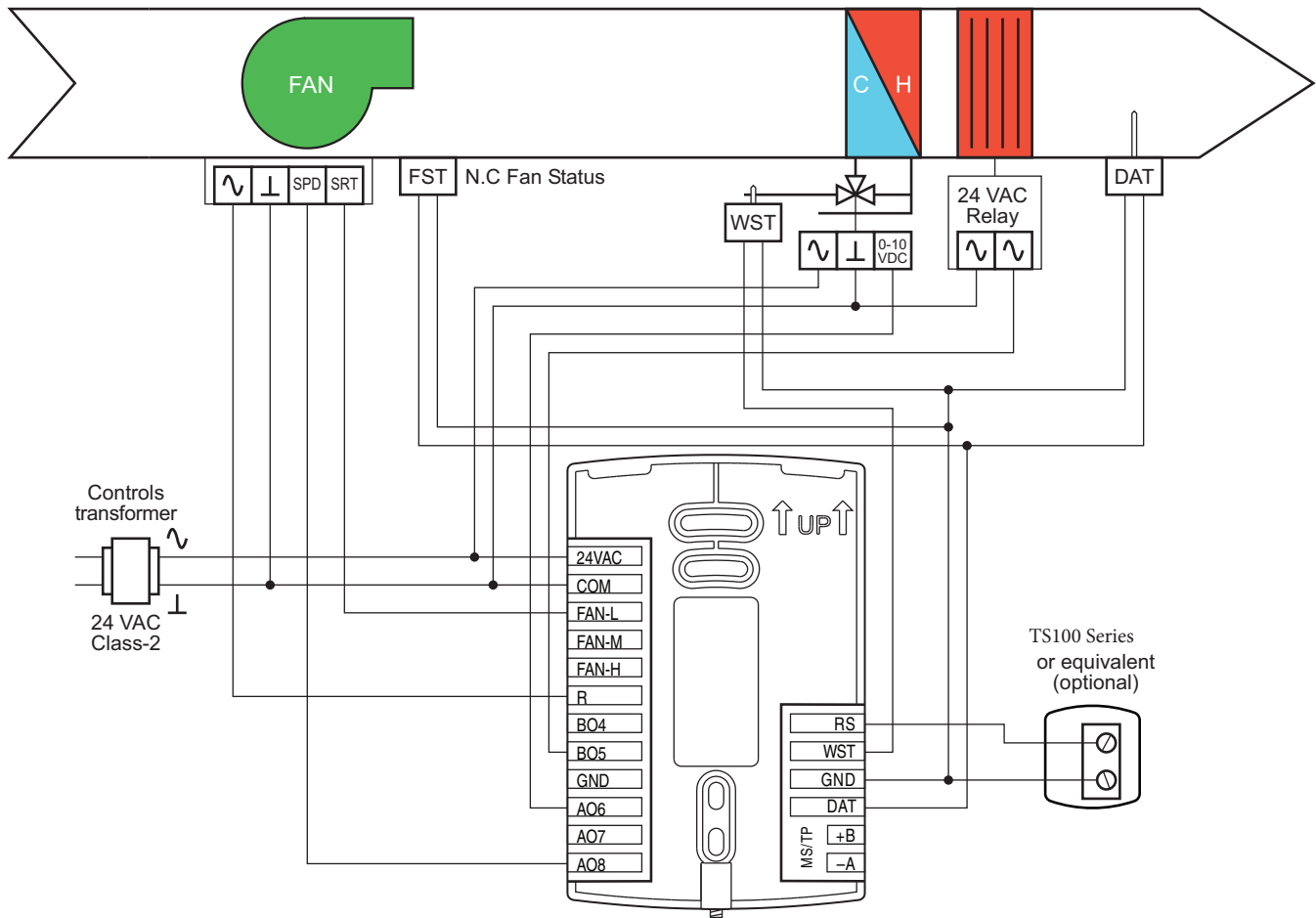
This application applies to models CLAR-7003TCO0001, CLAR-7023TCO0001, CLAR-7203TCO0001, and CLAR-7223TCO0001.

- ◆ The water temperature sensor (WST) is required for two-pipe units.
- ◆ Fan status switch (FST) and discharge air temperature sensor (DAT) are optional. They are typically used only when the AppStat is connected to a network.
- ◆ The remote temperature sensor (RS) is optional.
- ◆ Valves are 24 Volt AC. with a 0-10 Volt DC control signal.
- ◆ Heat output is for a 24 volt AC pilot duty input.
- ◆ Fan starting input is 24 volt AC pilot duty.
- ◆ Fan speed input is 0-10 volts DC.
- ◆ For additional details on connecting sensors, see [Connecting inputs on page 20](#).
- ◆ For additional detail on connecting the fan and valves, see [Connecting outputs on page 24](#).

Table 6–10 Materials list

| Taco Part No. | Description | Function |
|-------------------|---|---------------------------|
| ACC-ADPS-12WC | Differential Pressure Switch | Fan status switch |
| ACC-DS-8-10KP3-PB | Duct temperature sensor, 10 kΩ Type III | Discharge air temperature |
| TRP-1 | Strap-on water temperature sensor, 10 kΩ Type III | Water temperature sensor |
| TS100 Series | Temperature sensor, 10 kΩ Type III | Remote space temperature |
| ZVCXFR-001 RP | transformer | Controls transformer |

Illustration 6–10 Wiring details: Two-pipe FCU with modulating fan, modulating valve, and electric heat



Roof Top Unit applications

This section covers applications for roof top units. For other applications see [Fan Coil Unit applications on page 78](#) and [Heat Pump Unit applications on page 108](#).

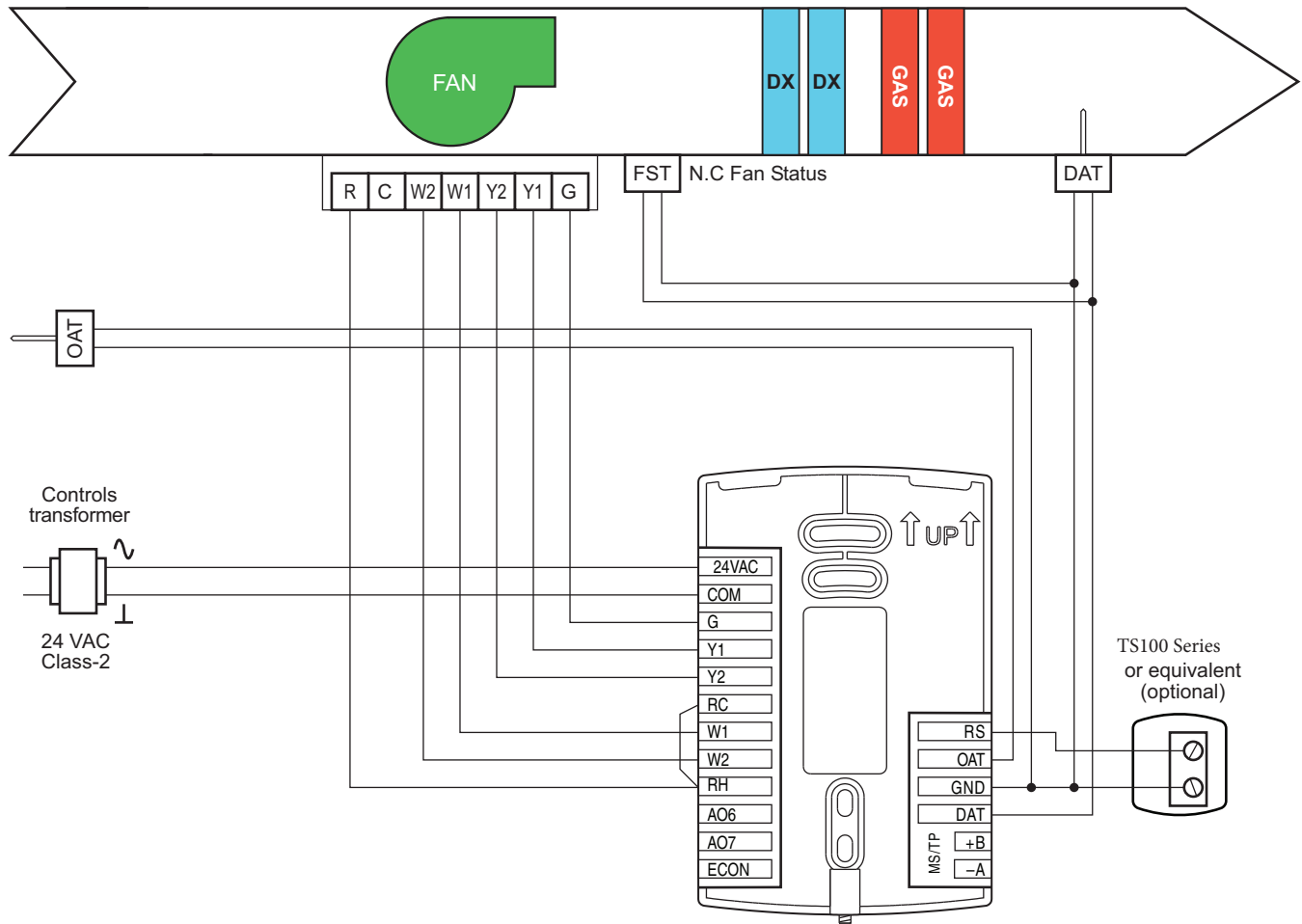
Roof Top Unit—Two-stage gas heat and two-stage DX cooling This application applies to models CLAR-7221TCO0002, CLAR-7021TCO0002, CLAR-74201TCO0002, and CLAR-7001TCO0002.

- ◆ Fan status switch (FST) and discharge air temperature (DAT) and outdoor air temperature (OAT) sensors are optional. They are typically used only when the AppStat is connected to a network.
- ◆ For dehumidification, the AppStat must include a humidity sensor.
- ◆ The remote temperature sensor (RS) is optional.
- ◆ For single stage heating, delete connection W2.
- ◆ For single stage cooling, delete connection Y2.
- ◆ Connect outputs to 24 volt AC pilot duty inputs.
- ◆ For additional details on connecting sensors, see [Connecting inputs on page 20](#).
- ◆ For additional detail on connecting the fan and valves, see [Connecting outputs on page 24](#).

Table 6–11 Materials list

| Taco Part No. | Description | Function |
|-------------------|--|---------------------------|
| ACC-ADPS-12WC | Differential Pressure Switch | Fan status switch |
| ACC-DS-8-10KP3-PB | Duct temperature sensor, 10 kΩ Type III | Discharge air temperature |
| TOA-1 | Outdoor air temperature sensor, 10 kΩ Type III | Outdoor air temperature |
| TS100 Series | Temperature sensor, 10 kΩ Type III | Remote space temperature |
| ZVCXFR-001 RP | transformer | Controls transformer |

Illustration 6–11 Wiring details: RTU two-stage gas heat and two-stage DX cooling



Roof Top Unit—Two-stage gas heat and two-stage DX cooling with economizer

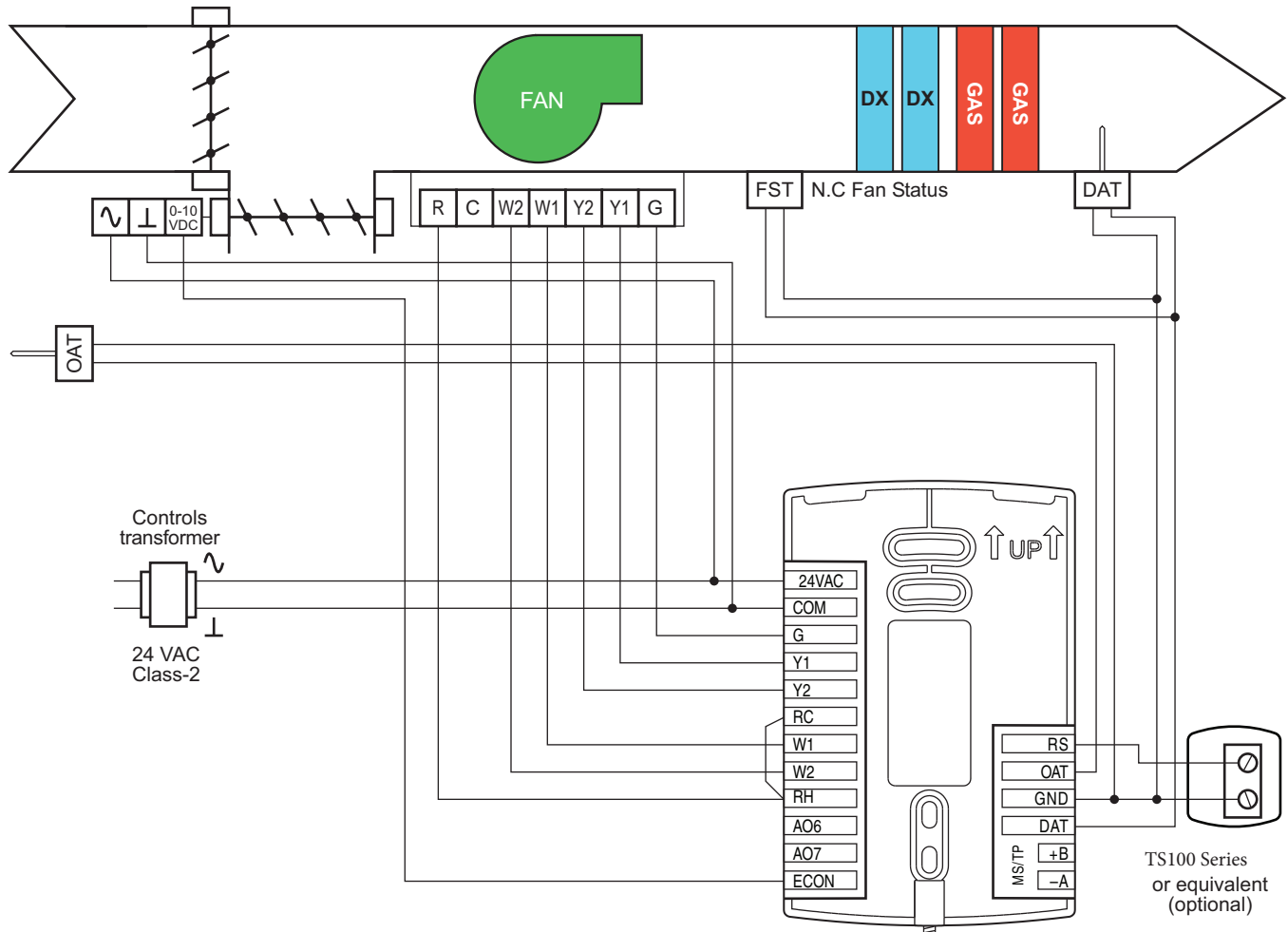
This application applies to models CLAR-7223TCO0002, CLAR-7023TCO0002, CLAR-7203TCO0002, and CLAR-7003TCO0002

- ◆ Fan status switch (FST) is optional. Typically it is used only when the AppStat is connected to a network.
- ◆ Discharge air temperature (DAT) and outdoor air temperature (OAT) sensors are required for economizer operation.
- ◆ For dehumidification, the AppStat must include a humidity sensor.
- ◆ The remote temperature sensor (RS) is optional.
- ◆ For single stage heating, do not connect W2.
- ◆ For single stage cooling, do not connect Y2.
- ◆ Connect outputs to 24 volt AC pilot duty inputs.
- ◆ For additional details on connecting sensors, see [Connecting inputs on page 20](#).
- ◆ For additional detail on connecting the fan and valves, see [Connecting outputs on page 24](#).

Table 6–12 Materials list

| Taco Part No. | Description | Function |
|-------------------|--|---------------------------|
| ACC-ADPS-12WC | Differential Pressure Switch | Fan status switch |
| ACC-DS-8-10KP3-PB | Duct temperature sensor, 10 kΩ Type III | Discharge air temperature |
| TOA-1 | Outdoor air temperature sensor, 10 kΩ Type III | Outdoor air temperature |
| TS100 Series | Temperature sensor, 10 kΩ Type III | Remote space temperature |
| ZVCXFR-001 RP | transformer | Controls transformer |

Illustration 6–12 Wiring details: RTU two-stage gas heat and two-stage DX cooling and economizer



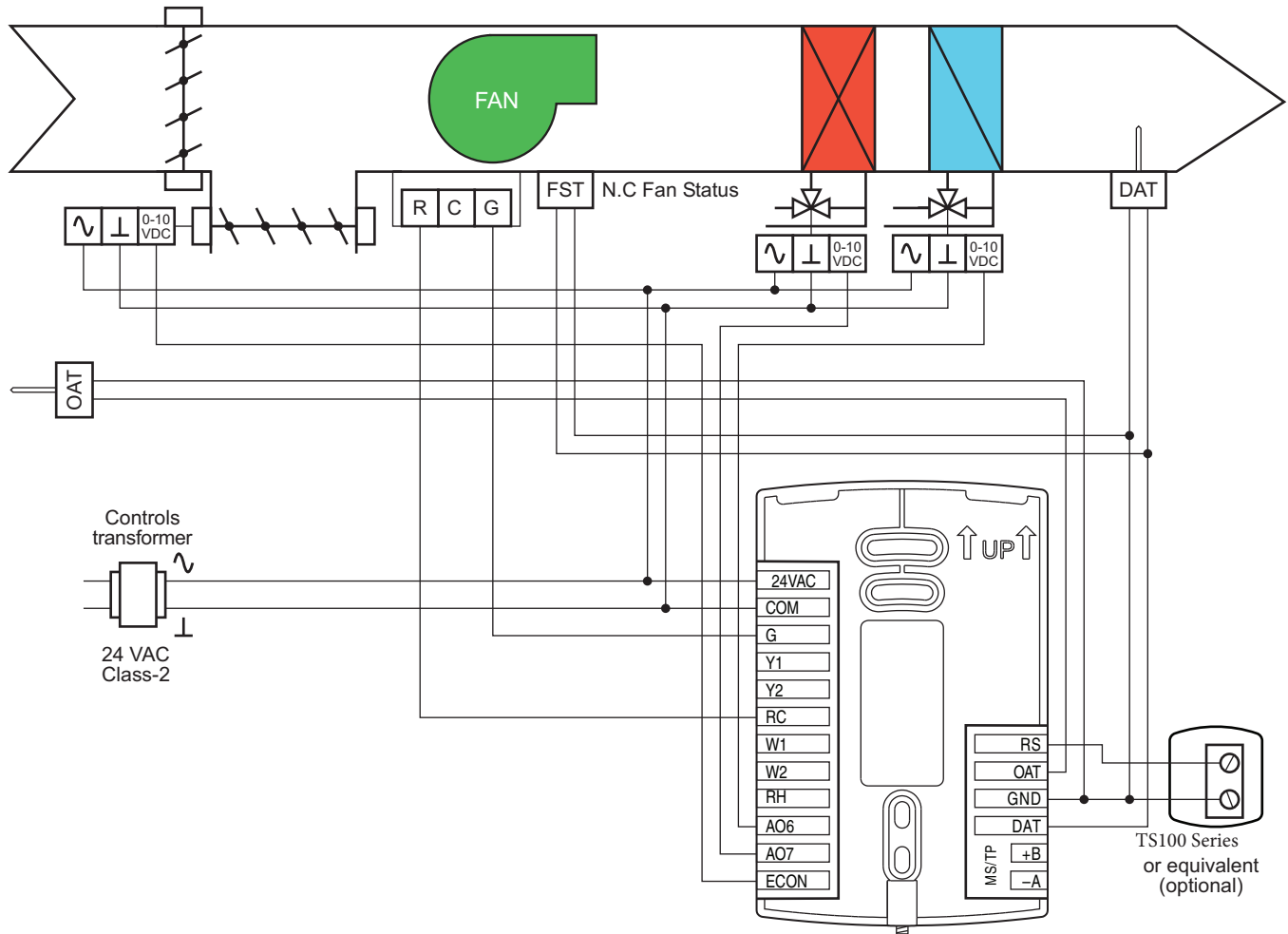
Roof top unit—Cooling and heating with modulating valves and economizer

This application applies to models CLAR-7003TCO0002, CLAR-7023TCO0002, CLAR-7203TCO0002, and CLAR-7223TCO0002.

- ◆ Fan status switch (FST) is optional. Typically it is used only when the AppStat is connected to a network.
- ◆ Discharge air temperature (DAT) and outdoor air temperature (OAT) sensors are required for economizer operation.
- ◆ For dehumidification, the AppStat must include a humidity sensor.
- ◆ The remote temperature sensor (RS) is optional.
- ◆ Connect the fan output to a 24 volt AC pilot duty input.
- ◆ For additional details on connecting sensors, see [Connecting inputs on page 20](#).
- ◆ For additional details on connecting the fan and valves, see [Connecting outputs on page 24](#).

Table 6–13 Materials list

| Taco Part No. | Description | Function |
|-------------------|--|---------------------------|
| ACC-ADPS-12WC | Differential Pressure Switch | Fan status switch |
| ACC-DS-8-10KP3-PB | Duct temperature sensor, 10 kΩ Type III | Discharge air temperature |
| TOA-1 | Outdoor air temperature sensor, 10 kΩ Type III | Outdoor air temperature |
| TS100 Series | Temperature sensor, 10 kΩ Type III | Remote space temperature |
| ZVCXFR-001 RP | transformer | Controls transformer |

Illustration 6–13 Wiring details: RTU with modulating valves for cooling and heating and economizer

Roof Top Unit—Two-stage gas heat, chilled water cooling with modulating valve and economizer

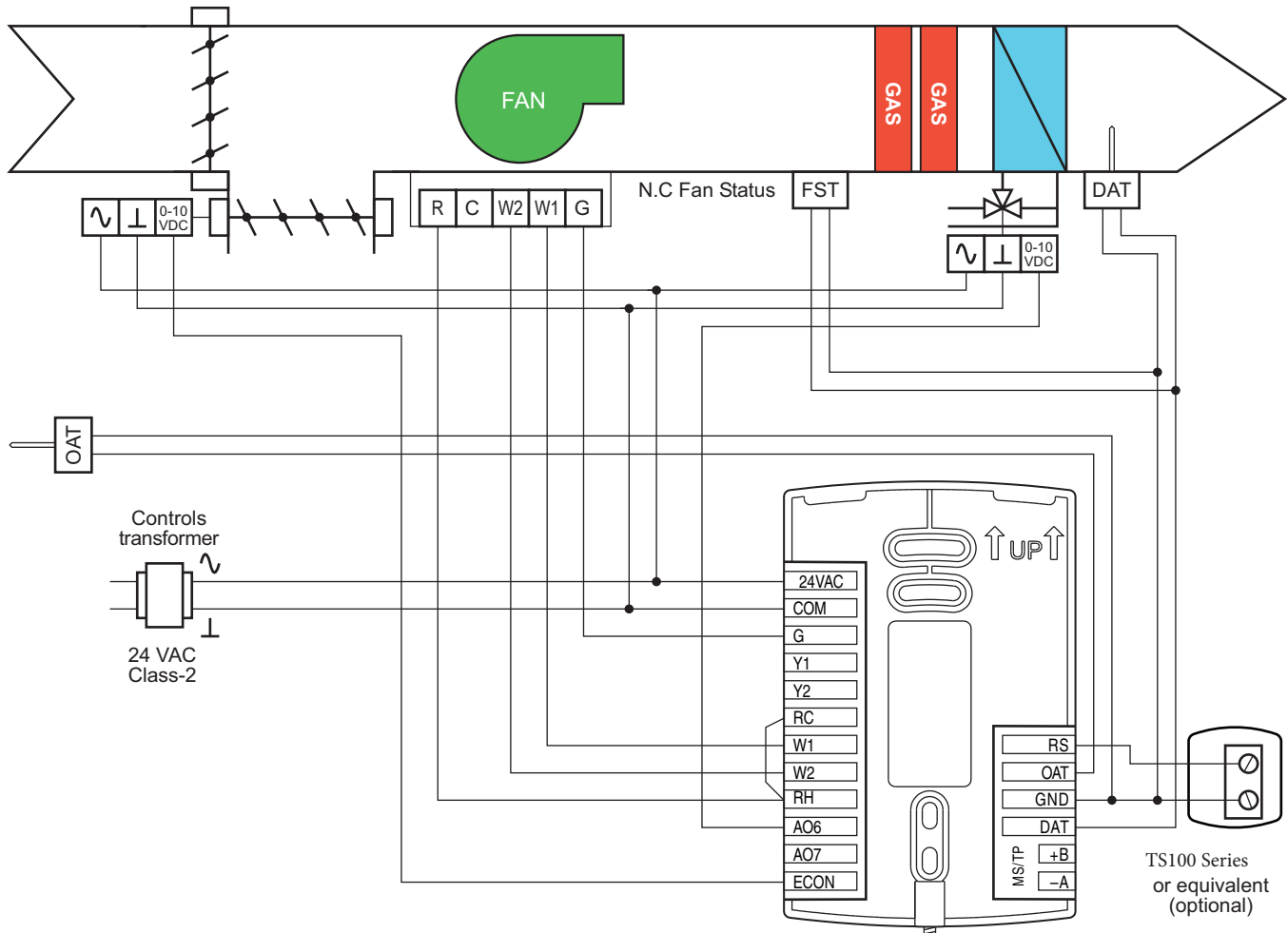
This application applies to models CLAR-7003TCO0002, CLAR-7023TCO0002, CLAR-7203TCO0002, and CLAR-7223TCO0002.

- ◆ Fan status switch (FST) is optional. Typically it is used only when the AppStat is connected to a network.
- ◆ Discharge air temperature (DAT) and outdoor air temperature (OAT) sensors are required for economizer operation.
- ◆ For dehumidification, the AppStat must include a humidity sensor.
- ◆ The remote temperature sensor (RS) is optional.
- ◆ Connect staged heating and fan outputs to 24 volt AC pilot duty inputs.
- ◆ For single stage heating, do not connect W2.
- ◆ For additional details on connecting sensors, see [Connecting inputs on page 20](#).
- ◆ For additional details on connecting the fan and valves, see [Connecting outputs on page 24](#).

Table 6–14 Materials list

| Taco Part No. | Description | Function |
|-------------------|--|---------------------------|
| ACC-ADPS-12WC | Differential Pressure Switch | Fan status switch |
| ACC-DS-8-10KP3-PB | Duct temperature sensor, 10 kΩ Type III | Discharge air temperature |
| TOA-1 | Outdoor air temperature sensor, 10 kΩ Type III | Outdoor air temperature |
| TS100 Series | Temperature sensor, 10 kΩ Type III | Remote space temperature |
| ZVCXFR-001 RP | transformer | Controls transformer |

Illustration 6–14 Wiring details: RTU with two-stage gas heat, chilled water cooling with economizer



Roof Top Unit—Two-stage DX cooling, hot water heating with economizer

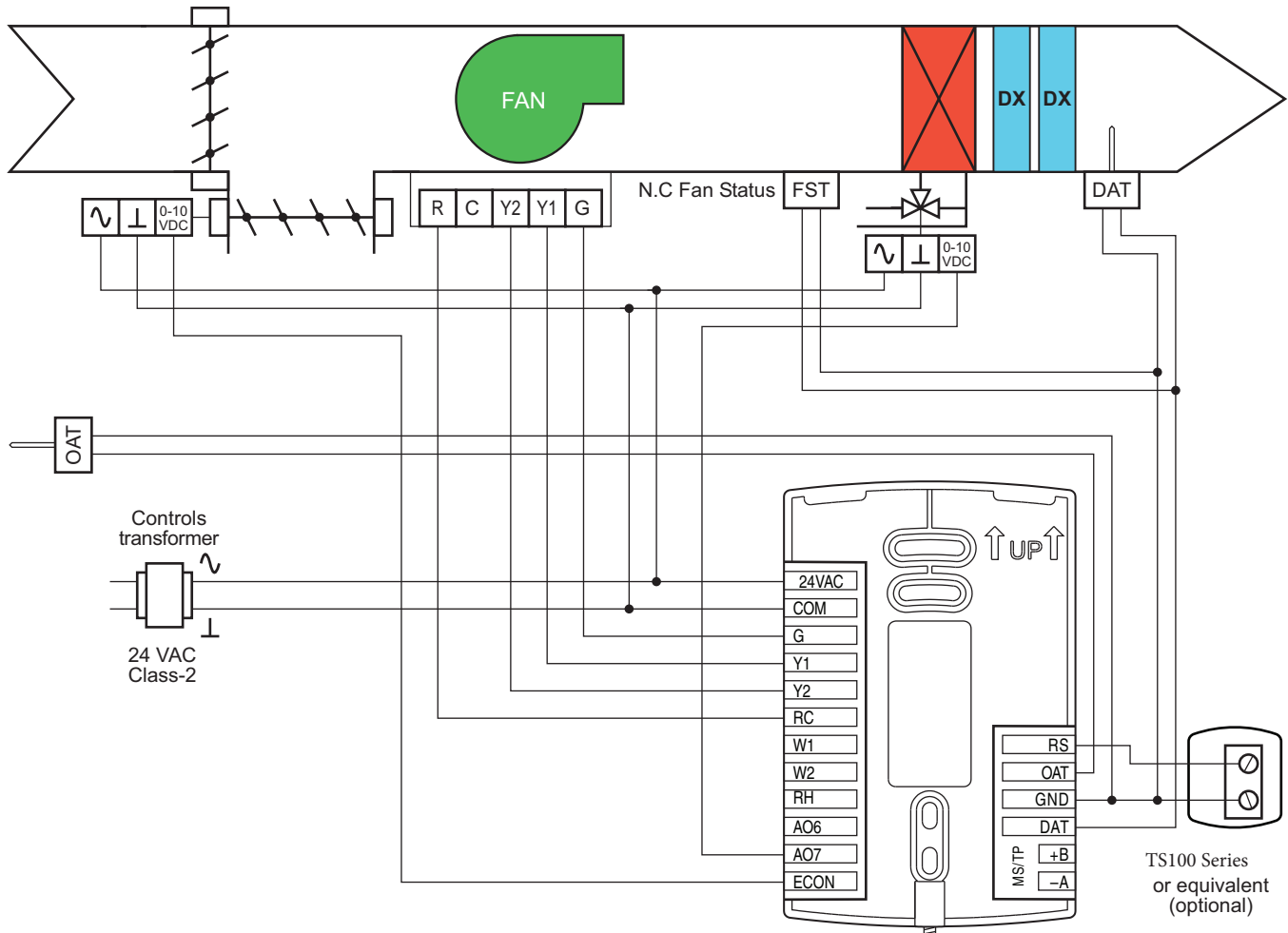
This application applies to models CLAR-7003TCO0002, CLAR-7023TCO0002, CLAR-7203TCO0002, and CLAR-7223TCO0002.

- ◆ Fan status switch (FST) is optional. Typically it is used only when the AppStat is connected to a network.
- ◆ Discharge air temperature (DAT) and outdoor air temperature (OAT) sensors are required for economizer operation.
- ◆ For dehumidification, the AppStat must include a humidity sensor.
- ◆ The remote temperature sensor (RS) is optional.
- ◆ Connect staged cooling and fan outputs to 24 volt AC pilot duty inputs.
- ◆ For single stage cooling, do not connect Y2.
- ◆ additional details on connecting sensors, see [Connecting inputs on page 20](#).
- ◆ For additional details on connecting the fan and valves, see [Connecting outputs on page 24](#).

Table 6–15 Materials list

| Taco Part No. | Description | Function |
|-------------------|---|---------------------------|
| ACC-ADPS-12WC | Differential Pressure Switch, Barb Fittings | Fan status switch |
| ACC-DS-8-10KP3-PB | Duct temperature sensor, 10 kΩ Type III | Discharge air temperature |
| TOA-1 | Outdoor air temperature sensor, 10 kΩ Type III | Outdoor air temperature |
| TS100 Series | Temperature sensor, 10 kΩ Type III | Remote space temperature |
| ZVCXFR-001 RP | Single-hub 120 volt power transformer Dual-hub 120 volt power transformer 120/240/277/480VAC, 24 VAC, 75 VA transformer | Controls transformer |

Illustration 6–15 Wiring details: RTU with two-stage DX cooling, hot water heating with economizer



Heat Pump Unit applications

This section covers applications for fan coil units. For other applications see [Fan Coil Unit applications on page 78](#) and [Roof Top Unit applications on page 98](#).

Heat pump unit—Three heat, two cool

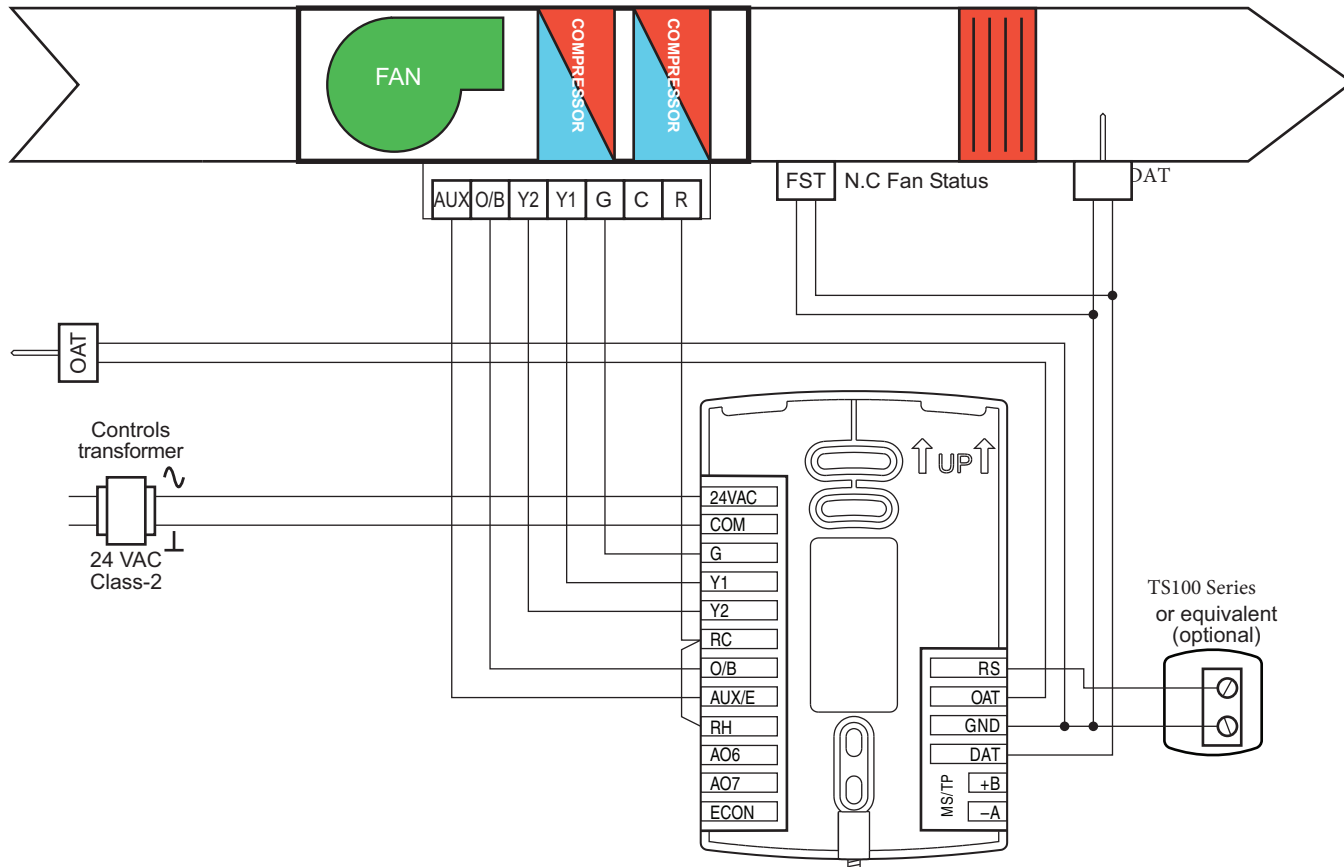
This application applies to models CLAR-7001TCO0003, CLAR-7021TCO0003, CLAR-7201TCO0003, and CLAR-7221TCO0003.

- ◆ Fan status switch (FST) and discharge air temperature sensor (DAT) are optional. They are typically used only when the AppStat is connected to a network.
- ◆ The outdoor air temperature sensor (OAT) is required for compressor lockout based on outside air temperature.
- ◆ For dehumidification, the AppStat must include a humidity sensor.
- ◆ Auxiliary heat is required for dehumidification.
- ◆ The remote temperature sensor (RS) is optional.
- ◆ For single compressor installations, delete the Y2 connection.
- ◆ If auxiliary heat is not required delete the AUX/E connection.
- ◆ Connect outputs only to 24 volt AC pilot duty inputs.
- ◆ For additional details on connecting sensors, see [Connecting inputs on page 20](#).

Table 6–16 Materials list

| Taco Part No. | Description | Function |
|-------------------|--|---------------------------|
| ACC-ADPS-12WC | Differential Pressure Switch, Barb Fittings | Fan status switch |
| ACC-DS-8-10KP3-PB | Duct temperature sensor, 10 kΩ Type III | Discharge air temperature |
| TOA-1 | Outdoor air temperature sensor, 10 kΩ Type III | Outdoor air temperature |
| TS100 Series | Temperature sensor, 10 kΩ Type III | Remote space temperature |
| ZVCXFR-001 RP | transformer | Controls transformer |

Illustration 6-16 Wiring details: HPU—Three heat, two cool



Heat Pump Unit—Three heat, two cool and economizer

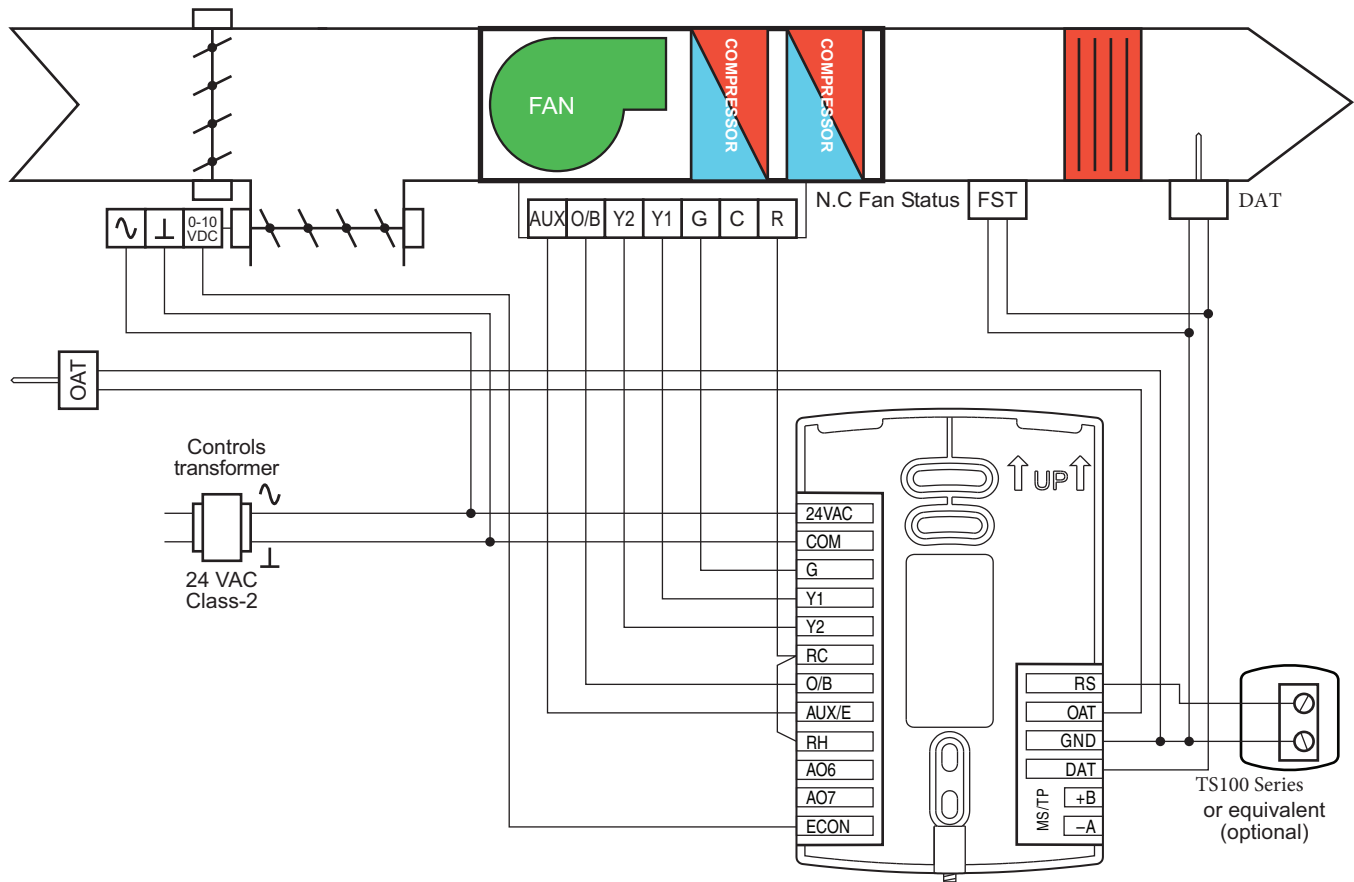
This application applies to models CLAR-7003TCO0003, CLAR-7023TCO0003, CLAR-7203TCO0003, and CLAR-7223TCO0003.

Heat pump unit installation notes

- ◆ Fan status switch (FST) and discharge air temperature sensor (DAT) are optional. They are typically used only when the AppStat is connected to a network.
- ◆ The outdoor air temperature sensor (OAT) is required for compressor lockout based on outside air temperature.
- ◆ For dehumidification, the AppStat must include a humidity sensor.
- ◆ Auxiliary heat is required for dehumidification.
- ◆ The remote temperature sensor (RS) is optional.
- ◆ For single compressor installations, delete the Y2 connection.
- ◆ If auxiliary heat is not required delete the AUX/E connection.
- ◆ Connect outputs only to 24 volt AC pilot duty inputs.
- ◆ Economizer (ECON) input is 0-10 volts DC.
- ◆ For additional details on connecting sensors, see [Connecting inputs on page 20](#).

Table 6–17 Materials list

| Taco Part No. | Description | Function |
|----------------------|--|---------------------------|
| ACC-ADPS-12WC | Differential Pressure Switch | Fan status switch |
| ACC-DS-8-10KP3-PB | Duct temperature sensor, 10 kΩ Type III | Discharge air temperature |
| TOA-1 | Outdoor air temperature sensor, 10 kΩ Type III | Outdoor air temperature |
| TS100 Series | Temperature sensor, 10 kΩ Type III | Remote space temperature |
| ZVCXFR-001 RP | transformer | Controls transformer |

Illustration 6–17 Wiring details: HPU with three heat, two cool and economizer

Section 7: System integration

Topics in this section cover integrating AppStat controllers into a building automation network. These are advanced topics for control technicians and engineers.

The AppStat can function as a standalone controller or it can be connected to a BACnet MS/TP network. The topics in this section are reference material for control technicians or engineers that will be installing and setting up an AppStat that is connected to a network.

In addition to the information in this section, you will also need the following information.

- ◆ Detailed plans and drawings for the building automation system.
- ◆ Information about the facility LAN including routers, switches, and network firewalls.
- ◆

Topics in this section

- ◆ [BACnet objects on page 114](#)
- ◆ [Connecting to an MS/TP network on page 121](#)

BACnet objects

The AppStat is a BACnet Application Specific Controller (ASC) that is composed of standard BACnet objects. This section lists the objects that are likely to be needed for monitoring with a standard BACnet operator workstation to verify system operation.



Caution

Changing the configuration of any object may result in unpredictable operation of the AppStat and damage to equipment that is under control of the AppStat.

Input objects

The following BACnet input objects represent values at the physical inputs of the AppStat. Only inputs 1-3 are available for external connections. For input wiring details see [Connecting inputs on page 20](#). For application specific wiring details see the section [Application drawings on page 77](#).

Note: Not all input objects are present in every model.

Table 7–1 AppStat Input objects

| Input | Name | Description | Device type | Models |
|-------|---------------|---------------------------|------------------|----------|
| AI1 | REMOTE_SENSOR | Remote Room Sensor | Taco10K_Type_III | All |
| AI2 | WATER_TEMP | Water Temperature | Taco10K_Type_III | FCU only |
| AI2 | OAT | Outdoor Air Temp | Taco10K_Type_III | HPU, RTU |
| AI3 | DAT | Discharge Air Temperature | Taco10K_Type_III | All |
| AI4 | LOCAL_SENSOR | Space Temperature | Taco10K_Type_III | All |
| AI5 | HUMIDITY | Space Humidity | NONE | All |
| BI6 | MOTION_SENSOR | Motion Sensor | Unknown | All |

Output objects

The following BACnet output objects represent values at the physical outputs of the AppStat. For output wiring details see [Connecting outputs on page 24](#). For application specific wiring details see the section [Application drawings on page 77](#).

Note: Not all objects are present in every model.

Table 7-2 Fan coil unit, two-pipe

| Output | Name | Description | Device type |
|--------|----------------|---------------------|-----------------|
| AO6 | VALVE | Analog Valve Output | 0-100% (0-10 V) |
| AO7 | AUX HEAT | Auxiliary Heat | 0-100% (0-10V) |
| AO8 | FAN_SPEED_AO | Fan Speed Control | 0-100% (0-10V) |
| BO1 | LOW | Fan Low Speed | Unknown |
| BO1 | FAN_START_STOP | Fan Start/Stop | Unknown |
| BO2 | MEDIUM | Fan Medium Speed | Unknown |
| BO3 | HIGH | Fan High Speed | Unknown |
| BO4 | VALVE | Valve | Unknown |
| BO5 | AUX HEAT | Auxiliary Heat | Unknown |

Table 7-3 Fan coil units, four-pipe

| Output | Name | Description | Device type |
|--------|----------------|-----------------------|-----------------|
| AO6 | COOLING_VLV | Analog Cooling Output | 0-100% (0-10 V) |
| AO7 | HEATING_VLV | Analog Heating Output | 0-100% (0-10 V) |
| AO8 | FAN_SPEED_AO | Fan Speed Control | 0-100% (0-10V) |
| BO1 | LOW | Fan Low Speed | Unknown |
| BO1 | FAN_START_STOP | Fan Start/Stop | Unknown |
| BO2 | MEDIUM | Fan Medium Speed | Unknown |
| BO3 | HIGH | Fan High Speed | Unknown |
| BO4 | COOLING_VLV | Cooling Valve | Unknown |
| BO5 | HEATING_VLV | Heating Valve | Unknown |

Table 7–4 Roof top units

| Output | Name | Description | Device type |
|---------------|----------------|-----------------------|--------------------|
| AO6 | COOLING_OUTPUT | Analog Cooling Output | 0-100% (0-10 V) |
| AO7 | HEATING_OUTPUT | Analog Heating Output | 0-100% (0-10 V) |
| AO8 | ECON_DAMPER | Economizer Output | 0-100% (0-10 V) |
| BO1 | FAN | Fan Start - Stop | Unknown |
| BO2 | COOL_STAGE_1 | Cool Stage 1 | Unknown |
| BO3 | COOL_STAGE_2 | Cool Stage 2 | Unknown |
| BO4 | HEAT_STAGE_1 | Heat Stage 1 | Unknown |
| BO5 | HEAT_STAGE_2 | Heat Stage 2 | Unknown |

Table 7–5 Heat pump units

| Output | Name | Description | Device type |
|---------------|-----------------|--------------------|--------------------|
| AO8 | ECON_DAMPER | Economizer Output | 0-100% (0-10 V) |
| BO1 | FAN | Fan Start - Stop | Unknown |
| BO2 | COMPRESSOR_1 | Stage 1 Compressor | Unknown |
| BO3 | COMPRESSOR_2 | Stage 2 Compressor | Unknown |
| BO4 | REVERSING_VALVE | Reversing Valve | Unknown |
| BO5 | AUXILIARY_HEAT | Auxiliary Heat | Unknown |

Value objects

BACnet value objects represent setpoints or other operational data in the AppStat.

Setpoints—The analog value objects in the following table represent operational setpoints for the AppStat applications. All of the setpoints are available from the user interface.

Note: Not all objects are present in every model.

Table 7–6 Analog value objects—Setpoints

| Value object | Name | Description |
|--------------|---------------|-------------------------------|
| AV3 | ACT_COOL_STPT | Active Cooling Setpoint |
| AV4 | ACT_HEAT_STPT | Active Heating Setpoint |
| AV5 | OCC_CL_STPT | Occupied Cooling Setpoint |
| AV6 | OCC_HT_SPT | Occupied Heating Setpoint |
| AV7 | UNOCC_CL_STPT | Unoccupied Cooling Setpoint |
| AV8 | UNOCC_HT_STPT | Unoccupied Heating Setpoint |
| AV9 | MIN_CL_STPT | Minimum Cooling Setpoint |
| AV10 | MAX_HT_STPT | Maximum Heating Setpoint |
| AV11 | MIN_STPT_DIFF | Minimum Setpoint Differential |
| AV12 | STBY_OFFSET | Standby Offset |
| AV22 | DEHUM_STPT | Dehumidification Setpoint |
| AV24 | DEHUM_DIFF | Dehumidification Differential |
| AV25 | FAN_OFF_DELAY | Fan Off Delay |

Temperature points—The following analog value objects represent temperatures points derived from the AppStat input sensors.

Table 7–7 Analog value objects—Temperature points

| Value object | Name | Description |
|--------------|----------------|-------------------------|
| AV1 | SPACE_TEMP | Space Temperature |
| AV19 | OUTDOOR_TEMP | Outdoor Air Temperature |
| AV20 | DISCHARGE_TEMP | Discharge Air Temp |
| AV21 | REL_HUMIDITY | Relative Humidity |

Economizer and heat pump unit setpoints—The following analog value objects represent setpoints for AppStat heat pump unit and economizer operation.

Table 7–8 Analog value objects—Economizer and HPU setpoints

| Value object | Name | Description |
|--------------|------------------|--------------------------------|
| AV13 | DAT_RESET | Discharge Air Reset STPT |
| AV14 | MIN DAT | Min Discharge Air Temp |
| AV15 | MIN_ECON_DAMPER | Minimum Econ Damper |
| AV16 | ECON_ENABLE_TEMP | Economizer Enable Temperature |
| AV17 | CMP_LOCKOUT | Compressor Lockout Temperature |
| AV18 | AUX_HT_LOCKOUT | OAT AUX Heat Lockout |

Operating states and modes—The binary and multistate value objects represent operating conditions in the AppStat. Objects BV5 and BV36 are related to the schedule.

Table 7–9 Binary value objects

| Value object | Name | Description |
|--------------|--------------|-----------------------------|
| BV5 | OCC_SCHEDULE | Occupy Schedule |
| BV13 | OCCUPIED_FAN | Fan On During Occupied Mode |

Binary value objects (continued)

| Value object | Name | Description |
|--------------|------------|---------------------------|
| BV14 | FAN_STATUS | Fan Proof |
| BV28 | LOCAL_OVRD | Local Override Mode |
| BV36 | STPT_HOLD | Hold Temperature Setpoint |

Table 7–10 Multistate value objects

| Value object | Name | Description |
|--------------|---------------|----------------------|
| MSV1 | OCCUPIED_MODE | Occupied Mode |
| MSV2 | SYSTEM_MODE | Control Mode |
| MSV3 | FAN_MODE | Fan Auto-Manual Mode |

Schedule object

The AppStat occupancy state is controlled from a standard BACnet schedule object. The occupancy state is stored in the reference object binary value object OCC_SCHEDULE. The exception schedule within the schedule object is represented in the user interface as the holiday schedules.

Table 7–11 Schedule object

| Object | Name | Description | Object reference |
|--------|---------|-------------|--------------------|
| 1 | SCHED_1 | Schedule #1 | BV5 (OCC_SCHEDULE) |

Loop objects

The BACnet PID loops are used for valve and fan modulation, staging, economizer operation, and reheat during dehumidification. The proportional and integral properties of the cooling and heating loops are available from the user interface.

Note:

Not all objects are present in every model.

Table 7–12 PID control loops

| Loop | Name | Description |
|-------------|-------------|-----------------------------|
| LOOP1 | CL LOOP | Cooling Loop |
| LOOP2 | HT LOOP | Heating Loop |
| LOOP3 | DAT LOOP | Discharge Air Temp Loop |
| LOOP4 | REHEAT | Reheat for Dehumidification |

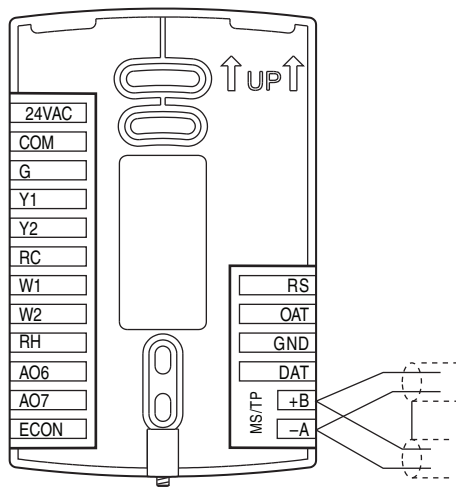
Connecting to an MS/TP network

Before connecting the AppStat to a BACnet MS/TP network, configure the network properties. See the topic [Set up communications on page 43](#) for the procedure to set the following:

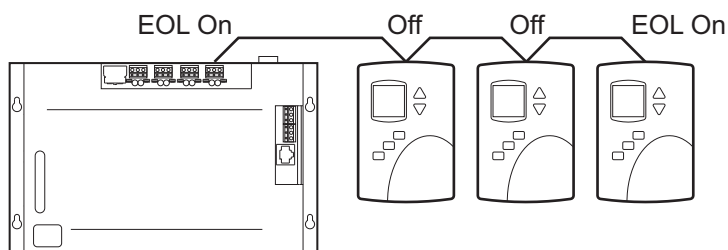
- ◆ Device instance
- ◆ MAC address
- ◆ Baud

Use the following principles when wiring the AppStat to an MS/TP network:

- ◆ Connect no more than 128 addressable BACnet devices to one MS/TP network. The devices can be any mix of AppStat controllers, other BACnet controllers, or BACnet routers.
- ◆ To prevent network traffic bottlenecks, limit the MS/TP network size to 60 controllers.
- ◆ Use 18 gauge, twisted pair, shielded cable with capacitance of no more than 51 picofarads per foot for all network wiring. Belden cable model #82760 meets the cable requirements.
- ◆ Connect the -A terminal in parallel with all other - terminals.
- ◆ Connect the +B terminal in parallel with all other + terminals.
- ◆ Connect the shield to an earth ground at one end only.
- ◆ Use a repeater between every 32 MS/TP devices or if the total cable length will exceed 4000 feet (1220 meters). Use no more than four repeaters per MS/TP network.
- ◆ Place a surge suppressor in the cable where it exits a building.

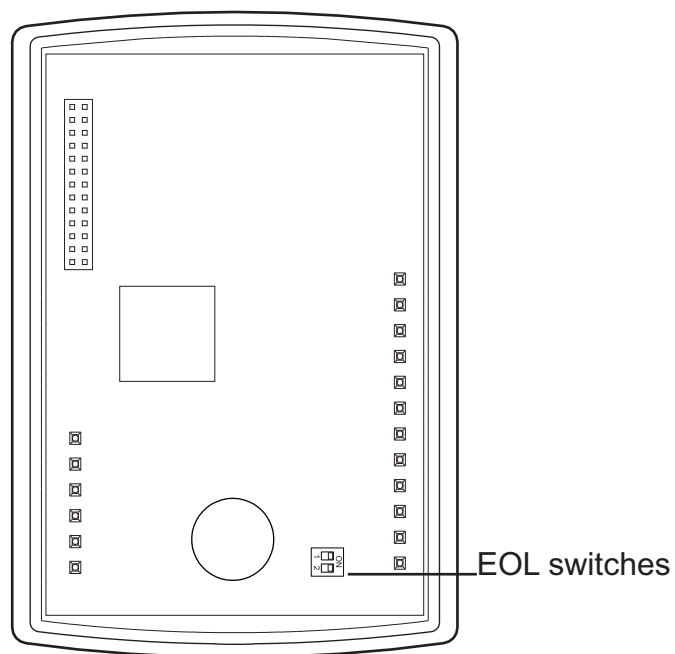
Illustration 7–1 BACnet MS/TP network wiring

The controllers or devices on the physical ends of the MS/TP wiring segment must have end-of-line (EOL) termination installed for proper network operation. See [Location for end-of-line termination on page 122](#). Set the end-of-line termination to On using the EOL switches.

Illustration 7–2 Location for end-of-line termination

[Location of EOL switch on page 123](#) shows the position of the EOL switches in the AppStat controller.

Illustration 7-3 Location of EOL switch



Index

A

- accuracy
 - humidity 9
 - temperature 9
- analog value objects 117
- application drawings
 - fan coil unit 78
 - heat pump unit 108
 - roof top unit 98
- auxillary heat
 - fan coil units, see electric heat 72
 - heat pump units 75

B

- BACnet
 - baud 43
 - device instance 43
 - input objects 114
 - loop objects 119
 - MAC address 43
 - network specification 9
 - network wiring 121
 - output objects 115
 - PID loops 70
 - schedule object 119
 - time 45
 - value objects 117
- baud 43
- binary value objects 117
- button operation 31

C

- calibrate space temperature input 60
- Celsius 36
- changeover, heating and cooling 68
- clock 45
- communications
 - BACnet specification 9
 - set up 43

D

- daily schedule 47

- date, setting 45
- Daylight Saving Time 45
- dehumidificaion sequence 68
- device instance 43
- dimensions 11
- dimming the display 69
- discharge air temperature
 - sensor wiring 21
 - sequence of operation 69
- display
 - blanking 69
 - clock 69
 - dimensions 8
 - dimming 69
 - icons 31
 - parts of 31

E

- economizer
 - operation 75
 - setpoint objects 117
 - wiring 28
- electric heat
 - fan coil unit 72
 - heat pump unit 75
- environmental limits 10
- EOL switches 121

F

- Fahrenheit 36
- fan coil unit
 - application drawings 78
 - electric heat 72
 - fan sequence 72
 - model numbers 13
 - set up 50
 - valve sequence 70
- fan sequence
 - fan coil unit 72
 - heat pump unit 74
 - roof top unit 74
- fan status
 - sequence of operation 68
 - switch wiring 21

H

heat pump unit
 application drawings 108
 auxillary heat 75
 electric heat 75
 fan sequence 74
 model numbers 13
 sequence of operation 75
 set up 56
holiday schedule 47

I

icons 31
inputs 20
 BACnet objects 114
 discharge air temperature 21
 fan status switch 21
 outside air temperature 23
 remote space temperature 20
 water temperature sensor 22
installing 17

L

loops See PID loops

M

MAC address 43
maintenance 29
metric display 36
model numbers 13
motion sensing
 planning 17
 range 11
 sequence of operation 67
MS/TP
 addressing 43
 EOL switches 121
 MAC address 121
 wiring 121
multistate value objects 117

N

network
 baud 43
 communications 43

device instance 43
Mac 43
specifications 9
termination 121
wiring 121

O

occupancy schedule 47
occupied setpoints 41
operation 31
outputs 24
 BACnet objects 115
 economizer 28
 modulating fan 25
 modulating valves 27
 on/off valves 26
 three-speed fan 24

P

passwords
 Password 1 35
 Password 2 40
 setting and changing 60
 user 34-35
PID loops
 adjusting 60
 BACnet object 119
 sequence of operation 70
power
 specifications 10
 wiring 28

R

regulatory approvals 10
remote space temperature
 calibrate 60
 sensor wiring 20
 sequence of operation 69
roof top unit
 application drawings 98
 fan sequence 74
 model numbers 13
 modulating cooling and heating 73
 set up 53
 staged cooling and heating 73

S

- safety 16
- schedules
 - BACnet object 119
 - sequence of operation 68
 - setting 47
- security 60
- sequence of operation 65
 - automatic changeover 68
 - dehumidification 68
 - discharge air temperature 69
 - display and backlight 69
 - economizer 75
 - electric heat
 - fan coil unit 72
 - heat pump unit 75
 - fan coil valves 70
 - fan status 68
 - heat pump fans 74
 - heat pump staged cooling and heating 74
 - heat pump unit 75
 - motion sensing 67
 - occupancy 67
 - PID loops 70
 - remote space temperature sensing 69
 - reversing valve 75
 - roof top fans 74
 - roof top modulating valves 73
 - roof top staged cooling and heating 74
 - schedules 68
 - setpoints 66
 - space temperature 69
 - standby 67
 - temperature sensing 69
 - water temperature sensing 69
- setpoints
 - cooling 35
 - differential 41
 - heating 35
 - limits 66
 - minimum and maximum 41
 - occupied 41
 - sequence 66
 - temperature 66

- unoccupied 41
- softkey bar 31
- space temperature sensing
 - calibrate 60
 - remote sensor wiring 20
 - sequence of operation 69
- specifications 8
 - dimensions 11
 - environmental limits 10
 - humidity accuracy 9
 - inputs 8
 - motion sensing 11
 - MS/TP network 9
 - outputs 8
 - power 10
 - temperature accuracy 9
 - user interface 8
- staged cooling and heating
 - fan coil sequence 70
 - heat pump sequence 74
 - roof top unit sequence 74

T

- temperature
 - BACnet objects 114
 - sensing 69
- termination, MS/TP 121
- time, setting 45

U

- unoccupied setpoints 41
- user interface 8
- user password 34
- UTC offset 45

W

- water temperature sensor
 - sensor wiring 22
 - sequence of operation 69
- wiring
 - fan coil units 78
 - heat pump unit 108
 - inputs 20
 - MS/TP network 121
 - outputs 24

power 28
roof top unit 98
rough-in 18